

Fw: Demand scenarios

From: "Teliszewsky, Andrew (ENERGY)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=teliszewsky, andrew (energy)4fe">
To: "Donelson, Philip (OPO)" <philip.donelson@ontario.ca>, "Whittington, Matt (ENERGY)" <matt.whittington@ontario.ca>
Date: Tue, 27 Jun 2017 07:34:46 -0400

From: Teliszewsky, Andrew (ENERGY) <Andrew.Teliszewsky@ontario.ca>
Sent: Tuesday, June 27, 2017 7:33 AM
To: McEachern, Gillian (OPO)
Subject: Re: Demand scenarios

Good Morning:

This is a helpful note to get the specific questions and model background info that you require. I know that folks took detailed notes to respond to the requests that were made yesterday's briefing, but there's some more here - so helpful to get.

As for the list requested, yes - it is in progress - but to manage expectations - it will not be "days" but into next week before you get something. Continuing the trend of our guys being under-water; we were still concluding the regulations regarding Fair Hydro on Sunday and technically we have yet to even sign the LRC / TB/MBC Submission that requires approval today or no 1 July implementation on some core elements. Further, we timed out on some new bits / late emerging items for OESP / MCSS which TBS is not happy about and got punted. Actually, could use your help. MCSS asked for 40 extra FTE's to implement "automatic enrolment" for the low income program about two weeks ago and TBS flipped out; we got caught in the middle.

Take care & chat soon -

Andrew Teliszewsky
416-327-3550

From: McEachern, Gillian (OPO)
Sent: Tuesday, June 27, 2017 6:43 AM
To: Teliszewsky, Andrew (ENERGY)
Subject: Demand scenarios

Hi Andrew,

Reading the fine print at the end of today's deck (slide 18), I see that IESO is doing sensitivity analysis for demand projection B based on potential larger square footage of buildings.

Are they also doing a sensitivity analysis of increased EV/electrification uptake? That was the core of yesterday's discussion and the other Andrew seemed confident that the work had been done to verify that we would have enough flexibility if the higher demand materializes.

As discussed, I'd like to see the delta between the moderate and high uptake scenarios particularly in the closer years and some explanation of how we could accommodate it. It sounds like we can justify that, but I'd like to kick the tires before getting to Cabinet as it's a key piece as per our legislated climate targets (which we all need to be gearing toward meeting).

Also, I note in today's deck that IESO is modeling a higher conservation target. Can I please get info on what that looks like?

Finally, I know Phil asked for a list of decisions that will need to get made at Cabinet. Would it be possible to get that in the next couple of days? The briefings are helpful but it hasn't always been clear what decision needs to get made, so I think that would help focus the discussions.

Thanks,
Gillian

Gillian McEachern
Executive Director of Policy
Office of the Premier of Ontario
416.325.7038