

FW: ENE options.

From: "McEachern, Gillian (OPO)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=mceachern, gillian (opo)501">
To: "Donelson, Philip (OPO)" <philip.donelson@ontario.ca>
Date: Mon, 16 Jan 2017 12:12:35 -0500
Attachments: Proposed Initiatives to Transform Ontarios Electricity Sector 20170113.pptx (1.09 MB)

From: Teliszewsky, Andrew (ENERGY)
Sent: January-16-17 8:19 AM
To: Bevan, Andrew (OPO); McEachern, Gillian (OPO)
Cc: Marangoni, Emily (OPO); Baker, Carys (ENERGY)
Subject: RE: ENE options.

Thanks.

In the interim, here is this weekend's updated "other options" deck. Disregard the title page that says "December".

Slide 10 is that bar graph that we discussed on Friday about distribution rates. The arrows don't line up exactly but the colour boxes match the shaded area. I'd recommend the pink / "Option2" enhancement, since Blue (option #3) is just going too far; but certainly can slice and dice how we wish.

Andrew Teliszewsky

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From: Bevan, Andrew (OPO)
Sent: January-16-17 7:48 AM
To: Teliszewsky, Andrew (ENERGY); McEachern, Gillian (OPO)
Cc: Marangoni, Emily (OPO); Baker, Carys (ENERGY)
Subject: Re: ENE options.

Ok

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Teliszewsky, Andrew (ENERGY)
Sent: Monday, January 16, 2017 7:41 AM
To: Bevan, Andrew (OPO); McEachern, Gillian (OPO)
Cc: Marangoni, Emily (OPO); Baker, Carys (ENERGY)
Subject: Re: ENE options.

Yep. That's the extra billion from fiscal plan. Let's try to meet on Tuesday morning so I can at least have the day to noodle, please?

From: Bevan, Andrew (OPO)
Sent: Monday, January 16, 2017 7:39 AM
To: Teliszewsky, Andrew (ENERGY); McEachern, Gillian (OPO)
Cc: Marangoni, Emily (OPO); Baker, Carys (ENERGY)
Subject: Re: ENE options.

That's all good

It's whether we are also adding some of those other pieces from the original fiscal prep deck - small individually but add a bit when put together etc

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Teliszewsky, Andrew (ENERGY)
Sent: Monday, January 16, 2017 7:37 AM
To: Bevan, Andrew (OPO); McEachern, Gillian (OPO)
Cc: Marangoni, Emily (OPO); Baker, Carys (ENERGY)
Subject: Re: ENE options.

For greater clarity : you asking for another session like Friday's luncheon (political only. ENE + PO) to occur prior to the FPC?

If this could have impact on the modeling; then perhaps suggest we need to do that ASAP.

However - am going to draw up a plan that would "freeze" and also do more for a) rural / remote and b) low income. A bundle not discimilar from SFT.

My back of envelope / last night calculus makes me thinkg that would be in the neighbourhood of an extra billion from fiscal plan, annually. FYI.

Atel/

From: Bevan, Andrew (OPO)
Sent: Monday, January 16, 2017 7:30 AM
To: Teliszewsky, Andrew (ENERGY); McEachern, Gillian (OPO)
Cc: Marangoni, Emily (OPO); Baker, Carys (ENERGY)
Subject: Re: ENE options.

Thanks yes this shd happen. Can you organize please Gillian with CO. I d like us to meet before that to make sure we are on same page re full package.

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Teliszewsky, Andrew (ENERGY)
Sent: Monday, January 16, 2017 7:24 AM
To: Bevan, Andrew (OPO); McEachern, Gillian (OPO)
Cc: Marangoni, Emily (OPO); Baker, Carys (ENERGY)

Subject: ENE options.

Hi.

Based on workplan of our project, would like to propose a FPC / Major Projects on Thursday this week.

(Friday, Serge and I am in Ottawa for NrCan meetings)

And I need at least 2 days to model a few scenarios and refinements that we have discussed.

Pick any time on Thursday and ENE will make it happen.

(Also reminder to cancel Tuesday's "Proceeds Recycling" meeting.)

Many thanks, in advance.

Andrew Teliszewsky
416-327-3550