

FW: FHP - DBRS ratings

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Gadi/Steen/Serge:

DBRS has confirmed the rating of AAA for Senior, AA for sub, A for junior Sub for FHP debt. This was the last gating item for the launch.

The plan is to have the due diligence call Monday morning with the Dealer syndicate and send the Offering Memorandum and Investor Presentation shortly thereafter to potential Investors.

John

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