

FW: Fair Hydro -- Revised Program Agreements

From: "Hanslep, Malle (MOF)" <malle.hanslep@ontario.ca>
To: "Manning, Mike (OFA)" <mike.manning@ofina.on.ca>, "Kandeean, Ken (OFA)" <ken.kandeean@ofina.on.ca>, "Mayman, Gadi (OFA)" <gadi.mayman@ofina.on.ca>, "Kwan, Ronald (OFA)" <ronald.kwan@ofina.on.ca>, "Kim, John (OFA)" <john.kim@ofina.on.ca>, "Devine, James (OFA)" <james.devine@ofina.on.ca>, "Nelms, Scott (MOF)" <scott.nelms@ontario.ca>, "Katona, Keley (MOF)" <keley.katona@ontario.ca>, "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>, "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "Hume, Steen (ENERGY)" <steen.hume@ontario.ca>
Cc: "Whitfield, Tobias P. (MOF)" <tobias.whitfield@ontario.ca>, "McKinlay, Tom (ENERGY)" <tom.mckinlay2@ontario.ca>, "Thouin, Alena (ENERGY)" <alena.thouin@ontario.ca>, "ASHBOURNE, STEPHEN (STEPHEN.ASHBOURNE@blakes.com)" <stephen.ashbourne@blakes.com>
Date: Sat, 11 Nov 2017 10:21:05 -0500
Attachments: Declaration of Trust.docx (83.49 kB); Management Agreement.docx (79.87 kB); Master Transfer and Servicing Agreement.docx (104.5 kB); Supplemental Indenture (Long Term Senior).doc (181.25 kB); Supplemental Indenture (Long Term Subordinated).doc (182.27 kB); Supplemental Indenture (Short Term Senior).docx (120.18 kB); Supplemental Indenture (Short Term Subordinated).docx (102.56 kB); Blackline - Declaration of Trust.pdf (462.49 kB); Blackline - Management Agreement.pdf (352.67 kB); Blackline - Master Transfer and Servicing Agreement.pdf (423.07 kB); Blackline - Supplemental Indenture (Long Term Senior).pdf (270.72 kB); Blackline - Supplemental Indenture (Subordinated Long Term).pdf (248.46 kB); Blackline - Supplemental Indenture (Short Term Senior).pdf (494.94 kB); Blackline - Supplemental Indenture (Subordinated Short Term).pdf (659.52 kB)

Subordinated debt documents are attached among others, not sure we have seen those before.

From: Saulnier, Brett [mailto:bsaulnier@torys.com]
Sent: November-10-17 8:40 PM
To: Thouin, Alena (ENERGY); Hanslep, Malle (MOF); Whitfield, Tobias P. (MOF); McKinlay, Tom (MAG); STEPHEN.ASHBOURNE@blakes.com
Cc: 'leslie.wong@opg.com'; dup-john.s.lee@opg.com; 'ken.ryfa@opg.com'; Feldman, Michael; Ramchandani, Rima; Mansoori, Nina; Olusoga, Yinka
Subject: Fair Hydro -- Revised Program Agreements

All,

Please find attached the latest drafts of the following documents (together with blacklines against the last draft you received, where applicable):

- Declaration of Trust
- Management Agreement
- Master Transfer and Servicing Agreement
- Supplemental Indenture (Long Term Senior)
- Supplemental Indenture (Long Term Subordinated)
- Supplemental Indenture (Short Term Senior)

- Supplemental Indenture (Short Term Subordinated)

Let us know if you have any questions or if you require any additional blacklines.

Thanks,
Brett

Brett Saulnier

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