Re: Navigant revised model

From:	"Imbrogno, Serge (ENERGY)" <"/o=govon/ou=ontario public sector - iserv ems/cn=recipients/cn=imbrognose">
To:	"Schlaepfer, Martin (ENERGY)" <martin.schlaepfer@ontario.ca>
Date:	Fri, 19 May 2017 17:31:04 -0400
Attachments:	image001.png (34.42 kB)

Let's meet with ESP early in the week and then another meeting with Navigant.

Sent from my iPad

On May 19, 2017, at 4:33 PM, Schlaepfer, Martin (ENERGY) <Martin.Schlaepfer@ontario.ca> wrote:

Hi Deputy,

ESP has received some revised modelling from Navigant to rectify some of the issues they had with the original model. The status quo scenario now represents the same repowering and lifecycle extension regimes as the refinanced case (so the financial benefits of the extended life are not only accruing in the refinanced case, as they were before). The chart below shows the status quo in blue and the refinanced case (starting in 2017) in red. Navigant have also provided a shaped refinancing curve (in grey) that matches the borrowing under OFHP. ESP will get Navigant started on the report early next week.

ESP is available to discuss, and could bring in Navigant as well.

Would you like me to set up a meeting for early next week? And if so, with or without Navigant?

<image001.png>