

Shareholder Approval of Amendment to Articles and Share Purchase Agreement

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Date: Mon, 27 Nov 2017 15:12:34 -0500
Attachments: 2017-11-25- BN- Shareholder Resolution for Equity Injection.docx (215.47 kB)

Hi Andrew,

Attached is a note outlining a number of documents that require the Minister's signature to execute the Equity Injection Plan for the Fair Hydro Plan implementation, including:

1. Shareholder Resolution amending OPG's Articles to be signed by the Minister of Energy
2. Master Share Subscription Agreement to be signed by OPG and the Minister of Energy. This agreement outlines the share subscription process, expected to take place once per month.
3. Delegations for other supporting materials to facilitate the day-to-day administration of the equity.

I will drop off a signing package.

Let us know if you have any questions or concerns.

Thanks,
Martin

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