

Agenda Items – Weekly Discussion (March 27)

ITEM
PO Items Update from last week
Key Issues • Collective Bargaining Issues - OMA - Electricity Sector - York University and Carleton University • Education Development Charges • City of Toronto - Upload–Heads Up to the City? - Smart Track • Document - Most Indebted Subnational Jurisdiction • Ontario Place - Options and Next Steps • Legislative Officers - Pre-election Report - FAO Report • Statement of Commitments (aka Joint Jurisdiction Table) • Reciprocal Response to Buy America - Texas? • Metrolinx - Price of electricity for RFQ • Meeting with Federal Clerk on Indigenous Action Plan • Education - EQO • Ontario Data Strategy - Sidewalk Labs - Microsoft Privacy Breach • OPT Trust Select (aka OPTrust Light) • Other Issue Management Items - Renovictions - Other items
MYAP Watch List • Assessment Review Response • Cap and Trade/ GreenON • Cannabis • NAFTA and Related Trade Issues • Bill 148 Implementation • Corrections (including Health Care)
Other Tracking Items • FAO Tracker

Latest Updates

- There are no FAO update for the week of March 19, 2018

Status on Information Requests

FAO Information Requests – Pending OPS Response				
Date Received	Information Request	Ministry	Due Date	Notes
March 5, 2018	Spring 2018 Economic and Fiscal Outlook (EFO – Spring 2018)	TBS, MOF	Tranche #1: Provided March 16, 2018 Tranche #2: March 29, 2018	The FAO is requesting information to support its bi-annual Economic and Fiscal Outlook. It also requested information relating to tax and spending measures within two days following the release of the 2018 Budget.
March 2, 2018	Assessing the Fiscal Impact of OLGC's Sale of the GTA Gaming Bundle (FA1714-02)	OLGC, MOF	March 9, 2018 Extension granted to March 23, 2018	This is a follow-up information request from September 2017.

Responded FAO Information Requests – Pending Next Steps				
Date Received	Information Request	Ministry	Date Responded	Notes
November 22, 2017	Cap and Trade Update (FA1716-01)	MOECC	December 22, 2017	FAO request ongoing
October 25, 2017	Assessing the Fiscal Impact of the Ontario Child Care Expansion Plan (FA1704-01)	EDU	December 20, 2017	FAO request ongoing

Responded FAO Information Requests – Pending Next Steps				
Date Received	Information Request	Ministry	Date Responded	Notes
September 14, 2017	An Assessment of the Fiscal Impact of Ontario Lottery and Gaming Corporation's Sale of the GTA Gaming Bundle (FA1714-01)	MOF, OLGC	October 26, 2017	FAO request ongoing
Original: August 24, 2016 Follow-up #1: February 23, 2017 Follow-up #2: June 5, 2017	Business Support Programs (FA1613)	TBS, MOF, MAESD, MEDG, MRIS, MIRR, MIT, MNDM, MNFR, MTCS, OMAFRA	Original: Sept 2, 2016 Follow-up #1: March 17, 2017 Follow-up #2: June 23, 2017 Follow-up #3: October 11, 2017	FAO request ongoing
August 30, 2017	Analysis of the Ontario-Quebec Electricity Trade Agreement (FA1713-01)	ENERGY/IESO	September 15, 2017	FAO request ongoing
March 17, 2017	Ontario's Correctional Service System (FA1707)	MCSCS	March 31, 2017	FAO request on hold
April 6, 2016	Market Value of Provincial Assets (FA1508)	EDU, MEDEI, METROLINX, MGCS, MNDM, MOF, MOHLTC, MTO, TCU	August 3, 2016	FAO request on hold
March 15, 2017	Ontario Personal Tax Expenditure (FA1608)	MOF	No response date set	FAO request on hold
March 10, 2017	Provincial Highways Cost Analysis (FA1701)	MTO	No response date set	FAO request on hold

Status on Completed Publications

- To date, the FAO has completed and released **13 Formal Reports**, including:

1. Ontario Health Sector – An Updated Assessment of Ontario Health Spending (March 2018); ✓
2. Updated Financial Analysis of the Partial Sale of Hydro One (February 2018);✓
3. Economic and Fiscal Outlook – Assessing Ontario’s Medium-term Prospects (December 2017); ✓
4. An Assessment of the Financial Risks of the Nuclear Refurbishment Plan (November 2017);✓
5. Long Term Budget Outlook – Fiscal Implications of the Coming Demographic and Economic Changes in Ontario (October 2017);
6. Economic and Fiscal Outlook – Assessing Ontario’s Medium-term Prospects (based on the 2017 Budget) (May 2017);
7. Fair Hydro Plan (May 2017); ✓
8. Health Care Sector Expense Trends (January 2017); ✓
9. Impact of Cap and Trade on Government’s Finances (November 2016); ✓
10. Economic and Fiscal Outlook – Assessing Ontario’s Medium-term Prospects (based on the 2016 budget) (November 2016);
11. Economic and Fiscal Outlook – Assessing Ontario’s Medium-term Prospects (based on the 2016 Budget) (May 2016);
12. An Assessment of the Financial Impact of the Partial Sale of Hydro One (October 2015); and, ✓
13. An Assessment of Ontario’s Medium-term Economic and Fiscal Outlook (based on the 2015 Budget) (October 2015)

- **20 Commentaries** on various topics, including:

1. Ontario Records Strong Labour Market Performance in 2017 (February 2018)
2. Assessing Ontario Households’ Debt Burden and Financial Vulnerability (January 2018);
3. Assessing the Economic Impact of Ontario’s Proposed Minimum Wage Increase (September 2017); ✓
4. Ontario’s Debt Reduction Commitment Based on Unlikely Assumptions (September 2017); ✓
5. Optimistic Revenue Projection Underpins Government’s Balanced Budget Plan (August 2017);
6. The Impact of a Housing Market Correction on Ontario’s Fiscal Position (February 2017);
7. Ontario Posts Solid 2016 Job Gains as the Labour Market Continues to Evolve (January 2017);
8. Understanding Provincial Cash Flows (January 2017);
9. Assessing Ontario’s Fiscal Outlook (November 2016);
10. Home Energy Spending in Ontario: Regional and Income Distribution Perspectives (September 2016);
11. Funding of Postsecondary Education in Ontario (September 2016);
12. Credit Rating Agencies Satisfied with Ontario’s Progress to Fiscal Balance (August 2016);

13. Home Energy Costs in Ontario (August 2016);
14. Ontario's Provincial Debt (July 2016);
15. Comparing Ontario's Fiscal Performance to other Provinces (June 2016);
16. Ontario Business Investments (May 2016);
17. Assessing Budget 2016's Fiscal Plan (March 2016);
18. Ontario Export Performance (February 2016);
19. Ontario Economic Growth (January 2016); and,
20. Ontario Labour Market Performance (January 2016)

- And **3 Backgrounders:**

1. Ontario Service Fees 2017-18; ✓
2. Credit Rating Agencies Satisfied with Ontario's Progress to Fiscal Balance (August 2016); and
3. Ontario Service Fees in 2016-17 (June 2016) ✓