

Fw: LTEP Supply and Demand Products

From: "Katona, Keley (ENERGY)" <keley.katona@ontario.ca>
To: "Teliszewsky, Andrew (ENERGY)" <andrew.teliszewsky@ontario.ca>
Cc: "Imbrogno, Serge (ENERGY)" <serge.imbrogno@ontario.ca>, "Whittington, Matt (ENERGY)" <matt.whittington@ontario.ca>, "Armstrong, Hillary (ENERGY)" <hillary.armstrong@ontario.ca>, "Baker, Carys (ENERGY)" <carys.baker@ontario.ca>
Date: Mon, 13 Mar 2017 14:22:49 -0400
Attachments: IESO's Preliminary Base Case Assumptions consolidated v1.3.docx (209.97 kB)

Hi Andrew,
Attached are some slightly updated comments on the IESO's modelling assumptions. This reflects your change requested below on the OPG rate/nuclear smoothing line. We'll continue to work with the IESO as well on modelling implications as a result of rate mitigation.
If you're comfortable, we'll share these comments back with IESO.
Keley

-----Original Message-----

From: Teliszewsky, Andrew (ENERGY)
Sent: February-23-17 10:46 PM
To: Katona, Keley (ENERGY)
Cc: Imbrogno, Serge (ENERGY); Whittington, Matt (ENERGY); Armstrong, Hillary (ENERGY); Baker, Carys (ENERGY)
Subject: Re: LTEP Supply and Demand Products

Good Evening:

Few things - on everything LTEP, might be just me, but once we get past the other thing then we need to huddle and just take stock. In part refresher about where we left things off, but also would like to get a better sense of the road ahead on LTEP. How many more "theme briefings" for Minister, etc. When do we want to "lock the numbers", etc?

I think we need to make a bit more of a road-map / detailed workplan before we pick this back up, somehow, rather than just jumping back into the grind. Like a week after next sort of thing.

Also, we would like to get a sense of what the agenda and product would be for the YMCA session. Want to ensure MO has plenty of time to feed into that product - like seeing it at least a week out, I suspect?

On the modelling assumptions, there is a line about OPG rates / nuclear smoothing that should probably also get updated.

Many thanks, in advance.

Andrew

Andrew Teliszewsky

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> On Feb 21, 2017, at 11:50 AM, Katona, Keley (ENERGY) <Keley.Katona@ontario.ca> wrote:
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> Hi Andrew,
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> While the LTEP theme briefing for today was cancelled, we wanted to share with you the supply and demand deck that was prepared for that meeting. Also attached here are the IESO's modelling

assumptions for LTEP. We have some comments and questions on their assumptions which are embedded in the document.

> Let us know if you have any questions. We can discuss further when the briefing takes place as well.

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> Keley

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> <2017-02-21- LTEP Briefing - Demand and Supply v2.1.pptx> <IESO's

> Preliminary Base Case Assumptions - ENERGY Comments.docx>