

Re: OFHP Reference Documentation

From: "Schlaepfer, Martin (ENERGY)" <martin.schlaepfer@ontario.ca>
To: "Berry, James (ENERGY)" <james.berry5@ontario.ca>, "Whittington, Matt (ENERGY)" <matt.whittington@ontario.ca>, "Tresise, Landon (ENERGY)" <landon.tresise@ontario.ca>
Cc: "Imbrogno, Serge (ENERGY)" <serge.imbrogno@ontario.ca>, "Armstrong, Hillary (ENERGY)" <hillary.armstrong@ontario.ca>, "Nucciarone, Michael (ENERGY)" <michael.nucciarone@ontario.ca>, "Baker, Carys (ENERGY)" <carys.baker@ontario.ca>, "Den Heijer, Kevin (ENERGY)" <kevin.denheijer@ontario.ca>
Date: Fri, 12 Jan 2018 16:41:43 -0500

Hi James,

The documents are provided to investors and, therefore, are essentially public in that they are in the public domain but nothing is actually released widely.

OPG also confirmed that they will have an obligation to file the OM with the OSC (and possibly other securities commissions). The OM is not published and the OSC does not generally make the OM available to the public, but the OM could be the subject of a freedom of information request.

Thanks

Martin

Original Message

From: Berry, James (ENERGY)

Sent: Friday, January 12, 2018 3:03 PM

To: Schlaepfer, Martin (ENERGY); Whittington, Matt (ENERGY); Tresise, Landon (ENERGY)

Cc: Imbrogno, Serge (ENERGY); Armstrong, Hillary (ENERGY); Nucciarone, Michael (ENERGY);

Baker, Carys (ENERGY); Den Heijer, Kevin (ENERGY)

Subject: Re: OFHP Reference Documentation

What information becomes public on Jan 22 and where is said info available? Thanks Martin.

Sent from my BlackBerry 10 smartphone on the Rogers network.

Original Message

From: Schlaepfer, Martin (ENERGY)

Sent: Friday, January 12, 2018 2:59 PM

To: Berry, James (ENERGY); Whittington, Matt (ENERGY); Tresise, Landon (ENERGY)

Cc: Imbrogno, Serge (ENERGY); Armstrong, Hillary (ENERGY); Nucciarone, Michael (ENERGY);

Baker, Carys (ENERGY); Den Heijer, Kevin (ENERGY)

Subject: Re: OFHP Reference Documentation

Hi James,

OPG is not planning to file any of the docs on SEDAR.

Thanks,

Martin

Original Message

From: Berry, James (ENERGY)

Sent: Friday, January 12, 2018 2:17 PM

To: Schlaepfer, Martin (ENERGY); Whittington, Matt (ENERGY); Tresise, Landon (ENERGY)

Cc: Imbrogno, Serge (ENERGY); Armstrong, Hillary (ENERGY); Nucciarone, Michael (ENERGY);

Baker, Carys (ENERGY); Den Heijer, Kevin (ENERGY)

Subject: Re: OFHP Reference Documentation

Also: Martin, can you please confirm whether or not one of/both of these products will be posted to SEDAR?

Sent from my BlackBerry 10 smartphone on the Rogers network.

Original Message

From: Berry, James (ENERGY)

Sent: Friday, January 12, 2018 2:11 PM

To: Schlaepfer, Martin (ENERGY); Whittington, Matt (ENERGY); Tresise, Landon (ENERGY)

Cc: Imbrogno, Serge (ENERGY); Armstrong, Hillary (ENERGY); Nucciarone, Michael (ENERGY);

Baker, Carys (ENERGY); Den Heijer, Kevin (ENERGY)

Subject: Re: OFHP Reference Documentation

Hi Martin,

Kevin, copied, is going to send through consolidated feedback from MO later this afternoon.

Thanks,
James

Sent from my BlackBerry 10 smartphone on the Rogers network.

Original Message

From: Schlaepfer, Martin (ENERGY)

Sent: Thursday, January 11, 2018 5:29 PM

To: Whittington, Matt (ENERGY); Berry, James (ENERGY); Tresise, Landon (ENERGY)

Cc: Imbrogno, Serge (ENERGY); Armstrong, Hillary (ENERGY); Nucciarone, Michael (ENERGY);

Baker, Carys (ENERGY)

Subject: OFHP Reference Documentation

Hi Matt, James and Landon,

Attached are consolidated comments from ENERGY and MOF on OPG's offering documents.

We are sharing for concurrent review given the length.

Let us know if you have any questions or concerns before we share back with OPG.

Thanks,
Martin