

Fw: Materials for PO, CO, IESO, IO Meeting | Quebec Electricity Trade

From: "Teliszewsky, Andrew (ENERGY)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=teliszewsky, andrew (energy)4fe">
To: "Campbell, David (ENERGY)" <david.campbell2@ontario.ca>
Date: Fri, 21 Jul 2017 08:46:00 -0400
Attachments: Executive Summary_Assessment of Quebec Import Proposal and Options for Enhancing its Value 07-19-2017_FINAL.pdf (402.36 kB); Full Report_Assessment of Quebec Import Proposal and Options for Enhancing its Value 07-19-2017_FINAL.pdf (5.32 MB)

The decks...

From: Teliszewsky, Andrew (ENERGY) <Andrew.Teliszewsky@ontario.ca>
Sent: Thursday, July 20, 2017 9:05 AM
To: Bevan, Andrew (OPO); McEachern, Gillian (OPO); Donelson, Philip (OPO); Jancik, Mike (OPO)
Cc: Marangoni, Emily (OPO); Matt Whittington (Matt.Whittington@ontario.ca)
Subject: Materials for PO, CO, IESO, IO Meeting | Quebec Electricity Trade

Good Morning:

Please find enclosed materials for Friday afternoon's modeling / update meeting regarding Ontario supply options as it pertains to Hydro Quebec. We've got time in your collective calendars from 3.00-4.00pm tomorrow afternoon.

Two decks:

- A. **Executive Summary** – Slide #8 tells the full story in one slide. Options A & E probably have highest chance of economic success in terms of negotiation with HQEM. They also line up with GHG reductions owing to reduced domestic natural gas. Options B, C, D would be more difficult to negotiate success (given price-point required for break-even) and also these scenarios have requirement for increase to Ontario GHG emissions.
- B. **Full Modeling** – geek out and devour all the slides. Perfect weekend cottage reading!

Many thanks, in advance.

Andrew Teliszewsky

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