

FW: OTPP documents

From: "Petsche, Nadine (TBS)" <nadine.petsche@ontario.ca>
To: "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>
Date: Sun, 18 Sep 2016 08:14:01 -0400
Attachments: Schedule 1 - 20140721.pdf (685.18 kB); 20150928 amendment.pdf (328.89 kB); 20150922 amendment.pdf (479.75 kB); 20151128 amendment.pdf (354.53 kB); Current - Partners' Agreement - 03-06-15.pdf (299.58 kB); 20150521 amendment.pdf (265.79 kB)

From: Morton, Sarah (EDU)
Sent: September-09-16 10:15 PM
To: Hatzis, Len (TBS); Manji, Shemin (MOF); Killoch, Alex (MOF)
Cc: Kaufman, Paul (TBS); Inselsbacher, Karen (MET); Petsche, Nadine (TBS)
Subject: OTPP documents

Confidential

Hi all,

Apologies for missing the call I was driving to the cottage. The documents that I am aware of that could be relevant to this analysis are:

- Schedule 1 to the Teachers' Pension Act which is the text of the pension plan, (plus the amendments made in 2015. I do not have a consolidated electronic version) (attached)
- The Partners' Agreement + one amendment (again no consolidated version) (attached)
- The Funding Management Plan which is an appendix to the Partners Agreement. I will send that by way of another email.

Sincerely,
Sarah Morton