

RE: Leland

From: "Teliszewsky, Andrew (ENERGY)" <"o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=teliszewsky, andrew (energy)4fe">
To: "Bevan, Andrew (OPO)" <andrew.bevan@ontario.ca>, "Finlay, Charles (MEDG)" <charles.finlay@ontario.ca>
Cc: "Killorn, Bill (OPO)" <bill.killorn@ontario.ca>, "MacKenzie, Rebecca (OPO)" <rebecca.mackenzie@ontario.ca>, "Rowe, Mary (OPO)" <mary.rowe@ontario.ca>, "Donelson, Philip (OPO)" <philip.donelson@ontario.ca>, "Boroun, Niloo (OPO)" <niloo.boroun@ontario.ca>
Date: Tue, 20 Dec 2016 07:35:40 -0500
Attachments: Proceeds Recycling - Class B study 20161201 v4.pptx (121.37 kB)

Hi.

There is a letter brewing from MEDG / MOECC / ENE to this group to clarify. They are not ICI eligible, but rather part of the proceeds recycling piece – class B – small / medium manufacturing base that continues to track through. Charles and I spoke about this yesterday.

They claimed that Government hasn't clarified how / when / if we would "keep industrial rates whole" at implementation of Cap and Trade. My initial reaction was that we included it in Budget 2016 and SFT, both of which passed votes in the Legislative Assembly of Ontario...

Related - enclosing the deck that we went through with Thibeault and back before the house adjourned regarding this topic. We cross-walked it through Paul Evans yesterday and he was of a decidedly different view than the one that you and Glenn agreed to, so that's going to be another hurdle. For greater clarity, ENE is proposing Option 1 on slide 5 and MOECC remains attached to Option 2, which costs the same in GGRA proceeds recycling, but you will note for a firm (like these "Concerned Manufacturers Group") that run a day-shift only and cannot ICI then cap and trade increases their electricity prices. Appreciate they remain concerned about the legality / Binnie view of proceeds recycling maximizing GHG reductions to be valid use of funds. Energy staff left the meeting with homework but certainly not defeated.

Premier has some year-enders today still right? Maybe she can voice her support for proceeds recycling that will "help the little guys"? Not trying to get her to be too technical, but just trying to work though tactics / response.

Atel/

Andrew Teliszewsky

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From: Bevan, Andrew (OPO)

Sent: December-20-16 7:11 AM

To: Finlay, Charles (MEDG); Teliszewsky, Andrew (ENERGY)

Cc: Killorn, Bill (OPO); MacKenzie, Rebecca (OPO); Rowe, Mary (OPO); Donelson, Philip (OPO); Boroun, Niloo (OPO)

Subject: Leland

Hi,

Re the press conference this Manu Co is having today we locating to illinois due to electricity prices and cap and trade costs: dowe know this firm? Can they be engaged with? What is comparable electricity price ont - Illinois? would they be newly eligible for ici?

Thx

Sent from my BlackBerry 10 smartphone on the Rogers network.