

FW: Call this morning

From: "Veinot, Cindy (TBS)" <"o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=veinot, cindy (tbs)d57">
To: "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>
Date: Fri, 17 Nov 2017 13:18:56 -0500
Attachments: 23239360-v14-CLPA - Protection Agreement.DOCX (62.35 kB); 23239360-vpdf-CLPA - Protection Agreement.PDF (350.18 kB)

fyi

From: Anna Strathy [mailto:Anna.Strathy@ofina.on.ca]
Sent: November 17, 2017 1:18 PM
To: Veinot, Cindy (TBS)
Subject: FW: Call this morning

I believe this is the version Steve is referring to.

From: Anna Strathy
Sent: Friday, November 17, 2017 11:04 AM
To: Ken Kandeepan <Ken.Kandeepan@ofina.on.ca>; Ronald Kwan <Ronald.Kwan@ofina.on.ca>; Mike Manning <Mike.Manning@ofina.on.ca>
Subject: FW: Call this morning

For 11am

From: ASHBOURNE, STEPHEN [mailto:STEPHEN.ASHBOURNE@blakes.com]
Sent: Friday, November 17, 2017 10:56 AM
To: Malle Hanslep (MOF) <Malle.Hanslep@ontario.ca>
Cc: Thouin, Alena (ENERGY) <Alena.Thouin@ontario.ca>; McKinlay, Tom (ENERGY) <Tom.McKinlay2@ontario.ca>; Tobias P. Whitfield (MOF) <Tobias.Whitfield@ontario.ca>; Anna Strathy <Anna.Strathy@ofina.on.ca>
Subject: RE: Call this morning

In case it's useful, I attach my mark-up of the Protection Agreement (so far), for your interim consideration.
Steve

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From: ASHBOURNE, STEPHEN
Sent: Friday, November 17, 2017 10:50 AM
To: 'Hanslep, Malle (MOF)'
Cc: Thouin, Alena (ENERGY); McKinlay, Tom (ENERGY); Whitfield, Tobias P. (MOF); Strathy, Anna (OFA)
Subject: RÉ: Call this morning

Malle, I can talk at 11 if that still works for others. Steve

Stephen R. Ashbourne
Partner
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From: Hanslep, Malle (MOF) [<mailto:Malle.Hanslep@ontario.ca>]
Sent: Friday, November 17, 2017 9:55 AM
To: ASHBOURNE, STEPHEN
Cc: Thouin, Alena (ENERGY); McKinlay, Tom (ENERGY); Whitfield, Tobias P. (MOF); Strathy, Anna (OFA)
Subject: Call this morning

Hi Steve,

We would like to have a call with you this morning to discuss the implications of the alternative option that was discussed yesterday and what OPG's response so far has been. I relayed to Ken, Mike and others the fact that s. 11.01 of the Trust Indenture provides for amendments to be made without consent of specified creditors and that this is one of the reasons why OPG's proposal to put Province in the category of specified creditor alone would not result in the Province getting notice of all amendments from the Indenture Trustee. I think it would be helpful to have a discussion to go over all of the related issues.

Perhaps about 11 would be a good time – would that work for you?

Also, we are reviewing the revised versions of the agreements and as relayed last evening I have questions about the new wording under limited guarantee among other points so not sure when we will review that as well.

Thanks.

Malle

Malle Hanslep
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