

Products for Wednesday Morning Meeting

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Attachments: Rate Mitigation Measures_December 9 2016 v3.pdf (697.25 kB); 2016-12-09 rate mitigation - distributed.pptx (777.1 kB)

Good Evening:

With thanks for patience, please find enclosed the two decks (one IESO and one OEB) for this Wednesday's session with Premier & Minister.

Note that since contractual provisions and matters presently before the Regulator may be discussed, we have been advised that we should separate / segregate this conversation.

Proposal will be to do IESO first for 30 mins and then OEB 2nd for 30 mins.

Appreciate also that this is the start of a dialogue with these entities and perhaps most importantly, none of the recent conversation about fiscal levers is included here (ie. "Major Projects from last Thursday") since those fiscal levers are outside the purview of these two Agencies. That said, they are both generally aware of the fiscal levers.

Both Agencies are preparing to guide the dialogue along with these short decks (was a challenge to get to 10 pages max for each) but then also engage in a conversation about the overall status of electricity picture and what opportunity exists to bend the cost curve in the short / medium and longer terms.

Please let me know if you should need anything further.

Andrew Teliszewsky

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