

## Numbers at a Glance – 2017 Budget

| Ontario's Economy                                                                                                                                                                                                                                                          |  |                                                                                                                                                                                                                                                                                                               |
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| <b>Key Forecasts</b>                                                                                                                                                                                                                                                       |  |                                                                                                                                                                                                                                                                                                               |
| <b>2016 real GDP: 2.7%</b><br><b>Projected 2017 real GDP growth: 2.3%</b><br>(government forecast)<br><b>Projected 2017 real GDP growth: 2.4%</b><br>(private sector average)<br><br><b>Net debt-to-GDP projected to decline</b> from 37.8% in 2016-17 to 37.2% in 2019-20 |  | Employment is forecast to increase by 1.3%, or <b>94,000 new jobs in 2017</b><br><br><b>Projecting 900,000 net new jobs</b> created between 2010 and 2020<br><br><b>Interim net debt-to-GDP ratio target by 2023-24:</b> 35%<br><br><b>Net debt-to-GDP ratio target by 2029-30:</b> 27% (pre-recession level) |
| <b>Since the Recessionary Low</b>                                                                                                                                                                                                                                          |  |                                                                                                                                                                                                                                                                                                               |
| <b>Real GDP now 19.1%</b> above recessionary low<br><br><b>Unemployment rate declined from 9.6% during the recession to 6.4% in March 2017</b> – this is the 24 <sup>th</sup> consecutive month below the national average                                                 |  | <b>Net new jobs</b> (up to March 2017): <b>691,000</b><br><br>Of the 691,000 jobs created, <b>538,900 were in industries that pay above-average wages</b> and <b>503,600 were positions added in the private sector</b>                                                                                       |

| Provincial Finances                                                                                                                                                                                                                                                                                               |  |                                                                                                                                                                                                                                                               |
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| <b>2016-17 Projection</b>                                                                                                                                                                                                                                                                                         |  |                                                                                                                                                                                                                                                               |
| <b>Forecasting a deficit of \$1.5 billion in 2016-17</b> , the eighth year in a row that Ontario is projected to beat its deficit target<br><br><b>Total revenue is projected to be \$2.6 billion above the 2016 Budget plan</b> due to higher taxation revenues and stronger net incomes from GBEs               |  | <b>Total expense is projected to be \$0.9 billion higher than the 2016 Budget forecast</b> primarily due to investments in health care, Green Investment Fund initiatives and additional investments in ODSP and the Ontario Rebate for Electricity Consumers |
| <b>Medium-Term Projections</b>                                                                                                                                                                                                                                                                                    |  |                                                                                                                                                                                                                                                               |
| <b>Revenue is forecast to increase</b> from \$133.2 billion in 2016-17 to \$149.3 billion in 2019-20, or at an average annual growth rate of 3.9%<br><br><b>Total expense is projected to increase</b> from \$131.9 billion in 2015-16 to \$148.4 billion in 2019-20, or at an average annual growth rate of 3.0% |  | <b>Program expense</b> is expected to grow at an <b>average annual growth rate of 2.9%</b> between 2015-16 and 2019-20, with health sector spending growing the fastest of all sectors at 3.3%                                                                |

| Ch. I Ontario's Economic and Fiscal Strength                                                                                                                                                 |  |                                                                                                                                                                                      |
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| <b>Restoring Balance</b>                                                                                                                                                                     |  |                                                                                                                                                                                      |
| <b>Projecting a balanced budget in 2017-18</b> , and remaining balanced in 2018-19 and 2019-20<br><br><b>Eliminated the deficit of more than \$19 billion</b> at the height of the recession |  | Ontario has <b>the lowest program spending</b> per capita of any provincial government in Canada<br><br><b>Program expense-to-GDP ratio</b> has returned to its pre-recession levels |

| Ch. II Helping You and Your Family                                                                                                                               |  |                                                                                                                     |
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| Providing universal drug coverage for <b>all children and youth aged 24 and under through the OHIP+: Children and Youth Pharmacare</b> starting in January 2018. |  | Supporting access to <b>quality licensed child care for 100,000 more children, including 24,000 more</b> in 2017-18 |

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| <p>Making <b>average postsecondary tuition free for more than 210,000 students</b> and reduce costs for many more by transforming the Ontario Student Assistance Program (OSAP)</p> <p>Introducing a <b>15% non-resident speculation tax</b> under the Fair Housing Plan that applies to qualifying purchases in the Greater Golden Horseshoe</p> | <p><b>Lowering electricity bills on average by 25%</b> for eligible residential, farm and small business customers through Ontario's Fair Hydro Plan</p> <p>Providing a refundable benefit of 15% of eligible public transit costs, which will provide an <b>average annual benefit of \$130 to about 65,000 seniors</b> through the Ontario Seniors' Public Transit Tax Credit</p> <p><b>\$100 million over three years to support the new Dementia Strategy</b></p> |
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### Ch. III Creating Opportunities and Security

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| <p><b>\$190 million</b> over three years towards <b>Ontario's Career Kick-Start Strategy</b> aimed at <b>creating 40,000 new opportunities</b> for students and graduates to obtain practical experience and on-the-job opportunities</p> <p>Expanding the <b>Business Growth Initiatives (BGI)</b> to <b>more than \$650 million</b> over five years</p> | <p><b>More than \$190 billion in public infrastructure over 13 years</b> starting in 2014-15, <b>supporting 125,000 jobs</b>, on average, each year</p> |
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### Public Services You Can Count On

#### Ch. IV A: Strengthening Health Care

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| <p>Investing an <b>additional \$7 billion over three years</b> to reduce wait time, improve access to care and enhance the patient experience</p> <p>An <b>additional \$9 billion over 10 years</b> to support the <b>construction of major hospital projects</b> across the province</p> <p>Provide an <b>additional \$518 million in 2017-18 to hospitals (3% increase to the sector)</b> to expand access to complex clinical services &amp; elective surgery, and keep wait times low</p> | <p><b>\$1.3 billion over the next three years to further reduce wait times, including \$890 million</b> funding to reduce wait times for key services such as foot, knee, hip and cataract surgeries and <b>\$74 million</b> to provide faster access to mental health services</p> <p><b>Launching Ontario's Dementia Strategy</b> with more than <b>\$100 million over three years.</b></p> <p><b>Expanding the Northern Health Travel Program</b> through a <b>\$10 million</b> enhancement</p> |
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#### Ch. IV B: Investing in Education

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| <p><b>\$16 billion in capital grants over 10 years</b> to help build <b>new schools</b>, and an <b>additional \$1.2 billion for school repairs and renewals</b> over the next two school years</p> <p><b>\$49 million over the next three years</b> in promoting <b>student well-being</b> and improving students' cognitive, emotional, social and physical development</p> | <p><b>\$200 million</b> over three years to support <b>advancing education and career opportunities for Indigenous learners</b></p> <p>One time investment of <b>\$1 million</b> as part of Budget Talks <b>public consultation to improve digital services in provincially funded First Nation Public Libraries</b> as well as rural and remote public libraries</p> |
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#### Ch. IV C: Building Transit and Transportation

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| <p><b>\$84 billion over 10 years</b> in transportation sector, including <b>\$56 billion for public transit and \$26 billion for highways</b>, supporting <b>50,000 jobs on average each year</b></p> <p>Doubling the municipal share of revenues from the provincial gas tax to <b>\$642 million by 2021-22</b> to <b>expand local transit systems</b></p> | <p><b>On track to dedicate \$5.7 billion over time to the Trillium Trust</b> from the multi-year asset optimization strategy to support priority infrastructure initiatives</p> <p><b>\$25 million for Ontario's connecting Links program</b> in 2017-18 benefiting 19 municipalities <b>increasing to \$30 million in 2018-19</b></p> |
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| Ch. IV D: Building Inclusive Communities and Improving the Justice System                                                           |  |                                                                                                    |
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| \$200 million in funding over the next three years to improve access for up to 6,000 families and individuals to housing assistance |  | \$90 million to the Community Homelessness Prevention Initiatives (CHPI) over the next three years |
| \$677 million over four years to support adults with developmental disabilities                                                     |  | \$500 million over five years to support and introduce the new Ontario Autism Program              |