

## Highlights of Third Quarter 2014

**December 17, 2014**

### Population Growth

Ontario's population reached 13,730,187 on October 1, 2014, with growth of 51,447 people in the third quarter of 2014. This compares to growth of 52,975 in the same quarter of the previous year.

| Population Growth, Ontario, 3 <sup>rd</sup> Quarter, 2014 |                 |
|-----------------------------------------------------------|-----------------|
| (Thousands)                                               |                 |
| Population, July 1, 2014                                  | 13,678.7        |
| Plus Births                                               | 38.6            |
| Minus Deaths                                              | 23.3            |
| Plus Immigrants                                           | 23.0            |
| Minus Net Emigrants                                       | 4.9             |
| Plus Net Change in Non-Permanent Residents                | 18.7            |
| Plus Interprovincial Arrivals                             | 18.7            |
| Minus Interprovincial Departures                          | 19.3            |
| <b>Population, October 1, 2014</b>                        | <b>13,730.2</b> |
| <i>Source: Statistics Canada.</i>                         |                 |

### Births and Deaths

Births increased by 1.3% and deaths increased by 3.6%, from the same quarter of 2013.

Natural increase (births minus deaths) was 15,274 in the quarter, down modestly from 15,572 in the same quarter of 2013.

### International Migration

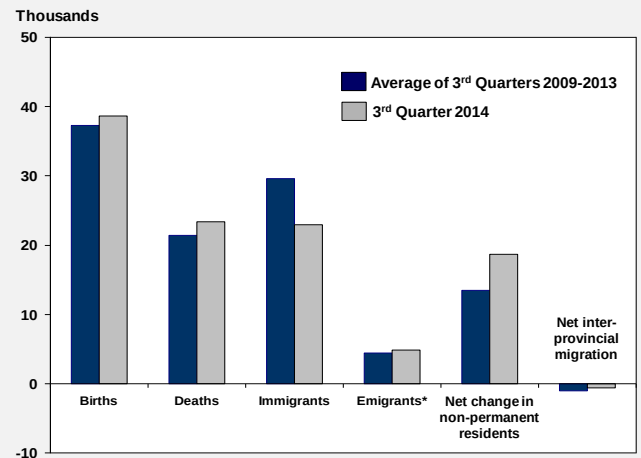
Immigration to Ontario was 22,971 in the quarter, down 10.2% from the same quarter of the previous year. Ontario received 35.0% of all immigrants to Canada in the quarter, down from 39.1% in the same quarter of 2013. Over the last 12 months Ontario received 99,239 immigrants, down from 105,545 during the previous year.

There were 4,892 emigrants from Ontario in the quarter, similar to the same quarter of the previous year. Ontario accounted for 38% of all emigration from Canada in the quarter.

The number of non-permanent residents in Ontario (NPRs – i.e. foreign students, visa workers, refugee claimants) increased by 18,696 to 326,767 in the third quarter.

In summary, net international migration was 36,775 in the third quarter, down from 38,393 in the same quarter of 2013.

### Components of Population Growth 3<sup>rd</sup> Quarter 2014 and Average for 2009-2013



\* Includes emigrants and net change in temporary emigrants minus returning Canadians.  
Source: Statistics Canada.

### Interprovincial Migration

In the third quarter of 2014, Ontario had a net loss of 602 people to other provinces compared to a net loss of 990 people in the same quarter of 2013. Ontario experienced net gains in its exchanges with six of the 12 other provinces and territories, with the largest net gains from Quebec (2,198) and Manitoba (375). Ontario's largest net losses were with Alberta (-2,677) and British Columbia (-903). Over the last 12 months, Ontario's total net interprovincial migration loss was 13,592 compared to a net loss of 11,327 during the previous year.

### Year-Over-Year Growth

Over the last 12 months, Ontario's population grew by 126,283 or 0.9%, lower than growth of 147,195 during the previous year. Among the provinces, Alberta and Saskatchewan had the highest population growth rates (2.6% and 1.6% respectively). Canada's population growth rate over the period was 1.1%.

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# ONTARIO DEMOGRAPHIC FACTSHEET

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|                                                               | Estimates <sup>1</sup> |        |        |        |        |        | MOF Projections <sup>2</sup> |        |        |        |        |        |
|---------------------------------------------------------------|------------------------|--------|--------|--------|--------|--------|------------------------------|--------|--------|--------|--------|--------|
|                                                               | 2001                   | 2006   | 2011   | 2012   | 2013   | 2014   | 2016                         | 2021   | 2026   | 2031   | 2036   | 2041   |
| <b>POPULATION (000s)</b>                                      |                        |        |        |        |        |        |                              |        |        |        |        |        |
| <b>Canada</b>                                                 | 31,021                 | 32,571 | 34,343 | 34,752 | 35,154 | 35,540 | 36,229                       | 37,998 | 39,727 | 41,373 | 42,903 | 44,353 |
| <b>Ontario</b>                                                | 11,897                 | 12,662 | 13,264 | 13,410 | 13,551 | 13,679 | 13,949                       | 14,703 | 15,503 | 16,296 | 17,054 | 17,780 |
| Ontario as % of Canada                                        | 38.4                   | 38.9   | 38.6   | 38.6   | 38.5   | 38.5   | 38.5                         | 38.7   | 39.0   | 39.4   | 39.8   | 40.1   |
| Ontario Ave. Annual Growth Rate<br>(Over previous year shown) | 1.4                    | 1.3    | 0.9    | 1.1    | 1.1    | 0.9    | 1.0                          | 1.1    | 1.1    | 1.0    | 0.9    | 0.8    |
| <b>AGE DISTRIBUTION (%)</b>                                   |                        |        |        |        |        |        |                              |        |        |        |        |        |
| 0-4                                                           | 5.9                    | 5.5    | 5.4    | 5.3    | 5.3    | 5.2    | 5.2                          | 5.3    | 5.3    | 5.1    | 4.9    | 4.8    |
| 5-14                                                          | 13.5                   | 12.3   | 11.2   | 11.0   | 10.9   | 10.8   | 10.7                         | 10.5   | 10.4   | 10.5   | 10.4   | 10.1   |
| 15-24                                                         | 13.4                   | 13.8   | 13.7   | 13.7   | 13.6   | 13.5   | 12.9                         | 11.6   | 11.2   | 11.1   | 11.2   | 11.4   |
| 25-44                                                         | 31.6                   | 29.4   | 27.1   | 27.0   | 26.8   | 26.7   | 26.6                         | 26.8   | 26.4   | 25.6   | 24.7   | 23.9   |
| 45-64                                                         | 23.2                   | 26.0   | 28.4   | 28.3   | 28.2   | 28.2   | 28.1                         | 27.0   | 25.2   | 23.9   | 23.8   | 24.3   |
| 65-74                                                         | 7.0                    | 6.9    | 7.6    | 8.0    | 8.4    | 8.7    | 9.3                          | 10.6   | 11.6   | 12.2   | 11.5   | 10.4   |
| 75+                                                           | 5.5                    | 6.2    | 6.6    | 6.7    | 6.8    | 6.9    | 7.2                          | 8.2    | 9.8    | 11.5   | 13.5   | 15.1   |
| <b>SELECTED AGE GROUPS (%)</b>                                |                        |        |        |        |        |        |                              |        |        |        |        |        |
| 0-14                                                          | 19.4                   | 17.8   | 16.6   | 16.4   | 16.2   | 16.0   | 15.9                         | 15.8   | 15.7   | 15.6   | 15.3   | 14.9   |
| 15-64                                                         | 68.1                   | 69.2   | 69.1   | 68.9   | 68.6   | 68.4   | 67.6                         | 65.4   | 62.9   | 60.6   | 59.8   | 59.6   |
| 65+                                                           | 12.5                   | 13.0   | 14.2   | 14.7   | 15.2   | 15.6   | 16.5                         | 18.8   | 21.4   | 23.8   | 24.9   | 25.5   |
| <b>OTHER CHARACTERISTICS</b>                                  |                        |        |        |        |        |        |                              |        |        |        |        |        |
| Total Dependency Ratio (%) <sup>3</sup>                       | 63.0                   | 60.6   | 60.3   | 60.6   | 60.9   | 61.1   | 62.1                         | 66.8   | 74.1   | 80.9   | 84.2   | 84.8   |
| Median Age (yrs.)                                             | 36.7                   | 38.4   | 39.8   | 40.0   | 40.2   | 40.4   | 40.9                         | 41.6   | 42.4   | 43.2   | 44.1   | 44.9   |
| Age Span of Baby Boom (yrs.)                                  | 36-55                  | 41-60  | 46-65  | 47-66  | 48-67  | 49-68  | 51-70                        | 56-75  | 61-80  | 66-85  | 71-90  | 76-95  |
| Total Fertility Rate <sup>4</sup>                             | 1.53                   | 1.55   | 1.55   | n.a.   | n.a.   | n.a.   | 1.57                         | 1.58   | 1.59   | 1.60   | 1.60   | 1.60   |
| Female Life Expectancy at Birth (yrs.) <sup>4</sup>           | 82.1                   | 83.1   | n.a.   | n.a.   | n.a.   | n.a.   | 84.9                         | 85.7   | 86.5   | 87.3   | 88.0   | 88.7   |
| Male Life Expectancy at Birth (yrs.) <sup>4</sup>             | 77.5                   | 78.8   | n.a.   | n.a.   | n.a.   | n.a.   | 81.2                         | 82.4   | 83.5   | 84.6   | 85.6   | 86.6   |
| Families (000s) <sup>5</sup>                                  | 3,191                  | 3,422  | 3,612  | n.a.   | n.a.   | n.a.   | n.a.                         | n.a.   | n.a.   | n.a.   | n.a.   | n.a.   |
| Households (000s) <sup>5</sup>                                | 4,219                  | 4,555  | 4,888  | n.a.   | n.a.   | n.a.   | n.a.                         | n.a.   | n.a.   | n.a.   | n.a.   | n.a.   |
| <b>REGIONAL DISTRIBUTION (%)</b>                              |                        |        |        |        |        |        |                              |        |        |        |        |        |
| GTA                                                           | 44.5                   | 45.8   | 47.2   | 47.4   | 47.6   | n.a.   | 48.3                         | 49.3   | 50.3   | 51.2   | 52.1   | 52.9   |
| Central                                                       | 22.1                   | 22.0   | 21.6   | 21.5   | 21.5   | n.a.   | 21.3                         | 21.1   | 20.9   | 20.7   | 20.5   | 20.3   |
| Eastern                                                       | 13.5                   | 13.2   | 13.2   | 13.2   | 13.1   | n.a.   | 13.1                         | 13.0   | 12.9   | 12.9   | 12.8   | 12.7   |
| Southwestern                                                  | 13.0                   | 12.6   | 12.0   | 11.9   | 11.8   | n.a.   | 11.6                         | 11.1   | 10.8   | 10.4   | 10.1   | 9.8    |
| Northeastern                                                  | 4.8                    | 4.5    | 4.3    | 4.2    | 4.2    | n.a.   | 4.0                          | 3.8    | 3.6    | 3.4    | 3.2    | 3.0    |
| Northwestern                                                  | 2.1                    | 1.9    | 1.8    | 1.8    | 1.8    | n.a.   | 1.7                          | 1.6    | 1.5    | 1.5    | 1.4    | 1.3    |

## COMPONENTS OF CHANGE (000s) <sup>6</sup> – Year Beginning July 1<sup>st</sup>

| SOME ELEMENTS OF CHANGE (2000-2014) Year Beginning July 1 |                                       |                 |        |        |                     |                         |              |             |     |                           |     |     |
|-----------------------------------------------------------|---------------------------------------|-----------------|--------|--------|---------------------|-------------------------|--------------|-------------|-----|---------------------------|-----|-----|
| Period                                                    | Population,<br>Beginning<br>of Period | Total<br>Change | Births | Deaths | Natural<br>Increase | International Migration |              |             |     | Interprovincial Migration |     |     |
|                                                           |                                       |                 |        |        |                     | Immig.                  | Net<br>Emig. | Net<br>NPRs | Net | In                        | Out | Net |
| Five-Year                                                 |                                       |                 |        |        |                     |                         |              |             |     |                           |     |     |
| 2001-06                                                   | 11,897                                | 764             | 658    | 418    | 240                 | 653                     | 118          | 44          | 579 | 307                       | 336 | -30 |
| 2006-11                                                   | 12,662                                | 602             | 697    | 441    | 256                 | 558                     | 89           | 57          | 525 | 296                       | 355 | -59 |
| Annual                                                    |                                       |                 |        |        |                     |                         |              |             |     |                           |     |     |
| 2011-12                                                   | 13,264                                | 147             | 140    | 90     | 50                  | 101                     | 16           | 23          | 107 | 60                        | 71  | -11 |
| 2012-13                                                   | 13,410                                | 141             | 141    | 93     | 48                  | 106                     | 17           | 18          | 107 | 55                        | 69  | -14 |
| 2013-14                                                   | 13,551                                | 128             | 142    | 97     | 46                  | 102                     | 17           | 11          | 96  | 68                        | 82  | -14 |

1. Statistics Canada's population estimates, based on the 2011 Census.

2. Except for Canada, projections are produced by the Ontario Ministry of Finance (Fall 2014). Projections for Canada are from Statistics Canada (based on 2011 Census).

3. Total dependency ratio is the ratio of the population aged 0-19 and 65+ to the population aged 20-64.

4. Total Fertility Rates and life expectancy estimates are for calendar year, and projections are for census year. Life expectancy estimates for years after 2006 represent three-year averages (e.g., 2006 reported life expectancy corresponds to the average recorded over 2005-2007).

5. Families and households are Census data.

6. In the "Components of Change" table, flows are for the 12-month period July 1 to June 30. Net international migration is calculated as the net balance of immigrants, net emigrants and net non-permanent residents (NPRs). Components may not add up due to existence of residuals.

Note: All population figures are for July 1<sup>st</sup>.

Sources: Ontario Ministry of Finance and Statistics Canada.

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