Fw: Pages that may or may not be yellow...

From: "Katona, Keley (ENERGY)" <keley.katona@ontario.ca>
To: "Teliszewsky, Andrew (ENERGY)" <andrew.teliszewsky@ontario.ca>
Cc: "Imbrogno, Serge (ENERGY)" <serge.imbrogno@ontario.ca>
Date: Mon, 31 Oct 2016 07:58:26 -0400

Hi Andrew.
See below for content requested.
Keley

1. "Investments in Electricity Infrastructure"

Expansions to the transmission system such as the East West Tie project can reinforce the existing system and help maintain reliable electricity supply to the northwest over the long term and make the system more efficient. Other projects such as the Remotes connection project can help far northern First Nation communities reduce their reliance on diesel use and benefit from grid connection.

2. "Broadening Ownership of Hydro One"

The Province is moving forward with broadening the ownership of Hydro One in a careful, staged and prudent manner to maximize value for Ontarians, with all net revenue gains dedicated to the Trillium Trust for investments in transit, transportation and other priority infrastructure. The Province's staged approach to share sales has enabled it to capture value from price appreciation between offerings with shares sold in the IPO in November 2015 at $20.50, followed by a secondary offering in April 2016 at $23.65, representing an approximate 15 percent price increase.

3. LRP and FIT and…

Through annual price reviews of both the FIT and microFIT programs, we have continued to reduce costs. Since the programs were introduced in 2009, prices for new solar projects have been reduced between 50 and 75%.

Through these annual price reviews for the FIT program alone, ratepayers have saved at least $1.9 billion since the programs were introduced.

Begin forwarded message:

From: "Teliszewsky, Andrew (ENERGY)" <Andrew.Teliszewsky@ontario.ca>
Date: October 28, 2016 at 8:22:59 PM EDT
To: "Imbrogno, Serge (ENERGY)" <Serge.Imbrogno@ontario.ca>
Cc: "Katona, Keley (ENERGY)" <Keley.Katona@ontario.ca>

Subject: Pages that may or may not be yellow…

Content needed. They say they want by Monday at 10am.

1. "Investments in Electricity Infrastructure"
   Section about the investments in Tx and Gen to rebuild since 2003. Presently reads standard pablum; but MO and I talked about desire to provide more specifics about improvements to reliability or something that just makes it more "real" to average person. Obvious disclaimer about how few, if any "average ppl" will read this document.

2. "Broadening Ownership of Hydro One"
   Section is okay, but I told them that we would add content lines about the "plan is working". We are selling in tranches to ensure that market upside is a gain for taxpayers / trillium trust. Sold in November 2015 at $20,50 and then April 2016 at $23,65 for a XX% increase in value that is smarter and better than doing it all at once. Probably need two whole complete sentences here, please.

3. LRP and FIT and…
   They had a section on LRP1. Like the positive lines pulled from our April NR or something. I cut that section. Your concurrence in this regard would be appreciated when it comes your way.
   Also, small section about FIT. I figured it could stay if we win on the LRP section. But add in a line about how prices have gone down by 7X-something % since we started doing those price reviews and such.
   Quebec Accord section – basically NR from last week. There is a line about cycling / storage helping us push back on natural gas. My pen edit was to say "…natural gas AND intermittent renewable generating resources." Your concurrence in this regard would be appreciated with it comes your way.

Other stuff was fine. Nothing really terribly new or interesting.

Bye-

Andrew Teliszewsky

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