FW: Briefing notes on LRC items re reference valuation and annual valuation

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Date:	Wed, 25 Oct 2017 12:37:31 -0400
Attachments:	Reference Valuation.docx (57.05 kB); Solvency Filing Test.docx (19.75 kB)

FYI

From: DiBellonia, Samantha (MOF)
Sent: October 25, 2017 12:24 PM
To: Tekle, Jonathan (MOF)
Cc: Killoch, Alex (MOF); Skoberne, Vivienne (MOF)
Subject: Briefing notes on LRC items re reference valuation and annual valuation

Hi Jonathan,

At yesterday's biweekly with the MO, we discussed briefing notes that the team prepared on two of the items tracking to LRC on Nov. 20. The first attachment is about the proposal to make permanent the exemption for named jointly sponsored pension plans (JSPPs) from preparing a reference valuation to determine their required level of pension contributions, and the second is on the proposal to extend, for two more years, the exemption for certain JSPPs and specified Ontario multi-employer pension plans (SOMEPPs) from the requirement to file an annual actuarial valuation if the plan's solvency funding level drops below 85%.

These notes were previously shared with Marianne, and she asked that we share them again for her reference. Can you please pass these along to her? Hopefully they are helpful to you too!

Thanks,
Sam