



MINISTRY OF ENERGY AND INFRASTRUCTURE

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OIL AND GAS
Oil and Gas

Gasoline Report

The Gasoline Report is a roundup of consumer gasoline prices from across Ontario and Canada. The graph shows price trends for three Ontario cities for the previous 12 month period. The report and graph are updated weekly.

This week's Gasoline Report is for the week ending June 22, 2009

Renewed price war activity offset higher domestic wholesale prices, causing the Ontario average retail price of regular unleaded gasoline to decline by 2.2 cents from an eight-month high to 98.2 cents a litre.

Prices fell by 3.0 cents in Sudbury, 2.8 cents in both Toronto and London, and 2.5 cents in both Ottawa and North Bay (all from an eight-month high). Prices rose by 5.4 cents in Sault Ste. Marie (to a four-week high), 2.2 cents in Thunder Bay (to an eight-month high), 2.1 cents in Windsor (to an eight-month high), and 1.3 cents in Timmins (to an eight-month high). The average price gap between northern and southern Ontario widened for the third straight week, from 3.9 cents to 6.7 cents, a four-week high. The Ontario average retail diesel price increased for the third straight week, by 2.1 cents to 89.9 cents, a five-month high.

The Canadian average retail gasoline price, after increasing seven straight weeks, declined by 1.1 cents from an eight-month high to 103.2 cents. Prices fell by 5.9 cents in Toronto and 0.3 cents in Montreal (both from an eight-month high). Prices rose by 6.1 cents in Quebec City, 5.0 cents in St. John's, 4.3 cents in Calgary, 3.9 cents in Saint John, 3.7 cents in Halifax, and 1.6 cents in Vancouver (all to an eight-month high). The Canadian average retail diesel price increased for the sixth straight week, by 2.4 cents to 92.3 cents, a six-month high.

Ontario gasoline sales (retail and non-retail) in the first three months of 2009 totalled 3.85-billion litres, an increase of 2.2% from the same period in 2008, according to a Ministry of Energy and Infrastructure analysis of Statistics Canada data.

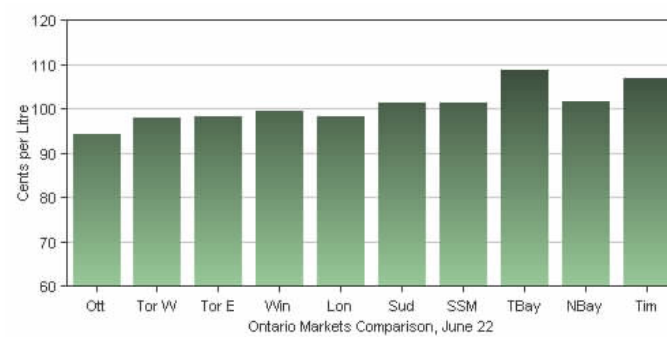
Sales of regular unleaded grew by 1.9% and accounted for 89.8% of total gasoline sales, while sales of the higher-octane grades (premium and mid-grade) rose by 5.1%. Ontario retail gasoline sales increased by 1.9% and accounted for 91.6% of total gasoline sales. Ontario diesel sales in the first three months totalled 1.38-billion litres, down 12% from a

year earlier. Ultra-low-sulphur diesel (required for on-road transportation) also fell by 12% and accounted for 91.8% of total diesel sales. Canadian gasoline sales in the first three months declined by 0.7% to 9.905-billion litres and diesel sales fell by 5.0% to 5.72-billion litres.

The table and graphic below show this week's gasoline price trends.

Ontario Prices

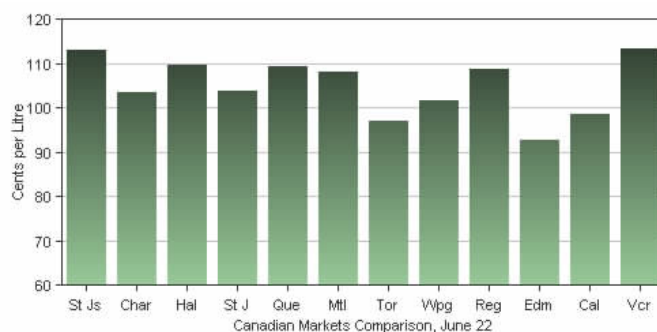
Market	June 15	June 22	+/-
Ottawa	96.8	94.3	-2.5
Toronto West	100.9	98.1	-2.8
Toronto East	101.1	98.3	-2.8
Windsor	97.5	99.6	2.1
London	101.0	98.2	-2.8
Sudbury	104.5	101.5	-3.0
S. Ste. Marie	96.0	101.4	5.4
Thunder Bay	106.5	108.7	2.2
North Bay	104.2	101.7	-2.5
Timmins	105.5	106.8	1.3
Ontario Average	100.4	98.2	-2.2



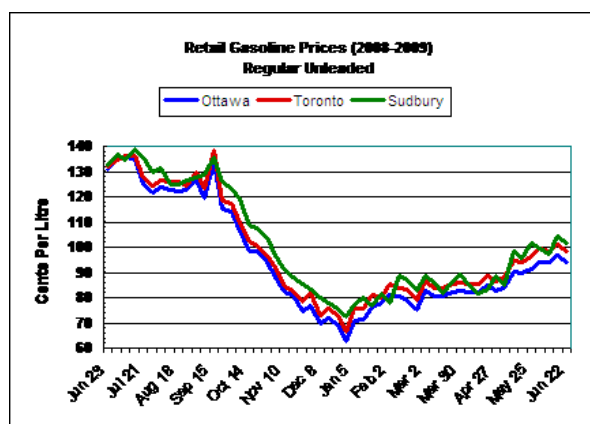
Canada Prices

Market	June 16	June 23	+/-
St John's NF	108.2	113.2	5.0
Charlottetown	103.5	103.5	0.0
Halifax	106.1	109.8	3.7
Saint John NB	99.9	103.8	3.9
Quebec City	103.4	109.5	6.1
Montreal	108.3	108.0	-0.3
Toronto	102.9	97.0	-5.9

Winnipeg	101.6	101.6	0.0
Regina	108.9	108.9	0.0
Edmonton	92.8	92.8	0.0
Calgary	94.3	98.6	4.3
Vancouver	111.7	113.3	1.6
Canada Average	104.3	103.2	-1.1



Source: Ontario Ministry of Energy and Infrastructure; [MJ Ervin & Associates](#)



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