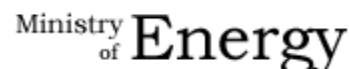


Weekly Gasoline Report



The Gasoline Report is a roundup of consumer gasoline prices from across Ontario and Canada. The graph shows price trends for three Ontario cities for the previous 12 month period. The report and graph are updated weekly.

This week's Gasoline Report is for the week ending June 18, 2007

After declining three straight weeks, the Ontario average retail price of regular unleaded gasoline increased by 3.0 cents from a two-month low to 105.1 cents a litre, reflecting higher wholesale prices and the end of price wars in some markets.

Prices rose by 3.9 cents in Toronto East (from a two-month low), 3.8 cents in Toronto West (from a three-month low), 3.7 cents in London (from a two-month low), 3.4 cents in Ottawa (from a three-month low), 1.7 cents in Sudbury (from a two-month low), and 1.5 cents in North Bay (from a four-month low). Prices fell by 4.0 cents in Sault Ste. Marie (to a two-month low), 2.2 cents in Thunder Bay, and less than a cent in Timmins (to a two-month low) and Windsor. The average price gap between northern and southern Ontario narrowed for the second straight week, from 8.2 cents to 3.8 cents, a four-week low. The Ontario average retail diesel price declined by 1.0 cents to 93.2 cents, a four-month low.

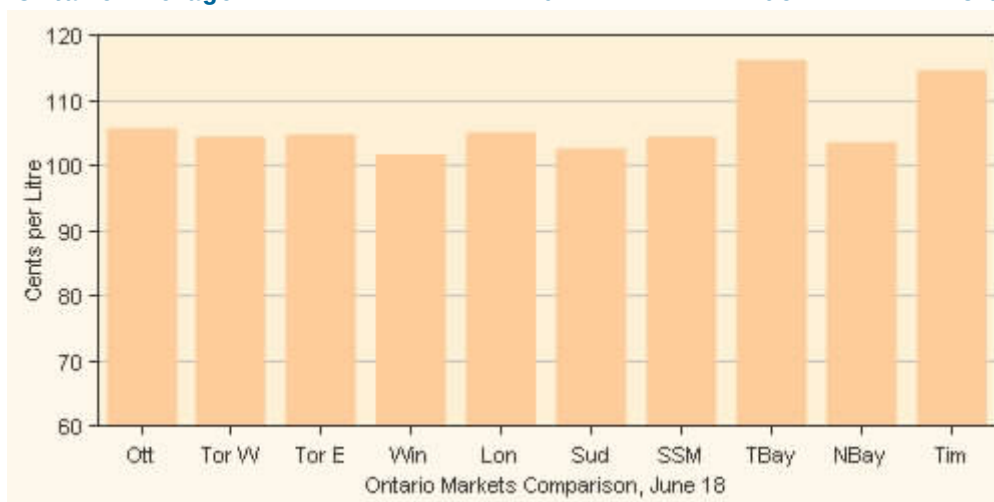
The Canadian average retail gasoline price, after declining three straight weeks, increased by 1.9 cents from a two-month low to 107.1 cents. Prices rose by 4.7 cents in Montreal (from a two-month low), 3.4 cents in Toronto (from a three-month low), and 1.7 cents in Vancouver (from a three-month low). Prices fell by 5.0 cents in Charlottetown (to a three-month low), 3.0 cents in Regina (to a two-month low), 2.5 cents in Saint John (to a two-month low), 2.1 cents in Calgary (to a two-month low), 1.9 cents in Edmonton (to a two-month low), 1.8 cents in Halifax (to a three-month low), and 0.4 cents in Winnipeg. The Canadian average retail diesel price declined by 1.2 cents to 95.9 cents, a four-month low.

The composition of Ontario petroleum product sales has changed dramatically since 1980, according to a Ministry of Energy analysis of Statistics Canada data.

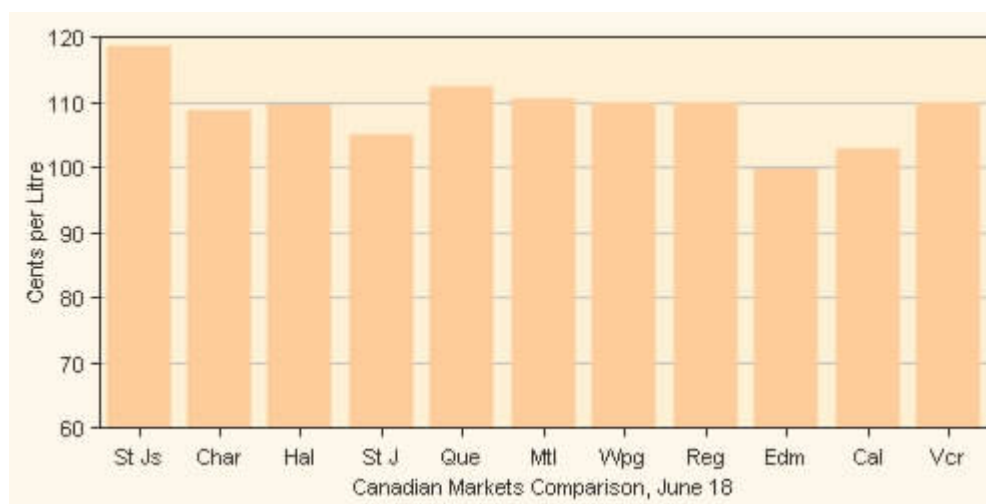
Diesel accounted for 21.1% of product sales in 2006, down from a record 22.1% in 2005 but up from 10.7% in 1980. Gasoline's share increased from 42.7% to 47.8%, although this was down slightly from the record 48.0% in 2005. The share of petrochemical feedstocks grew from 7.7% to 11.9% (it fell to a 16-year low of 9.5% in 2005), and asphalt's rose from 2.6% to 4.1%. By contrast, the share of light fuel oil fell from 16.6% to 3.4% and heavy fuel oil's dropped from 9.1% to 2.3%, both record lows. Jet fuel's share declined from a 1998-99 peak of 6.4% to 5.0%. There has also been a change in the composition of Ontario gasoline sales. Since peaking at 23.7% in 1990, when mid-grade was introduced in response to the phaseout of lead, the combined market share of premium and mid-grade has fallen to 9.8%, reflecting motorists' switching to cheaper regular grade, partly in response to high pump prices. Regular unleaded has been the most popular grade in Ontario since 1985 and accounted for 90.3% of gasoline sales in 2006, the fourth consecutive annual record (Statistics Canada, Ministry of Energy).

The table and graphic below show this week's gasoline price trends.

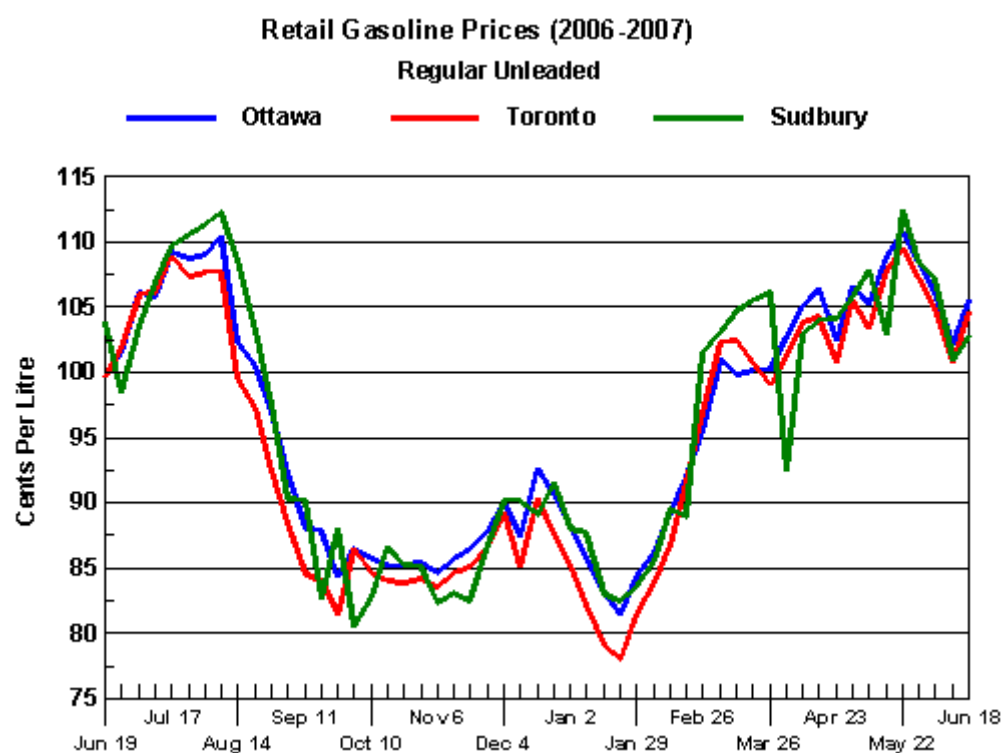
Market	June 11	June 18	+ / -
Ottawa	102.2	105.6	3.4
Toronto West	100.7	104.5	3.8
Toronto East	100.8	104.7	3.9
Windsor	101.7	101.6	-0.1
London	101.5	105.2	3.7
Sudbury	101.0	102.7	1.7
S. Ste. Marie	108.4	104.4	-4.0
Thunder Bay	118.5	116.3	-2.2
North Bay	101.9	103.4	1.5
Timmins	115.3	114.6	-0.7
Ontario Average	102.1	105.1	3.0



Market	June 12	June 19	+ / -
St John's NF	118.7	118.7	0.0
Charlottetown	113.9	108.9	-5.0
Halifax	111.6	109.8	-1.8
Saint John NB	107.7	105.2	-2.5
Quebec City	112.4	112.4	0.0
Montreal	106.0	110.7	4.7
Toronto	100.9	104.3	3.4
Winnipeg	110.3	109.9	-0.4
Regina	112.9	109.9	-3.0
Edmonton	101.8	99.9	-1.9
Calgary	105.0	102.9	-2.1
Vancouver	108.4	110.1	1.7
Canada Average	105.2	107.1	1.9



Source: Ontario Ministry of Energy; [MJ Ervin & Associates](#)



Still seeing last week's chart? Refresh your browser (CTRL-R)

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