

FW: OPTrust Expansion - OPTrust Select

From: "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>
To: "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>
Date: Mon, 09 Apr 2018 14:28:02 -0400
Attachments: OPTrustSelect.MB20.TBSBKMP.APRIL 8 V2 CLEAN.docx (93.08 kB); OPTrust Select.LOA.TBS.BMKP.APRIL 8 V2 Clean.docx (56.8 kB)

Hi Cindy – received from TBS Corporate.

From: Schiller, Catherine (TBS)
Sent: April 9, 2018 12:02 PM
To: Donaldson, Mark (TBS)
Cc: Di Misa, Anna (TBS); Kainth, Diviya (TBS)
Subject: FW: OPTrust Expansion - OPTrust Select

We received this submission re OPTrust Expansion this morning.... Were you able to get your input into it re financial impacts?

It is going to the TB/MBC meeting on this thursday.

Catherine

From: Kainth, Diviya (TBS)
Sent: April-09-18 9:55 AM
To: Schiller, Catherine (TBS); Cheung, Clara (TBS)
Subject: FW: OPTrust Expansion - OPTrust Select

Hi Catherine and Clara – I have just received the OPSEU Plan Expansion TB/MBC submission from CPSLRC for BPFM review and approval – attached. This is tracking to a special TB/MBC meeting this Thursday, April 12.

The submission has been reviewed by internal legal, external legal counsel, and OPCD and is currently with MOF for review. At this point, they are only looking for feedback on the accuracy of the content.

I am reviewing but thought I'd send this along for your simultaneous review as well.

Diviya

From: Elstone, Karen (TBS)
Sent: April 9, 2018 9:23 AM
To: Kainth, Diviya (TBS)
Cc: Aikenhead, Carol (TBS); Elstone, Karen (TBS)
Subject: OPTrust Expansion - OPTrust Select

Good morning Diviya,

I hope you had a good weekend.

As per my voicemail, it is our understanding that a special TB/MBC meeting is being held on April 12th to review the OPTrust expansion proposal.

As mentioned in my voicemail, the attached draft MB20 has been reviewed by internal and external

legal. OPCD has provided financial analysis wording. The documents are currently with MOF for review.

As part of the approvals chain, BPFM will need to approve the file and given the timelines I thought a heads up would be appropriate and helpful.

Given the document has been through extensive review already and the very short timeline, if BPFM does have feedback, we would appreciate that it not include style changes. Obviously if something is incorrect we want that feedback.

If you have any questions, please let us know.

Karen Elstone
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