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Autism (04.63)

Recent Updates:

- EDU pilots to begin in September 2017 on some school sites, and expanded over the 2017-18 school year. EDU indicates that:
 - 18 school boards have volunteered to run in-school pilots beginning in the 2017-18 school year.
 - 11 school boards would have a combination of dedicated space in schools for autism therapy as well as training for Education Assistants (EA), while 7 school boards would only have the EA training.
 - 365 EAs will be trained, around 20 for each participating school board.
 - The training would begin in January 2018, whereas the dedicated space would be available beginning in fall 2017.
- The pilots have not yet been communicated to the sector/stakeholders, but further direction from PO on a communications approach will be provided by mid-September.
 - EDU/MCYS were directed by PO to consult the Ontario Autism Program Advisory Committee on the implementation details of the pilots and report back to CO/PO, to inform a communications plan, including timing. The consultation with the OAP Advisory Committee Sept is 8, 2017

Current Status

Announced on June 8th, new Ontario Autism Program began implementation on June 26:

- New clinical assessment framework and program guidelines released including single point of access in each of the 9 service areas.
- MCYS ongoing work with the OAP Advisory Committee and the ASD Clinical Expert Committee.
- MCYS targeting a new direct funding approach to be implemented by the end of 2017 (*under development; transitional funding will be provided in the interim*).
- MCYS and partner ministries to return to Cabinet in late Fall 2017 with options to guarantee the qualifications of ABA practitioners.

Key Risks

- Impact on families
- Service continuity
- Long wait-times for services
- Phased, measured approach to integration of services in schools contrasted with high parent/guardian expectations

Basic Income Pilot (05.04)

Recent Updates

- PO has provided direction on target implementation date (Feb 2018). PRSO has developed a workback plan, including key milestones and required decisions.
- PRSO having discussions with Indigenous partners about the FN Pilot.
 - PO direction to continue co-design discussions, with a commitment to maintaining a “no strings attached” BI model within current Cabinet direction (e.g. 300 participants). PO will be engaging with the federal government to confirm their role in relation to the First Nation Pilot.
 - Given the additional time needed for engagement with Indigenous partners, the report back is going to be pushed out from September to December 2017. Discussion with PO has confirmed the Ministry has the required approvals to proceed with FN engagement on co-design.

Current Status

- As part of Phase 1 (Spring/Summer 2017), the ministry had targeted the enrollment of up to 400 participants in Hamilton and Thunder Bay area.
 - To date, a total of 52 individuals have been enrolled in the pilot, with a further 287 individuals identified as eligible. Of these, an additional 134 have submitted the required documentation (as of Aug. 31) and will be enrolled in the pilot for the Sep. 25 payment. These individuals break down as follows:

	Hamilton	Thunder Bay	Total
Enrolled (received payment on Aug. 25)	36	16	52
Eligible and processed (to be added for Sep. 25 payment)			134
Total (currently enrolled + anticipated by next payment date)			186

- As part of Phase 2 (Fall 2017), the ministry is targeting increasing pilot enrollment and adding the Lindsay and First Nation Pilot sites.

Key Risks

- Ambitious timeline, challenge meeting enrollment targets (currently at 186 participants, target is 4,000), and some unknowns (e.g. time to get participants)
- Linkage/overlap/confusion with Income Security Reform
- Managing expectations on the scope and scale of the First Nation Pilot.

Cannabis (04.56)

Recent Updates

- July 26: Cabinet approved of MTO's vulnerable road users submission, which included impaired driving:
 - "Zero tolerance" for young, novice and commercial drivers
- Core Ministers briefed August 30 (Ministers Naqvi, Hoskins, Lalonde, Hunter, Zimmer, Mauro, Fylnn) on recommended approaches for retail and places of use, home cultivation, and adult and youth personal possession limits and other matters.
- August 30 news release noted analysts have found that since Colorado legalized cannabis, the number of drivers involved in fatal crashes who tested positive for cannabis has more than doubled.
- September 6: Cabinet approved the Cannabis framework including for retail and distribution
- September 8: Announced the government's framework to manage the federal legalization
- September 8: Federal government [announced](#) over \$274 million to support policing and border efforts associated with the plan to legalize recreational marijuana use.
- Currently tracking to September 25 TB/MBC; LRC on October 16; CAB (bundle) Oct 26; Intro - earliest - Oct 27
-

Smoke-free Ontario / Electronic Cigarettes Act refresh tracking to HESP, Sept 26.

Deputy Minister's Steering Committee ongoing meetings

Current Status

- Ongoing Development of TB/MBC and LRC materials
 - First draft of legislation is being reviewed.
- Secretariate is establishing weekly call to monitor approvals and drafting tracking through introduction.

Key Risks

- Aggressive implementation timeline driven by federal deadlines (i.e. July 2018)
- Stakeholder concerns/expectations with Ontario's overall approach.
- Implications and differing consideration for medical cannabis.
- Appropriate balance of policy objectives (public safety, protection of youth/vulnerable population)

- Ensuring alignment and an integrated approach to implementation across impacted ministries (MAG/MOF/MTO/MOHLTC/MCSCS/MIRR).

Cap and Trade and GreenON (03.03, 03.04)

Recent Updates

GreenON

- GreenON website launched August 30, including new Installations Program under which eligible households can register to have a trained technician visit and install a smart thermostat at no cost. MOECC working with GreenON to explore options for extending Installations Program beyond current cap given high demand.
- Contract with management consulting group finalized and signed.

Cap and Trade

- Third Auction occurred September 6; results available September 13.
- Linkage agreement with Quebec and California approved at Cabinet August 31. MOECC tracking to LRC in November with related regulatory amendments; markets would be linked as of January 1, 2018 with first joint auction planned for February 2018.
- Signing of Linkage agreement with Quebec and California planned for late September 2017.
- Economy-wide cap decline for 2021-2035 approved at Cabinet August 31.

Current Status

- Financial Approvals/Implementation
 - First Cap and Trade Auction (March 2017) raised \$472 million
 - Second Cap and Trade Auction (June 2017) raised \$504 million.
 - GHGIP (programs funded in 17/18) approved in April 2017
 - GHGIP release from holdback for programs eligible to receive funding from the first auction was approved at TB/MBC May 9, CAB May 17.
 - GreenON program design approved at TB/MBC May 30, CAB May 31
 - GHGIP release from holdback for all programs eligible to receive funding from the second auction approved by TB/MBC July 25.

Key Risks

- Continued heightened stakeholder interest, including from the Auditor General and the FAO, in how government invests cap and trade proceeds.

Changing Workplaces - Fair Workplaces, Better Jobs (04.45)

Recent Updates

- The Standing Committee on Finance and Economic Affairs completed its public hearings on the *Fair Workplaces, Better Jobs Act, 2017* (Bill 148) in July 2017.
- The Committee conducted clause-by-clause consideration of Bill 148 on August 21, 2017 and passed a number of government amendments. The Standing Committee will refer Bill 148 back to the House for second reading in early September.
- Second reading is scheduled for September 11, 2017.
- MOL is planning to announce it will commence a review of exemptions under the ESA and the LRA in fall 2017. The review is expected to take place in several phases.
- MOL is planning to seek approval in fall 2017 for amendments to several regulations under the ESA and LRC to complement legislative amendments.

Current Status

- Proposal approved at JEP May 15/Cabinet May 17.
- Changing Workplaces Review (CWR) Report released May 23.
- Legislation approved at LRC/CAB May 29.
- Legislation introduced on June 1 and ordered to Standing Committee on Finance and Economic Affairs for review following First Reading.
- MOL's program design proposal was approved at TB/MBC on August 16 and ratified at Cabinet on August 31.

Key Risks

- Potential for unforeseen or unintended impacts given the scope of measures, timing of the implementation and lack of full stakeholder input on some aspects of the proposal (e.g., minimum wage).
- The proposal is expected to reduce flexibility for employers, increase costs and potentially reduce competitiveness vis-à-vis non-Canadian jurisdictions. (See small business strategy)
- Financial impact on public sector (e.g., universities) could impact implementation of other commitments.

Early Years and Child Care (04.67)

Recent Updates

- Options to mitigate impact of increased minimum wage on child care access and affordability are currently under review by PO. A meeting with PO has been set up on September 6 to discuss.
- Report back to Cabinet on affordability tracking for October MT:HSW (TBD).

Current Status

- 100,000 space commitment made in the September 2016 Throne speech.
- 2017 Budget announced investments to support access to licensed child care for 24,000 more children through new fee subsidies and capital spaces in the 2017-18 fiscal year (16,000 additional fee subsidies for children 0-4, \$200 million to municipal partners, 8,000 school-based child care spaces)
- *Renewed Early Years and Child Care Policy Framework and Expansion Strategy* released on June 6, 2017. Included:
 - Five-year commitment of \$1.6 billion in capital funding for school-based, community-based, and BPS-based child care spaces; and
 - Noted Ontario's intent to move towards universally accessible child care.
- Bilateral funding agreement (\$145M/year) with the federal government signed/announced on June 12th.
- Dr. Gordon Cleveland has been appointed to lead an affordability study of child care, with a final report including recommendations to be submitted to EDU by the end of February 2018. An interim report will be provided in November 2017
- Notice to parents regarding 2018 fees go out in November
- Marketing campaign regarding: 100K spaces goes into market this Fall

Key Risks

- Continued federal funding
- Capacity to create spaces, including capacity of child care providers to increase spaces, and system's ability to address any potential impact from minimum wage increases (includes risk of increased parent fees)
- Retention and recruitment of child care workers (compensation issues)
- Maintaining the quality of licensed child care during expansion
- Potential misalignment of location of demand for spaces and the availability of capital space across the province
- Accountability around funding and space creation

Fair Housing Plan (04.51)

Recent Updates:

- Changes to implement Fair Housing Plan commitments to limit “double ending”; Real Estate Business Brokers Act amendments to be included in Fall 2017 Consumer Protection Bill (with Travel Industry Act modernization, Tarion and Ticket Speculation)
 - Approved by JEP Aug 29 and Cabinet Sept 6
 - Legislative Approval: LRC Sept 25/Cabinet TBD
 - Public consultations closed in July 2017 on REBBA proposals including :
 1. Establishing a new mandatory designated representation requirement to prohibit multiple representation (double ending) except in limited, prescribed situations and informed consent);
 2. Requiring mandatory standardized forms including buyers representation to educate consumers of their rights when dealing with a real estate professional, regardless of the form of representation; and
 3. Increasing the maximum fine for Code of Ethics violations from \$25,000 to from to \$50,000 for individual salespersons and brokers and \$100,000 for brokerages.
 - Phase 2 in 2018 will focus on medium to long term amendments to REBBA to address more systemic changes to the Act, including considering better aligning enforcement powers across Administrative Authorities and consideration of OREA proposals including allowing Personal Real Estate Corporations.

Current Status:

- Fair Housing Plan (16 point plan) approved April 12, announced April 20:
 - Residential Tenancies Act:
 - Expanded rent control came into effect retroactive to April 20, 2017.
 - Changes to the landlord’s own use eviction provisions came into effect Sept 1st
 - Tax measures came into effect on April 21, 2017.
 - Three groups are being established:
 - Development Approval Roundtable – Chaired by the Secretary of the Cabinet; includes municipalities, BILD, OHBA and RESCON. First meeting occurred June 8th.

- Outcomes included identifying several priority areas of further work, goal to identify any potential improvements for FES.
 - Second roundtable meeting held August 24th to continue discussions on issues impacting housing supply. Aiming to bring potential solutions to the next meeting in Sept.
- Housing Delivery Group – Led by the Provincial Development Facilitator (Paula Dill, reporting to Minister of Municipal Affairs); focus on specific projects.
- Required TB/MBC and Cabinet approvals were received on July 25 and 26.
- The Minister of MMA will direct Ms. Dill to work with the Minister of Housing to lead negotiations to facilitate residential development projects, supported by the Housing Delivery Group. The Minister of Housing intends to send a letter to heads of council to advise of Ms. Dill's role in leading the group.
- Housing Forum – Chaired by the Minister of Housing (with MOF/MMA Ministers). Participants include housing experts, economists, academics, developers, community groups and the real estate sector. First meeting on July 5; discussed how to make housing more affordable in the province. Some mention of the Forum in news media. Subsequent meetings to be held in early October 2017 (agenda TBD), January and April 2018.
- Outstanding program design:
 - DC Rebate Program (MHO/ MOF) - targeted program for New Multi-Residential Construction (TB/MBC Oct. 17 / CAB Oct. 25, Launch Fall 2017).
 - Affordable Housing Lands Program (MOI/MOF/MHO) - leveraging provincial land assets for affordable housing (Wave 1 received TB/MBC approval June 14, 2017 and disposition OIC at June 27 LRC; includes 3 sites: Grenville/Grosvenor and 2 West Don Lands); Wave 2 (Thistle town) tracking to Oct 17 TB/MBC/ Oct 18 CAB

Long-Term Energy Plan and Related Initiatives (15.10, 15.11)

Recent Updates

- On July 26 Cabinet approved the 2017 LTEP initiatives and policy objectives of the IESO and OEB implementation directives.
- On August 29 the LTEP frequency regulation was approved by Cabinet.
- On August 31 Cabinet approved the modelling outlooks for the 2017 LTEP.
- Approval of final LTEP document and OEB/IESO implementation directives tracking to October 4, 2017 Cabinet for week of October 9th public release.

Current Status

- Briefings and meeting continue to take place with CO, PO and MOECC on the development of the 2017 LTEP document.
- Governance - Weekly communications meetings and regular briefings (Energy, PO, CO – policy+comms)
- Energy is also working with the IESO and IO to undertake internal analysis on potential increases to imports from Quebec and the impact on Nuclear refurbishments, Ontario Fair Hydro Plan (OFHP), the potential Electricity Market Renewal commitment and other provincial priorities (e.g., climate change).
 - Quebec Hydro tabled an initial offer for a revised energy trade agreement June 22, 2017, and the IESO responded with a counter proposal on August 11, 2017 in advance of EMMC. Discussions are continuing and Cabinet direction may be required during summer 2017.

Key Risks

- Delivery of next LTEP in time for a summer 2017 release as planned. Currently tracking for early fall 2017 release.
- Alignment with the province's goals under the Climate Change Action Plan (CCAP) and the OFHP.

Fair Hydro Plan (15.21)

Recent Updates

- OFHP programs and reductions operational as of July 1, 2017. Consumers will see reductions on their first bill after July 1, 2017, which may not be until August in some cases.
- ENERGY will return to LRC/Cabinet in fall 2017 for:
 - an additional regulatory amendment related to the operation and oversight of the Financial Services Manager for GA refinancing;
 - a proclamation OIC to transition the OESP program to government funding once the IESO variance account is depleted;
 - an OIC to authorize Ministers of Energy and Finance to issue the provincial guarantee; and
 - any further regulatory amendments to address certain technical issues that arise during implementation.

Current Status

- Ongoing work with agencies, LDCs and partners on implementation requirements, including:
 - Minister of Energy to determine the Fair Allocation Amount;
 - OPG/SPV to produce Financing Plans that would set out funding obligations consistent with the Fair Allocation Amount;
 - IESO recording deferral amounts and establishing the regulatory asset;
 - OPG/SPV to begin purchasing investment asset; and
 - OPG working with lenders and credit rating agencies in establishing the vehicles for selling of investment asset interests.

Key Risks

- The model assumes GA refinancing does not have a fiscal impact.
- Ability to keep rates in line with CPI over the next 4 years as committed to by the government, which could increase fiscal pressure.
- Auditor General and other officers of the legislature may issue adverse opinions.
- The structure is unique which increases the risk or unknown factors impacting its performance.
- According to a legal opinion by former Supreme Court Justice Binnie, there is a moderately high risk that the proposed change would be characterized as an unconstitutional tax because future consumers are being required to subsidize current consumers.

Seniors Strategy (04.27)

Recent Updates

- Initial kick-off meeting with CO, PO, MSA and key partner ministries took place on July 6th, following a memo from DMs Fougere and Davidson sent on July 5th.
- All key partner ministries have submitted proposed initiatives to MSA for potential inclusion in the Strategy..
- A series of multicorner meetings took place from July 27th to August 10th to review potential initiatives to be included in the Strategy, including financial implications, and to discuss an integrated communications strategy.
- MSA presented its proposed Strategy to Fiscal Prep Committee on August 29th, alongside MOHLTC's presentation of its Long-Term Care Homes Strategy.

Current Status

- Based on discussions at Fiscal Prep Committee, MSA is collaborating with MOHLTC to develop an integrated narrative that includes certain Seniors Strategy proposals (e.g. Seniors Portable Housing Benefit) with MOHLTC's LTC Strategy.
- CO will convene an officials-only and multicorner meeting the week of September 5th to discuss the revised approach.
- Tracking is being postponed from Sept 12th HESP to September 28th MTPRSI.

Key Risks

- Developing an integrated narrative that responds to a clear policy challenge, given the diverse needs of the seniors population and issues they face.
- Need for additional investment to support new initiatives proposed by ministries, and the release of a new Strategy will raise stakeholder expectations for new investments beyond what may be announced (e.g. in home and community care, in long-term care).
- Short timeline to develop cross-government strategy and obtain necessary approvals (policy, TB/MBC) in advance of anticipated announcement in FES

NAFTA/Trade Issues (01.11, 01.12)

Recent Updates

- US posted its negotiation objectives July 17 (consistent with expectations)
- Canada launched public consultations on NAFTA on June 3.
 - Aug 14, Minister Freeland issued Canada's negotiation objectives
- Aug 16 Negotiations began; Second round of talks was September 1 -5 in Mexico.
- The third round of negotiations will be September 23-27 in Ottawa.
- The federal government will meet with officials from provinces and territories in a strategy session in advance of the third round of talks
- The Premier's Committee on ON-US Economic and Trade Relations met on Friday to discuss Ontario's state-by-state engagement strategy, softwood lumber and NAFTA.
- August 28 article in Global News noted that President Trump again called NAFTA a "one-sided deal", and suggested the U.S. begin the termination process to obtain a good deal.
 - August 31 Globe and Mail noted Mexico is threatening to abandon talks if President Trump terminates NAFTA.

Softwood

- On June 1, 2017, the federal government announced approximately \$860M in aid for the softwood lumber industry.
- On June 26, 2017, the U.S. announced preliminary anti-dumping duties on softwood lumber with an average rate of around 10 per cent (in addition to preliminary duties announced in April 2017).
- August 30: US DOC notifies Ontario of decision to initiate trade cases against uncoated groundwood paper

Other

- On June 5, 2017 US and Mexico reached an agreement on sugar trade.

Current Status

- Initial NAFTA negotiating mandate approved at Cabinet May 31, 2017.
- Federal government has instituted FPT engagement process modelled on one used during the CETA negotiations, including discussions on strategy and tactics, as well as sharing offensive and defensive issues. MIT providing daily briefings and weekly summaries based on PTs briefings by Canada's NAFTA Chief Negotiator

- Cabinet report back in October/November (tbd) with update, and any adjustments to the negotiating mandate (as required).

Key Risks

- NAFTA renegotiation involves existing trade rules within North America, creating a higher level of risk compounded by the greater level of uncertainty that surrounds these negotiations.

Federal-Provincial Infrastructure (13.10)

Recent Updates

- On July 6, 2017, the Federal Minister of Infrastructure and Communities sent letters to all PT Infrastructure ministers, as well as to the Federation of Canadian Municipalities, to provide additional details about the federal government's long term infrastructure plan and to open negotiations to reach bilateral agreements with each province/territory. Funding for Ontario, contingent on cost-sharing from the province, includes:
 - \$8.34 billion for public transit;
 - \$2.85 billion for green infrastructure;
 - \$0.4 billion for community, culture and recreation infrastructure; and
 - \$0.25 billion for rural and northern communities infrastructure.
- Provincial share of Port Lands Flood Protection project (\$417M) approved at TB/MBC and Cabinet in June 2017. A joint federal-provincial-municipal announcement took place on June 28, 2017.
- Meeting with FPT Ministers is scheduled for September 20, 2017.
- MOI provided an update at MP/FPC on July 13, 2017. A further update will be provided at MP/FPC in early to mid September (TBC).

Current Status

- The 2017 Federal Budget included some details on the federal government's \$81B – Investing in Canada plan but did not include detailed program conditions.
- MOI is working with officials at Infrastructure Canada to make recommendations on the design of Phase Two programs to ensure alignment with Ontario's priorities.
- MOI is working with AMO and the City of Toronto to develop a common understanding of the federal terms and conditions and where possible, a common approach to negotiations.
- Ontario is expected to receive the draft bilateral agreement in September 2017. Negotiations to take place over the fall with a final agreement targeted before March 31st, 2018.

Key Risks

- Agreement may contain elements that will put pressure on Ontario – e.g., if funding is directed to municipal projects and the Province is required to cost-share (e.g., 33%), federal funding could create significant fiscal impact for the province.

- Differing priorities between affected parties (e.g., municipalities) may create challenges establishing unified negotiating strategy.

Small Business Strategy (1.03, 1.05)

Recent Updates

- Fiscal Prep met on September 7 and multiple multicorners on the multi-point strategy, including potential tax measures
- MRSB and MOF, supported by CO, are developing a strategy to enhance the competitiveness of small business, including options for intended outcomes, activities, a work plan and tracking for financial and policy approvals
- MC including MRSB/MEDG and MOF held Aug 25 to review draft proposals and align work of ministries.
 - Follow-up meeting of senior officials held September 1 to further align intent and approach, including structure of combined submission
- Cutting Unnecessary Red Tape Bill (went to LRC on July 25, 2017), and tracked into Cabinet on August 17, 2017

Current Status

- Further development of Small Business Strategy options including: tax relief, measures to support human capital (training), mainstreet business supports (e.g. BIA improvement fund), peer-to-peer access to capital, improving procurement opportunities, Small Business Connect - one window service. The narrative would also incorporate the Global Trade Strategy, WSIB premiums, risk based/coordinated inspections
- MEDG/MRSB, MOF and other affected ministries, with support from CO, are developing materials for JEP on September 20, Cabinet on September 27 .

Key Risks

Both the Premier and Minister Responsible for Small Business have been recently [quoted in the media](#) as making commitments to bring forward measures this fall which will reduce burdens on small businesses. There is a risk that if these measures are not significant and wide-spread, they will not meet the expectations of small businesses.

LHIN Transformation (07.02)

Recent Updates

- All 14 LHINs completed transition (as of June 21, 2017)

Current Status

- MOHLTC provided daily update reports from May 1, 2017 to June 23, 2017, noting any issues, including patient complaints. No major issues reported to date.
 - A total of 101 patient contacts related to transition were received (91 neutral, 2 positive and 6 negative).
- MOHLTC is now working to identify and implement actions to tangibly improve patient experience, leveraging new LHIN capacity (e.g. integrating home and community care coordination with primary care).
- MOHLTC is also developing and implementing new performance and reporting tools (e.g. care coordinator performance dashboard; new Ministry-LHIN Accountability Agreement indicators).

Key Risks

- Potential for disruptions to patient care or employees (though increasingly very unlikely given smooth transition for all 14 LHINs).
- Expectations on a broader 'transformation' and improvements among key stakeholders (e.g. professional associations) in the short-term now that transition is complete.

OHIP+ and Other Public Drug Programs (07.16)

Recent Updates

- On August 16, 2017, Cabinet approved a request to release \$115M from hold-back and approved a new expenditure of \$2.5M to proceed with implementation of OHIP+ in 2017/18.
 - New costs include funding for aerochambers for children who need them to administer asthma medication.
 - The ministry is tracking to LRC on August 29, 2017 with supporting OHIP+ regulatory amendments.
- MOHLTC has recently confirmed that private insurance companies will pickup any potential gap in delivery between private insurance and OHIP+.

Current status

- Ministry has indicated that January 1, 2018 implementation is on track. Implementat supported established processes, including:
 - Weekly email updates to affected stakeholders via email e-blast.
 - Biweekly steering committee meetings (including PO/CO).
 - Multi-ministry Directors Working Group.

Key Risks

- Implementation – Ministry is developing approach to address children and youth under age 24 who currently receive drug funding via the Exceptional Access Program (EAP). The current EAP approval process is lengthy - requests are reviewed on a case-by-case basis and may require specified clinical criteria to be met. The Ministry is developing an agreement between with private insurers to ensuring children getting drugs via the EAP will not be disrupted by transition to OHIP+ (they will continue to receive drugs under private insurance plans while being assessed under EAP criteria, so that no patient is dropped from coverage during transition).
- Financial – as a universal, open-ended program; financial projections to be re-evaluated during program design; MOHLTC has learned MCYS has a small number of clients in specialized programs that receive drug coverage – MOHLTC will assume these costs.
- Delivery – approximately 9,000 Social Assistance recipients without an OHIP number; issues related to First Nations enrollment and uncertainty of uptake, “competing” coverage from federal Program; ministry engaging private insurance companies to explore transition from private plans to OHIP+. Early indications they will continue to offer their plans as most plans are made available nation-wide – would result in overlapping coverage.

Mental Health and Addictions (Including Opioids) (7.07)

Recent Updates

- Ministers' Table on Mental Wellness (MT: MW) established on June 14.
- The first meeting of the MT: MW held on August 30 was successful, and include a joint presentation from MOHLTC and MCYS on Ontario's Mental Health and Addictions Strategy.
- On September 7, the P was briefed by the Chief Medical Officer of Health and Provincial Overdose Coordinator, Chief Coroner, Minister of Health and Long-Term Care, Ministry of Community Services and Correctional Safety, and ministry officials on the province's Opioid Strategy.

On September 7, the Minister of Health and Long-Term Care issued a statement announcing the meeting with the P, and that the \$222M dedicated funding for the Opioid Strategy be accelerated to expedite initiatives underway.

Current Status

- Development of strategy for long-term system transformation to strengthen the mental health and addictions system based on recommendations from the Mental Health and Addictions Leadership Advisory Council MOHLTC (Cabinet in Fall 2017)
- MOHLTC anticipates final recommendations from the Council in December 2017.
- Continued action under the provincial Opioid Strategy (Cabinet approved funding to support new initiatives under the strategy on July 26, 2017).
- MCYS is hoping to go to TB/MBC in fall 2017 on a new Child and Youth Mental Health (CYMH) Funding Allocation Model, related to CYMH transformation
 - MCYS was directed by Cabinet to examine Child and Youth Mental Health as part of a 2012 "Moving on Mental Health" policy submission.
 - Current CYMH funding is based on historical allocations, while the proposed model would be population and need based.
 - TBS and MOF advise no funding to support the new funding model. MCYS/MOHLTC intended to use 25% of the CHT to fund, but funding already allocated. CO will be scheduling a multi-corners with PO, TBS, MOF, MCYS, MOHLTC in mid-September to discuss CHT funding, communicate the overall mental health and addictions spend across government, and next steps.

Key Risks

- Public/stakeholder concerns and media coverage of opioid-related deaths.
- Expectations for strengthened mental health and addictions services

- Additional financial investments likely to be required (above mohlrc allocation)

Health Sector Payment Transparency (07.08)

Recent Updates

- On July 14, Ministry invited select stakeholders for consultations that would seek advice on how Ontario can increase transparency on Transfers of Value (ToVs) from the private sector to health care professionals and organizations
- On July 21, 2017, Ministry issued a News Release to announce consultations with patients, health care providers, and the pharmaceutical and medical device industries.
- On August 17, 2017, Cabinet approved the ministry's proposal to develop legislation that would require the medical industry to annually report transfers of value, at or above a set threshold, to recipients, such as health care professionals and organizations.

Current Status

- Following Cabinet approval on August 17, the ministry is tracking to LRC with the health bundle for September 11 to support the introduction of legislation in early fall 2017.

Key Risks

- Ministry's proposed approach includes introducing a legislative framework in fall 2017, and drafting and seeking required approvals on regulations in winter 2018 to refine the scope, including impacted recipients (e.g., health care professionals), threshold for public reporting of transfers of value, types of payments that would be covered.
 - Ministry proposes to continue consultations with stakeholders to support drafting of regulations.
 - Ministry will need to carefully consider how proposed legislation will communicated in fall 2017, given a number of details regarding disclosure continue to be refined.

Achieving Excellence for the Whole Learner(including measures to improve equity and well-being) (08.03, 08.04, 08.05)

Current Status

- On September 6, the Premier announced the government's intent to:
 - Consult on curriculum reform.
 - Review the design of Grade 9 in order to give students more opportunities to make proactive decisions about their education, career and life planning.
 - Update provincial assessment and reporting practices to make sure they are culturally relevant, measure a wider range of learning, and better reflect student well-being and equity with appropriate, safe learning environments.
- EDU also made linked announcements in the first week of school on:
 - "Well-being": the 2017 Budget announced \$49 million over the next three years. EDU has developed a preliminary allocation of the funds, which Minister Hunter announced on September 5.
 - "Equity": Minister Hunter announced on September 7 the new Ontario Equity Action Plan for Education.

Key Risks

- Stakeholder Expectations: Assessment changes, particularly to EQAO, could affect public confidence in the education system.
- Sector Capacity: Successful implementation will require significant measures to build capacity and promote buy-in, particularly on the part of teachers. "Initiative fatigue" is a risk due to wide array of reforms in schools currently being implemented.
- Labour Relations: Implications for teacher and P/VP workload and the limitations in collective agreements around introducing new policies.
- Data and Measurement: Quality data on various sub-populations and key indicators may be lacking (e.g., indigenous graduation rate, well-being), which makes it difficult to develop programs and policies to improve key indicators.
- Alignment: There is a need to strengthen cross-ministry integration of initiatives and resources for focus and coherence (e.g., the Anti-Racism Directorate's framework for the collection of race-based data.)

Experiential Learning (08.18, 08.23)

Recent Updates

- EDU's "Achieving Excellence for the Whole Learner" Cabinet submission (received Cabinet approval on August 31) includes initiative(s) related to experiential learning (e.g. experiential learning coordinators in each school board) that supports the HSW strategy.

Current Status

Ongoing policy/program development and implementation of key experiential learning initiatives to support HSW strategy:

- Career Kick-Start Strategy:
 - Investment of nearly \$190M over 3 years announced in 2017 Budget.
 - Includes initiatives such as: expansion of Specialist High Skills Major (SHSM) program for Grade 11 and 12 students; new \$68-million Career Ready Fund (includes different streams of funding, e.g. PSE capacity building, incenting PSE/employer partnerships, post-grad experiences).
- Apprenticeship Modernization:
 - Stakeholder engagement sessions (June 15 and July 25 - complete)
 - Information update at MT:HSW (June 26 - complete)
 - Fall 2017: Report back for policy approval of strategy (October 3 MT:HSW)

Key Risks

- Continued engagement/coordination with partners required for delivery.
- Measurement of outcomes required to ensure progress towards goals.
- There could be financial implications of proposed next steps on apprenticeship; will also need to consider a plan to achieve the related savings target for the Apprenticeship Training Tax Credit (ATTC) (\$63M in 2018-19, and \$17M in 2019-20 and 2020-21).

Postsecondary Education (PSE) (04.08, 08.10, 08.11, 08.12)

Recent Updates

- French-Language PSE:
 - Following policy and TB/MBC approvals, on August 28, 2017, the government:
 - Released the French-language university planning board's report.
 - Announced that it will be accepting key recommendations of the report and intends to introduce legislation for the creation of the proposed university in the coming months.
 - CO working with MAESD to track proposed legislation as part of Fall bill.
- Aboriginal Institutes (AIs):
 - MAESD working on report back to Cabinet on co-developed policy/legislative framework. CO is following up with PO to confirm policy/LRC tracking including potential tracking as part of Fall bill.

Current Status

Ongoing policy/program development and implementation of key PSE initiatives:

- SMA2: MAESD working to finalize SMA2 agreements, which is expected by early Fall 2017.
- OSAP Transformation:
 - New OSAP launched on March 29, 2017 to support applications for the 2017-18 academic year. Application process for the 2018-19 academic year is planned for launch in Fall 2017.
 - In Fall 2017/Winter 2018, MAESD plans to seek approval for further policy/regulatory changes (timing and decisions TBD).
 - MAESD collaborating with EDU and MCYS on strategy to address non-financial barriers to PSE.

Key Risks

- Balancing delivery of multiple initiatives in a sector facing challenges (e.g. some institutions facing sustainability challenges).
- Potential for future financial risks related to implementation of initiatives (e.g. increased enrolment due to OSAP changes, French-Language PSE next steps).

Lifelong Learning and Skills Plan (08.17)

Recent Updates

- N/A

Current Status

- The 2017 Budget announced the Ontario Lifelong Learning and Skills Plan to support adult learners and workers, which includes:
 - Expansion and improvement of the Literacy and Basic Skills (LBS) program (4-year \$185M investment announced on June 16).
 - Initiatives to enhance dual credit opportunities for adults; fund technical and workplace-based skills training pilots; and support Ontario Bridge Training for internationally trained immigrants.
- Collaboration on policy development/delivery by MAESD/EDU/MCI on different components of plan (e.g. system navigation, common intake, LBS) to support report back to Cabinet in Fall 2017 (November – TBC).

Key Risks

- Continued engagement/coordination with partners required for delivery.
- Measurement of outcomes required to ensure progress towards goals.
- Ongoing investment required to implement plan; future financial risks TBD.

Inclusive Skills Development (4.22, 4.34, 8.20)

Recent Updates

N/A

Current Status

Ongoing policy/program development and implementation of key initiatives:

- MSW leading engagement on approaches to improve women's economic empowerment (WEE).
 - Engagement paper and online survey released on June 9. Consultation over the summer with feedback to be incorporated into a proposed strategy for fall 2017.
 - MSW MO has indicated they may seek approval to bring forward legislation as part of the WEE Strategy.
 - PO has indicated interest in signalling in FES application of gender-based analysis to the 2018 budget process.
- ADO leading cross-government implementation of *Access Talent: Ontario's Employment Strategy for People with Disabilities* released on June 5, 2017. Report back to Cabinet with a progress update, performance measures, employer-level goals, and Indigenous initiatives planned for December 2017.
- MCI continuing to support settlement and integration programs such as Ontario Bridge Training Program (linked to Lifelong Learning and Skills Plan).

Key Risks

- Continued engagement/coordination with partners required for delivery.
- Broad stakeholder engagement on the Women's Economic Empowerment Strategy may raise stakeholder expectations of new investments.

Transit – Inside the GTHA

Recent Updates

- Metrolinx is expected to bring its draft updated Regional Transportation Plan to its Board of Directors on Thursday, September 14. The final updated plan is expected to be adopted in December 2017. Minister and PO briefing Sep 11, 2017.
- On July 21, 2017 Metrolinx issued an RFQ for RER operation and maintenance services. The RFQ closes on August 28, 2017, and the contract is expected to be awarded in March 2018.
 - On August 15, 2017, Bombardier filed an application with the Ontario Divisional Court claiming that Metrolinx unfairly prohibited them from bidding on this contract.
 - Metrolinx indicates that it excluded Bombardier to avoid a conflict of interest. One of the duties of the successful bidder will be to carry out an assessment of current operations and service providers, and because Bombardier holds the contracts to operate GO Transit and UP Express services until 2023, Metrolinx is of the view that Bombardier would not be able to oversee this function objectively.
- On June 14, 2017, Metrolinx issued the Notice of Commencement for the GO Electrification Environmental Assessment Transit Project Assessment Process. Work is also currently underway in parallel to determine the viability and potential application of hydrogen fuel cell-powered commuter rail technology (“hydrail”) as an alternative to traditional overhead electrification.

Current Status

- RER Implementation:
 - Procurement for enabling works ongoing until end of 2017 (13 AFP procurements and several traditional procurements).
 - MTO/Mx updating RER procurement strategy and explore viability of alternative propulsion technologies (TB/MBC Fall 2017).
 - Work is currently underway on a hydrail feasibility study to confirm if use of hydrogen fuel cell technology will enable GO RER service commitments to be met – expected completion in Sept/Oct 2017.
 - Negotiations between Metrolinx and CN for Master Agreement on rail rationalization starting in September 2017 (TBC).
 - EA for rail rationalization to begin in June 2018 (TBC).
- LRTs:
 - Metrolinx executed LRV contract with Alstom in June 2017.

- Dispute resolution process on Bombardier's LRV contract will take 8-12 months to conclude.

Key Risks

- Potential financial impacts arising from legal disputes with Bombardier

Transit and Transportation – Outside the GTHA

Recent Updates

- MTO provided an update on High Speed Rail to MT:TTI on June 28, 2017.

Current Status

- HSR:
 - TB/MBC approval for HSR Planning Board (short term advisory body that would provide focused strategic advice, build partnerships, and raise the profile of HSR in Ontario) targeted for September 2017 (TBC)
 - Work is ongoing to determine the scope of services that would be included in the planning procurement. TB/MBC approval targeted for October 2017.
 - Issuing RFS for EA – targeting November 2017

Key Risks

- Stakeholders may expect additional commitments for HSR including more funding (only \$15m for EA)

Transit and Transportation - Other

Recent Updates

- Decisions on HOT lanes on the 427 approved at Cabinet on June 27
- PO Briefing on GTA West Corridor set for September 14
- Report back on Intercommunity Bus Modernization tracking to JEP on September 13/Cabinet September 20
- Treasury Board and Cabinet approved fee freezes on August 30 (Drivers licence renewal and road test fees)

Current Status

- HOT lanes:
 - MTO tracking to TB/MBC in September 2017 (TBC) with refined cost estimates for HOT lanes on Highway 427.
 - MTO will proceed to LRC in September 2017 with legislation to enable the implementation of HOT lanes.
- Intercommunity Bus:
 - MTO/MNDM presented options to PO at MC Aug 14 including revised program parameters and service delivery options for ONTC, as well as a critical path to inform policy/fiscal/legislative implications and next steps.
 - On August 28, received direction to proceed to September 13 JEP / September 20 CAB with a joint MOT/MNDM submission based on 'light touch' regulatory option:
 - housekeeping changes (e.g., allowing bikes on bike racks, window exit requirements, etc.); may be proposed at LRC/ introduced at a later date
 - Not proceeding with 're-regulating' measures or changes made in March re: safety and insurance requirements for smaller vehicles
 - Proceeding with the new five-year Community Transportation Grant Program as presented
 - Making requisite changes to Ontario Highway Transportation Board
 - Proceed with ONTC service level: 1 round trip 5 days per week
 - Track to TB/MBC soon afterwards.
 - Legislative changes not required, OIC Oct (tbc)

Key Risks

- MTO's proposed changes to address drug-impaired driving are highly dependent on the federal government's approval of an Oral Fluid Screening Device, which may not be in place by July 1, 2018, and also creates significant resource challenges for MCSCS

- Some projects have funding (e.g., Highway 427 expansion), others do not (e.g., toll collection system for HOT lane on the 427, intercommunity bus)

Strategy for Safer Ontario / Police Oversight Reform (04.43)

Recent Updates

- PRSI June 13/Cabinet June 14
- Major Projects August 10
- TB/MBC August 16/ Cabinet August 17
- LRC September 25/Cabinet September 26/Intro Early October

Current Status

- MCSCS and MAG consulted with police associations and First Nations groups on suspension without pay, probationary periods, and police officer status and will report back to Cabinet as part of their LRC submission. PO, CO, MCSCS, MAG, and Leg Counsel meet weekly to discuss progress on both files.
- MCSCS and MAG have worked together to ensure alignment between proposed legislation to modernize the *Police Services Act*, and separate proposed legislation on police oversight, both which are planned for introduction as part of a policing bill in fall 2017.
- The policing bill will also include new forensics oversight legislation, new missing persons legislation, and legislative amendments to the *Coroners Act*.

Key Risks

- Significant delivery commitments in the justice sector.
- Upfront and ongoing investments will be required.
- Potential for labour relations issues to arise.
- High expectations from stakeholders/Indigenous partners/public.
- Aggressive drafting schedule will likely result in a significant number of amendments at committee.

Corrections Reform (04.42)

Recent Updates

- On April 20, 2017, the Ontario Ombudsman released a report on segregation.
- On May 4, 2017, the Province released an interim report by the Independent Advisor on Corrections Reform (Howard Sapers). The Province also announced its intent to introduce new corrections legislation in fall 2017 and to transform healthcare services in correctional facilities.

Current Status

- MCSCS has agreed to report back to the Ombudsman every six months on its progress in addressing recommendations.
- MCSCS will address all recommendations in Sapers' interim report. Sapers' final report is expected in September 2017. Both reports will inform new corrections legislation, to be introduced in fall 2017.
- PO, CO, MCSCS, TBS, and Leg Counsel meet bi-weekly, and with MOHLTC monthly, to discuss progress on consultations, the draft legislation, and the Cabinet report back on healthcare transformation.
- Currently tracking for policy approval on corrections reform in October 2017 and legislative introduction in December 2017. Timing of policy submission on healthcare transformation is not yet confirmed, expected spring 2018.

Key Risks

- High expectations for government to take action given media coverage and criticism about the use of segregation.
- Significant financial resources and capital required.
- OPSEU concerns regarding labour implications of healthcare transformation.

Ring of Fire (12.01, 12.02, 12.03, 12.04, 12.05)

Recent Updates

- August 21, 2017, Premier made an announcement regarding Ontario's work in partnership with Webequie, Nibinamik, and Marten Falls First Nations to support communities to construct year-round access roads to their communities and to the proposed developments in the Ring of Fire.
- MNDM and MIRR, and affected ministries, are close to finalizing the language of the Statement of Joint Commitments through the Joint Jurisdiction Working Group with Matawa First Nations.
- Next meeting of the Minister's Table on Ring of Fire is scheduled for September 25, 2017.

Current Status

- June 27, 2017- MNDM received approval to implement a willing partners approach to ROF infrastructure discussions, and conditional approval to enter into the Statement of Joint Commitments once finalized.
- MNDM continues to work with communities to support broadband connection application to the federal government's Connect to Innovate program, and implementing TPAs with above 3 communities for technical studies to support proposed road infrastructure, among other ongoing initiatives in the region.
- Progress on work under the RFA has been limited while discussions at the Joint Jurisdiction Table continue.

Key Risks

- Timeline- Unable to achieve alignment with First Nations and industry on road network development.
- Timeline- Impacts of road development raise broader consultation issues with other neighbouring Matawa-member First Nations, affecting timelines.
- Governance- Uncertainty on the role of the ROF Development Corp.
- Stakeholder / Perception- ENGOs concerned that work is proceeding on a piecemeal approach.
- Stakeholder / Perception- Inability to reach agreement on the Statement of Joint Commitments with First Nations resulting in additional relationship challenges.
- Stakeholder / Perception- Willing partner approach undermines the RFA agreement and the collective approach further complicating relationships with certain Matawa First Nations and potential breakdown of relationship.
- Financial- No matching commitment by the federal government for ROF infrastructure development. Provincial funding may be insufficient to fund the construction of community access roads to all communities and multi-use access to mining area.

Consumer Protection (4.52, 4.50)

Recent Updates

- Travel Industry & Real Estate Sector
 - JEP – Aug 29; CAB – Sept 7
 - LRC – Sept 25; CAB – TBD
- Tarion
 - JEP – Feb 15; CAB Feb 22
 - LRC – Sept 25
 - TB/MBC – Sept 26
 - CAB – Sept 27

Current Status

- Fall 2017 anticipated introduction of omnibus Consumer Protection Bill to address several areas:
 - Greater transparency and reduction of regulatory burden in travel sales industry (*Travel Industry Act*);
 - In April 2017, as part of Fair Housing, government committed to introduce consumer protections in the real estate industry by imposing stricter conditions on multiple representation by agents (*Real Estate and Business Brokers Act*);
 - In March 2017 government announced and reaffirmed later in Budget to introduce changes to restructure the Ontario New Home Warranty Program (Tarion), where the regulator is a separate the warranty program and fund; and
 - In summer 2017 AG committed to introduce new Ticket Speculation Act.
- Anticipated introduction early Oct 2017
- Jan 1, 2018 several additional initiatives from the 2017 *Putting Consumers First Act* will be implemented via regulation including:
 - Protecting consumers from aggressive door to door sales
 - 2016 Private Members Bill – *Protecting Rewards Point Act* to prohibit the expiry of loyalty rewards points due to the passage of time alone;
- Improving regulation of debt collection and pay day loans to strengthen financial protections for consumers using alternative financial services.

Key Risks

- Industry stakeholders may respond negatively to increased controls or compliance requirements designed to enhance consumer protections.
- High public expectations with respect to achieving greater protections, transparency and fairness particularly regarding changes around multiple representation in the real estate industry, restructuring of Tarion, ticket speculation, and protection of loyalty rewards points.
- Potential fiscal impact of the new warranty fund administrator model as a delegated administrative authority) could be deemed as being under the control of government by the OPCD or the OAGO, which could result in the consolidation of the warranty fund into the province's accounts. Less concern that the separate builder regulator would be considered controlled.
- Retail investors may misunderstand the limited scope of the right-to-title bill.