

Re: Fair Allocation Plan - "Curve"

From: "Imbrogno, Serge (ENERGY)" </o=govon/ou=ontario public sector - iserv
ems/cn=recipients/cn=imbrogno">
To: "Katona, Keley (ENERGY)" <keley.katona@ontario.ca>
Date: Sat, 08 Apr 2017 10:55:29 -0400

Thanks. I'm having trouble with the attachment.

Sent from my iPad

On Apr 8, 2017, at 10:41 AM, Katona, Keley (ENERGY) <Keley.Katona@ontario.ca> wrote:

From: Calwell, Carolyn (ENERGY/MEDEI/MRI) <Carolyn.Calwell@ontario.ca>
Sent: Saturday, April 8, 2017 10:18 AM
To: Hume, Steen (ENERGY); Nelms, Scott (MOF); Katona, Keley (ENERGY)
Subject: Fwd: Fair Allocation Plan - "Curve"

FYI

Carolyn Calwell
416.212.8392

Begin forwarded message:

From: "WONG Leslie -LAWDIV" <leslie.wong@opg.com>
To: "ASHBOURNE, STEPHEN" <STEPHEN.ASHBOURNE@blakes.com>, "Calwell, Carolyn (ENERGY/MEDEI/MRI)" <Carolyn.Calwell@ontario.ca>
Cc: "LEE John -TREASURY" <john.s.lee@opg.com>, "RYFA Ken -TREASURY" <ken.ryfa@opg.com>, "MCAULEY Tyler -LAWDIV" <tyler.mcauley@opg.com>, "Hill, Krista" <khill@torys.com>, "Ramchandani, Rima" <rramchandani@torys.com>, "Mr. Michael K. Feldman" <mfeldman@torys.com>, "Mansoori, Nina" <nmansoori@torys.com>, "Myers, Jonathan" <jmyers@torys.com>, "Emes, Aaron" <aemes@torys.com>, "Alan Hibben" <alan.hibben@rogers.com>, "Sebastiano, Rocco" <rsebastiano@osler.com>, "Niehaus, Katrina" <katrina.niehaus@gs.com>, "Persaud, Donnie - Debt Capital Markets" <Donnie.Persaud@cibc.com>, "Benaiah, Ian" <ian.benaiah@rbccm.com>, "david.dalbello@rbccm.com" <david.dalbello@rbccm.com>, "Adalja, Sunil" <Sunil.Adalja@cibc.com>
Subject: Fair Allocation Plan - "Curve"

Steve,

Further to our meeting with the Dealers today, attached are a couple of charts showing the expected bill increases and debt service payments under the Fair Hydro Plan. The charts are based on OPG's refinement of the Province's financial model. As you can see, the curve is fairly steep.

We can discuss this at the Monday drafting meeting.

Regards,

Les

Sent from my BlackBerry 10 smartphone on the Bell network

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<Fair Hydro Trust Model.xps>