

Fair Hydro Financing Program
Weekly Working Group Call - Deliverables Resulting from May 24th Call

Item	Description
Finance Amount Definition	Dealers to provide final comments
Regulations Table	Table provided to Province; Province to discuss as required
Billing & Collection Process	OPG to arrange a meeting with the IESO to discuss current billing, collection and remittance process with the LDCs; waiting on IESO to confirm availability
Provincial Support Agreement	Province to call Tory's to discuss agreement and will provide markup of term sheet
Required Servicer Reporting	GS to circulate sample servicer reporting schedules
Financing Order	GS to provide list of items typically covered in financing order to ensure these are captured in legislation/regulations
Payment of Interest and Costs During Moratorium Period	Torys to send email to Province outlining dealer/counsel concerns with funding rebate proposal
Financial Services & Management Agreement	Second Draft currently under review by OPG
Administrative Agreement	Draft currently under review by OPG
Sales & Servicing Agreement	Draft Term sheet currently under review by Dealers revised document to be provided to IESO
Master Trust Indenture	Draft in progress - first draft to be circulated to OPG
Declaration of Trust	Draft in progress - first draft to be circulated to OPG
Equity Subscription Agreement	In progress



RBC Capital Markets*