

Materials for PO, CO, IESO, IO Meeting | Quebec Electricity Trade

From: "Teliszewsky, Andrew (ENERGY)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=teliszewsky, andrew (energy)4fe">
To: "Bevan, Andrew (OPO)" <andrew.bevan@ontario.ca>, "McEachern, Gillian (OPO)" <gillian.mceachern@ontario.ca>, "Donelson, Philip (OPO)" <philip.donelson@ontario.ca>, "Jancik, Mike (OPO)" <mike.jancik@ontario.ca>
Cc: "Marangoni, Emily (OPO)" <emily.marangoni@ontario.ca>, "Matt Whittington (Matt.Whittington@ontario.ca)" <matt.whittington@ontario.ca>
Date: Thu, 20 Jul 2017 09:05:44 -0400
Attachments: Executive Summary_Assessment of Quebec Import Proposal and Options for Enhancing its Value 07-19-2017_FINAL.pdf (402.36 kB); Full Report_Assessment of Quebec Import Proposal and Options for Enhancing its Value 07-19-2017_FINAL.pdf (5.32 MB)

Good Morning:

Please find enclosed materials for Friday afternoon's modeling / update meeting regarding Ontario supply options as it pertains to Hydro Quebec. We've got time in your collective calendars from 3.00-4.00pm tomorrow afternoon.

Two decks:

- A. **Executive Summary** – Slide #8 tells the full story in one slide. Options A & E probably have highest chance of economic success in terms of negotiation with HQEM. They also line up with GHG reductions owing to reduced domestic natural gas. Options B, C, D would be more difficult to negotiate success (given price-point required for break-even) and also these scenarios have requirement for increase to Ontario GHG emissions.
- B. **Full Modeling** – geek out and devour all the slides. Perfect weekend cottage reading!

Many thanks, in advance.

Andrew Teliszewsky

Chief of Staff | Office of Hon. Glenn Thibeault
Ministry of Energy
andrew.teliszewsky@ontario.ca
416-327-3550 (o)
416-436-6370 (m)