

RE: Holding Lines

From: "Forgione, Andrew (OPO)" <andrew.forgione@ontario.ca>
To: "Ostergard, Matt (TBS)" <matt.ostergard@ontario.ca>, "Beaudry, Jennifer (OPO)" <jennifer.beaudry2@ontario.ca>, "Tedesco, Lauren (TBS)" <lauren.tedesco@ontario.ca>, "Lazarus, Jordan (OPO)" <jordan.lazarus@ontario.ca>
Cc: "Prins, Sebastian (TBS)" <sebastian.prins@ontario.ca>, "Killorn, Bill (OPO)" <bill.killorn@ontario.ca>
Date: Tue, 07 Feb 2017 09:21:14 -0500

Matt / Lauren can you call me? 4163471111

From: Ostergard, Matt (TBS)
Sent: February-07-17 8:46 AM
To: Beaudry, Jennifer (OPO); Forgione, Andrew (OPO); Tedesco, Lauren (TBS); Lazarus, Jordan (OPO)
Cc: Prins, Sebastian (TBS); Killorn, Bill (OPO)
Subject: Re: Holding Lines

Hi Jenn -

#1 - Bios are attached.

#2 - Not technically correct to call it an obligation, but here's the language we used at the time:

"Ontario has appointed four members to its newly established Pension Asset Expert Advisory Panel to provide advice and recommendations to the government on the application of public sector accounting standards to Ontario's net pension assets." ... "Panel members will also provide advice on how to value net pension assets reported on the province's books, taking into account future decisions which might be made by the plan's sponsor or sponsors."

Matt

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Beaudry, Jennifer (OPO)
Sent: Tuesday, February 7, 2017 8:31 AM
To: Forgione, Andrew (OPO); Tedesco, Lauren (TBS); Lazarus, Jordan (OPO)
Cc: Ostergard, Matt (TBS); Prins, Sebastian (TBS); Killorn, Bill (OPO)
Subject: Re: Holding Lines

Hey guys! Thanks for this. Can you get me a couple of other things?

1) the background/bios of the panel members

2) and language that explains the obligation we have to follow the pension panel's advice? (I think we had that when we were first asked about the panel)

Thanks a million!
Jenn

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Forgione, Andrew (OPO)
Sent: Tuesday, February 7, 2017 7:32 AM
To: Tedesco, Lauren (TBS); Lazarus, Jordan (OPO)
Cc: Ostergard, Matt (TBS); Prins, Sebastian (TBS); Killorn, Bill (OPO); Beaudry, Jennifer (OPO)
Subject: RE: Holding Lines

I think these are fine for this AM, but we will let you know any major change of direction coming out of snr staff around 9 AM. Just keep us posted on media calls received. Thx lauren

From: Tedesco, Lauren (TBS)
Sent: February-07-17 7:31 AM
To: Forgione, Andrew (OPO); Lazarus, Jordan (OPO)
Cc: Ostergard, Matt (TBS); Prins, Sebastian (TBS); Killorn, Bill (OPO); Beaudry, Jennifer (OPO)
Subject: Re: Holding Lines

Thanks. Does anyone else in PO need to see these before I share with our Min?

From: Forgione, Andrew (OPO)
Sent: Tuesday, February 7, 2017 7:23 AM
To: Tedesco, Lauren (TBS); Lazarus, Jordan (OPO)
Cc: Ostergard, Matt (TBS); Prins, Sebastian (TBS); Killorn, Bill (OPO); Beaudry, Jennifer (OPO)
Subject: RE: Holding Lines

10 AM*

From: Forgione, Andrew (OPO)
Sent: February-07-17 7:23 AM
To: Tedesco, Lauren (TBS); Lazarus, Jordan (OPO)
Cc: Ostergard, Matt (TBS); Prins, Sebastian (TBS); Killorn, Bill (OPO); Beaudry, Jennifer (OPO)
Subject: RE: Holding Lines

Thx. Premier is availing at 9 AM so we will make sure she has this.

From: Tedesco, Lauren (TBS)
Sent: February-07-17 7:22 AM
To: Forgione, Andrew (OPO); Lazarus, Jordan (OPO)
Cc: Ostergard, Matt (TBS); Prins, Sebastian (TBS)
Subject: Holding Lines

See below for our proposed holding lines today. No media at this time. Our Minister is on the road today at small chambers like uxbridge doing speeches related to TBS. Will need to share these lines before 8am - however, not expecting media at these events.

" I can confirm that we have received the report from the Pension Asset Expert Advisory Panel.

We are in the process of analyzing its findings, and having discussions with key stakeholders.

We will release the report in full and will do so in the near future. We look forward to providing comment at that time.

We thank the independent experts who formed the Pension Asset Expert Advisory Panel for their work."

