FW: EY/OPCD Status Updates

From: "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>
To: Lee Anne Probert <leeanne.probert@ca.ey.com>
Cc: Suzie Gignac <suzie.r.gignac@ca.ey.com>, Blake Langill <blake.w.langill@ca.ey.com>, "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>
Date: Fri, 15 Dec 2017 09:24:14 -0500
Attachments: CLPA - Protection Agreement.docx (77.22 kB); -CLPA - Process Agreement(November 22_17).docx (66.58 kB); _Fair Hydro -- Change of Law Process Agreement.docx (59.05 kB); _Fair Hydro -- Change of Law Protection Agreement.docx (88.83 kB)

Hi Lee Anne,

Further to our call this morning, attached are the docs sent Nov 27 ("CLPA") and the most current final versions we have received. Note the topic of conversation had this week with counsel was around "material effect" defined on page 28 of the Protection Agreement and page 20 of the Process Agreement.

I have some time at 11 or 2pm today to check back in on the pension merger issues – let me know if either of those times work.

Cheers,
Mark

From: Donaldson, Mark (TBS)
Sent: November 27, 2017 11:28 AM
To: 'Lee Anne Probert'
Cc: Blake Langill; Suzie Gignac; Veinot, Cindy (TBS)
Subject: EY/OPCD Status Updates

Hi Lee Anne,

Just a quick follow-up from our call Friday, attached are the 'final draft' guarantee agreements. As mentioned, the "protection" is the guarantee arrangement with the dealers, and the "process" is how the financing will work through between the province and OPG.

Happy to discuss,
Mark