

Shareholder Resolution to Amend OPG's Articles of Amalgamation

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Attachments: MOE_Approval_OPG_Articles of Amalgamation_2017 -LSB ESP_revised.docx (30.34 kB)

Deputy,

I know we discussed this item, but I wanted to share the proposed messaging below to the MO before sending along.

Ok to share with MO?

Thanks,
Martin

Hi Andrew,

OPG has requested that we keep their original language. OPG will in practice limit borrowing to support OFHP and will still require Provincial approval before doing any borrowing from capital markets.

As such, we have amended our edits, which are now just factual.

Please let us know if we should prepare a signing copy.

Thanks,
Martin