

FW: Materials for Hydro Quebec follow up meeting tomorrow

From: "Kwamena, Bofoa (CAB)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=kwamena, bofoa (cab)e41">
To: "Orsini, Steve (CAB)" <steve.orsini@ontario.ca>
Cc: "Bromm, William (CAB)" <william.bromm2@ontario.ca>, "Greenberg, Martha (CAB)" <martha.greenberg@ontario.ca>
Date: Fri, 21 Jul 2017 16:04:31 -0400
Attachments: Executive Summary_Assessment of Quebec Import Proposal and Options for Enhancing its Value 07-19-2017_FINAL.pdf (402.36 kB); Full Report_Assessment of Quebec Import Proposal and Options for Enhancing its Value 07-19-2017_FINAL.pdf (5.32 MB)

Good meeting on Hydro Quebec with IESO, Andrew, Mike J, IO and Energy (Saad called in). The table was walked through the models. If you look at the executive summary assessment (slide 8) there are a number of scenarios. The direction was to negotiate with Hydro Quebec on scenario E. The next steps are to develop a term sheet, and outline what we would be willing to accept, their offer etc. The goal is for IO/IESO to quickly re-engage with HQ. There is also an FPT meeting with energy Ms so there is also a plan to have a discussion between the two relevant M and report back for the next meeting. IESO will also complete sensitivity analysis on price and impact on rate payers.

Gadi also attended and raised the need to align this work with the Fair Hydro Plan.

Thanks
Bofoa

From: Kwamena, Bofoa (CAB)
Sent: July 20, 2017 8:33 AM
To: Jancik, Mike (OPO); Bevan, Andrew (OPO)
Cc: Orsini, Steve (CAB); Greenberg, Martha (CAB); Marangoni, Emily (OPO); Bromm, William (CAB); Donelson, Philip (OPO); McEachern, Gillian (OPO); Davidson, Steven (CAB)
Subject: Materials for Hydro Quebec follow up meeting tomorrow

Good morning

Please find attached materials for tomorrow's Hydro Quebec follow up meeting:

- 1) IESO's full analysis on Quebec electricity trade along
- 2) Executive Summary deck

Thank you
Bofoa