

FW: Blakes comments on Torys/Osler 11/20 mark-ups of the Protection and Process Agreements

From: "Hanslep, Malle (MOF)" <malle.hanslep@ontario.ca>
To: "Mayman, Gadi (OFA)" <gadi.mayman@ofina.on.ca>, "Manning, Mike (OFA)" <mike.manning@ofina.on.ca>, "Kwan, Ronald (OFA)" <ronald.kwan@ofina.on.ca>, "Kandeepan, Ken (OFA)" <ken.kandeepan@ofina.on.ca>, "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>, "Hume, Steen (ENERGY)" <steen.hume@ontario.ca>, "Cayley, Daniel (ENERGY)" <daniel.cayley@ontario.ca>, "Strathy, Anna (OFA)" <anna.strathy@ofina.on.ca>, "Nelms, Scott (MOF)" <scott.nelms@ontario.ca>, "Devine, James (OFA)" <james.devine@ofina.on.ca>, "Yep, Carlos (OFA)" <carlos.yep@ofina.on.ca>, "Katona, Keley (MOF)" <keley.katona@ontario.ca>, "Zahid, Usman (OFA)" <usman.zahid@ofina.on.ca>, "Hirani, Anis (OFA)" <anis.hirani@ofina.on.ca>, "Kim, John (OFA)" <john.kim@ofina.on.ca>, "John Psinas (John.Psinas@ofina.on.ca)" <john.psinas@ofina.on.ca>
Cc: "Whitfield, Tobias P. (MOF)" <tobias.whitfield@ontario.ca>, "Thouin, Alena (ENERGY)" <alena.thouin@ontario.ca>, "McKinlay, Tom (ENERGY)" <tom.mckinlay2@ontario.ca>
Date: Tue, 21 Nov 2017 09:17:38 -0500
Attachments: 23239360-v17-CLPA - Protection Agreement.DOCX (60.6 kB); 23239360-vpdf-CLPA - Protection Agreement.PDF (339.95 kB); 23239361-v14-CLPA - Process Agreement.DOCX (53.36 kB); 23239361-vpdf-CLPA - Process Agreement.PDF (273.75 kB)

Please find attached mark-ups sent to us for our review by Blakes this morning.

From: ASHBOURNE, STEPHEN [mailto:STEPHEN.ASHBOURNE@blakes.com]
Sent: November 21, 2017 8:57 AM
To: Hanslep, Malle (MOF); Whitfield, Tobias P. (MOF); Thouin, Alena (ENERGY); McKinlay, Tom (MAG)
Cc: VINER, JON; PRESTAGE, JA
Subject: Blakes comments on Torys/Osler 11/20 mark-ups of the Protection and Process Agreements

Hi. Here are my comments on the mark-ups forwarded to us by Torys yesterday afternoon. These blacklines show changes from the Torys/Osler 11/20 versions. I have colour coded the open items (gray points require client input; yellow are items for discussion/resolution among the lawyers). I suggest that we meet with the MOE and OFA clients this morning if possible to try to sort out these remaining issues – assuming that OPG needs these matters resolved before submitting the agreements to its Board tomorrow morning. Regards, Steve

Stephen R. Ashbourne
Partner
stephen.ashbourne@blakes.com
Dir: 416-863-3086

Blakes

Blake, Cassels & Graydon LLP
199 Bay Street, Suite 4000, Toronto ON M5L 1A9
Tel: 416-863-2400 Fax: 416-863-2653
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