

RE: LTEP Price Curve?

From: "Imbrogno, Serge (ENERGY)" <"o=govon/ou=ontario public sector - iserv
ems/cn=recipients/cn=imbrogno">
To: "Martin, Eric (ENERGY)" <eric.martin@ontario.ca>
Cc: "Schlaepfer, Martin (ENERGY)" <martin.schlaepfer@ontario.ca>
Date: Wed, 05 Jul 2017 13:04:41 -0400

Ok. We'll see how it all comes together at some point soon.

Sent with BlackBerry Work
(www.blackberry.com)

From: Martin, Eric (ENERGY) <Eric.Martin@ontario.ca>
Date: Wednesday, Jul 05, 2017, 12:52 PM
To: Imbrogno, Serge (ENERGY) <Serge.Imbrogno@ontario.ca>
Cc: Schlaepfer, Martin (ENERGY) <Martin.Schlaepfer@ontario.ca>
Subject: Re: LTEP Price Curve?

Hi Deputy,

The IESO has not seen a draft Navigant report - just what we showed on paper in last week's meeting.

Eric Martin

(Sent from a mobile device.)

From: Imbrogno, Serge (ENERGY)
Sent: Wednesday, July 5, 2017 11:22 AM
To: Martin, Eric (ENERGY)
Cc: Schlaepfer, Martin (ENERGY)
Subject: RE: LTEP Price Curve?

Hi. Can you remind whether oral has the draft navigation study?

Sent with BlackBerry Work
(www.blackberry.com)

From: Martin, Eric (ENERGY) <Eric.Martin@ontario.ca>
Date: Wednesday, Jul 05, 2017, 10:53 AM
To: Imbrogno, Serge (ENERGY) <Serge.Imbrogno@ontario.ca>
Cc: Schlaepfer, Martin (ENERGY) <Martin.Schlaepfer@ontario.ca>
Subject: FW: LTEP Price Curve?

Hi Deputy,

Flagging for you that Andrew has directly asked the IESO to do the price curve analysis below.

Please let me know if there is specific guidance I should give to the IESO or ESP. Otherwise, I will let the IESO determine how they want to address Andrew's request and ENERGY will not respond.

Thanks,

Eric Martin

Deputy Minister's Office | Ministry of Energy

-----Original Message-----

From: Hume, Steen (ENERGY)

Sent: July-05-17 10:40 AM

To: Reid, Michael (ENERGY); Martin, Eric (ENERGY); Schlaepfer, Martin (ENERGY)

Subject: Fw: LTEP Price Curve?

See below. Can someone flag for the Deputy.

These are a lot of moving pieces/assumptions.

Thanks.

Sent from my BlackBerry 10 smartphone on the Rogers network.

Original Message

From: Teliszewsky, Andrew (ENERGY) <Andrew.Teliszewsky@ontario.ca>

Sent: Wednesday, July 5, 2017 10:37 AM

To: Hume, Steen (ENERGY); Christie, Tim (ENERGY); jordan.penic@ieso.ca; Michael Lyle

Cc: Whittington, Matt (ENERGY); Schlaepfer, Martin (ENERGY); Berry, James (ENERGY)

Subject: LTEP Price Curve?

Good Morning:

Wondering if it might be possible to get some updated charts to review prior to seeing the whole LTEP draft deck later this week?

Specifically, looking for updated model / residential price forecast taking into account OFHP.

We had also discussed ways to reconcile Navigant analysis with prior projections. Let's try an inflationary increase of 2,5% for the four years of stability as one option.

Would also like to see what it would look like if GGRA started to fund all CDM starting in 2018.

Then lets see what the remainder would need to be to slope gentle back to plan post four year stability (from tax base).

Also, we had discussed modeling the price curve on a 700 kw/h month customer.

Hope this can easily be added to the mix of undertakings as we track into the draft

submission for next week, please?

Many thanks, in advance.

Atel/

Andrew Teliszewsky

Chief of Staff | Office of Hon. Glenn Thibeault Ministry of Energy

andrew.teliszewsky@ontario.ca

416-327-3550 (o)

416-436-6370 (m)