

Re: Energy note/minute

From: Ronald Kwan <ronald.kwan@ofina.on.ca>
To: "Greenberg, Martha (CAB)" <martha.greenberg@ontario.ca>
Cc: "Foster, Robert (CAB)" <robert.foster@ontario.ca>, "McLean, David (MOF)" <david.mclean@ontario.ca>, "Mayman, Gadi (OFA)" <gadi.mayman@ofina.on.ca>, "Chochla, Megan (CAB)" <megan.chochla2@ontario.ca>, "Kwamena, Boafoa (CAB)" <boafoa.kwamena@ontario.ca>
Date: Sun, 26 Feb 2017 11:32:28 -0500
Attachments: CBN - Electricity Price Protection Feb 24 300pm clean_CEFD Markup5.docx (412.67 kB)

Hi Martha,

Our MO wanted as part of the context to add in as context, current government-funded cost mitigation already affecting the fiscal plan. In the attached markup of the CBN, a table is added.

Gadi and I also still don't know what expanded powers are thought needed for the OFA / OEFC. OEFC can already lend to both IEDO and OPG, if an option were devised that required that. OFA also lends to IESO. Is Energy thinking that a new OPG Holdco would not be an old Ontario Hydro successor company, and would need to be included in OEFC's objects?

The Minute and the fiscal numbers for Energy's proposals on the RRRP seem to be based on an older Energy draft submission before the latest proposals to also shift the existing costs of remotes and include IPAs too. Is that deliberate, as declining Energy's latest? From a fiscal perspective, that would help a little.

In the minute, the RRRP description of the harmonized distribution cost seems to be slightly different from language in the cab sub. Also the definition of Class B and whether or not RPP is a subset. Our understanding is that there are 2 classes, A and B and that B includes RPP. The language in the note seems to suggest RPP customers are separate from Class B. I don't think it causes any problems with any analysis, but could cause confusion between the Minute and what would be in the submission and, presumably, what would be in any implementing legs/regs.

Thanks,

Ron

From: Greenberg, Martha (CAB) [<mailto:Martha.Greenberg@ontario.ca>]
Sent: February-24-17 15:52
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Subject: Energy note/minute

Hi,

Please find attached an updated Cabinet briefing note and minute for the energy item. The only change to the minute from the version sent on Wednesday is the addition of #8, which is just draft/placeholder for now.

Thanks,

Martha

Martha Greenberg

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