

Fair Hydro Trust - Deal Overview

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Attachments: FHT - Case Study (CIBC) - April 2018.pdf (89.56 kB)

Hi Deputy,

OPG shared the attached summary of the deal they completed today. This doesn't include the sub debt issued to OPG. They are working on pricing that and will have an all-in rate for the senior and sub debt shortly.

Ok to share with MO?

Thanks,
Martin