

FW: Fair Hydro -- Master Trust Indenture and Warehouse Supplemental Indenture

From: "Hanslep, Malle (MOF)" <malle.hanslep@ontario.ca>
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Cc: "Whitfield, Tobias P. (MOF)" <tobias.whitfield@ontario.ca>, "Thouin, Alena (ENERGY)" <alena.thouin@ontario.ca>, "McKinlay, Tom (MAG)" <tom.mckinlay@ontario.ca>
Date: Wed, 08 Nov 2017 09:51:56 -0500
Attachments: Master Trust Indenture (November 7th Rating Agency Draft).DOCX (193.05 kB); Blackline - MTI.pdf (1.27 MB); MTSA (November 7th Rating Agency Draft).DOCX (112.26 kB); Blackline - MTSA.pdf (415.65 kB); IESO Security Agreement (November 7th Rating Agency Draft).DOCX (59.06 kB); Warehouse Supplement - Nov 6, 2017 (Osler).docx (125.06 kB)

Hi,

[Here are updated versions of these documents.](#)

[We haven't heard anything on the protection agreement and process agreement.](#)

Thanks,

Malle

From: Saulnier, Brett [mailto:bsaulnier@torys.com]
Sent: November 8, 2017 9:42 AM
To: Thouin, Alena (ENERGY); Hanslep, Malle (MOF); Whitfield, Tobias P. (MOF); McKinlay, Tom (MAG); STEPHEN.ASHBOURNE@blakes.com
Cc: 'leslie.wong@opg.com'; dup-john.s.lee@opg.com; 'ken.ryfa@opg.com'; Feldman, Michael; Ramchandani, Rima; Mansoori, Nina; Olusoga, Yinka
Subject: RE: Fair Hydro -- Master Trust Indenture and Warehouse Supplemental Indenture

Hi all,

Please find attached the latest drafts of the master trust indenture, master transfer and servicing agreement, IESO security agreement and warehouse supplemental indenture. These drafts remain subject to continuing review by OPG and the dealers.

Please let me know if you would like any blacklines in addition to the attached.

Thanks,
Brett

Brett Saulnier

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