FW: Scenarios for Fair Hydro

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Date: Fri, 02 Jun 2017 13:30:57 -0400

Cindy:

As requested, below are the baseline scenarios we anticipate developing and providing to the Rating agencies. Once we get into the Ratings process in July we may be requested to run/develop specific additional scenarios for each of the Rating agencies.

John

From: LIU Sheen -TREASURY
Sent: Friday, June 02, 2017 11:38 AM
To: LEE John -TREASURY
Cc: TULLY Keegan -CBUSDEV&STRT; DREWNIAK John -TREASURY; RYFA Ken -TREASURY; JORDA Jenny -FIN & C CTRL
Subject: RE: Scenarios

Here is the list of scenarios considered:

- Base Case Scenario
- High Electricity Demand Scenario (Demand ~49 TWh higher than base case by 2035, based on IESO outlook)
- Low Electricity Demand Scenario (Demand ~15 TWh lower than base case by 2035, based on IESO outlook)
- High Interest Rate Scenario (interest rate higher by 1% than base case)
- Low Interest Rate Scenario (interest rate lower by 1% than base case)
