

OPG Prospectus

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Attachments: OPG.PDF (452.08 kB)

Hi Deputy,

It was brought to IGS attention that OPG issued a preliminary prospectus last week; the base shelf prospectus would qualify OPG to issue up to \$2 billion in debt securities if approved (it is attached for reference). IGS did not receive this in advance to review.

IGS particularly wanted to flag the reference on page 28 to use of proceeds (one of them being acquisitions). This has been a contentious issue in the past so they wanted to ensure you were aware in case it came up.

I understand a general QA is in development as well.

Would you like me to flag this for MO as well?

Thanks,
Hillary