

FW: FHP Closing Mechanics

From: "Tekle, Jonathan (MOF)" <jonathan.tekle@ontario.ca>
To: "Nguyen, Marianne (MOF)" <marianne.nguyen@ontario.ca>
Date: Tue, 19 Dec 2017 16:31:50 -0500

We talked about this already, but just an FYI.

From: Tekle, Jonathan (MOF)
Sent: December 19, 2017 4:31 PM
To: 'Anna Strathy'
Subject: RE: FHP Closing Mechanics

Thanks, Anna. I will pass along the note of urgency for the signatures.

From: Anna Strathy [<mailto:Anna.Strathy@ofina.on.ca>]
Sent: December 19, 2017 4:16 PM
To: Tekle, Jonathan (MOF)
Subject: FW: FHP Closing Mechanics

Hi Jonathan, MOF Counsel needs to get the signed pages to Torys by noon tomorrow. The closing of the transaction is anticipated for tomorrow and the Ministers' signed pages are required to facilitate that process.

From: Whitfield, Tobias P. (MOF) [<mailto:Tobias.Whitfield@ontario.ca>]
Sent: Tuesday, December 19, 2017 4:15 PM
To: Anna Strathy <Anna.Strathy@ofina.on.ca>
Subject: FHP Closing Mechanics

Anna,

For the closing mechanics of the financing of the Fair Hydro Plan the parties require the documents to be ready for inspection in preparation for sign off tomorrow. I had committed to providing the Ministers' signature pages by tomorrow morning in order to facilitate that process. The Province's outside counsel also requires the signed s. 28 approvals in order to provide their opinion for the counterparties.

I can ask that the other parties wait for a bit tomorrow morning for those pages. We have been advised, though, that a delay in providing the signature pages has the potential to delay the closing of the transaction. If I can commit to delivering them to the escrow room at Torys by noon, that would be helpful.

Thanks
Toby

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