

Fair Hydro -- Change of Law Process Agreement

From: "Mansoori, Nina" <nmansoori@torys.com>
To: "ASHBOURNE, STEPHEN" <stephen.ashbourne@blakes.com>, jon.viner@blakes.com, ja.prestage@blakes.com
Cc: "Kandeepan, Ken (OFA)" <ken.kandeepan@ofina.on.ca>, LADAK Lubna -TREASURY <lubna.ladak@opg.com>, "Strathy, Anna (OFA)" <anna.strathy@ofina.on.ca>, "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "McKinlay, Tom (MAG)" <tom.mckinlay@ontario.ca>, "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>, "Cayley, Daniel (ENERGY)" <daniel.cayley@ontario.ca>, "Thouin, Alena (ENERGY)" <alena.thouin@ontario.ca>, "Ramchandani, Rima" <rramchandani@torys.com>, LEE John -TREASURY <john.s.lee@opg.com>, RYFA Ken -TREASURY <ken.ryfa@opg.com>, HAHN PARKER Janet -TREASURY <j.hahnparker@opg.com>, MAUTI John -FIN & C CTRL <john.mauti@opg.com>, LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>, "Feldman, Michael" <mfeldman@torys.com>, WONG Leslie -LAWDIV <leslie.wong@opg.com>, "Sebastiano, Rocco" <rsebastiano@osler.com>, "Milligan, Peter" <pmilligan@osler.com>, "Fullerton, Rick" <rfullerton@osler.com>, "Mayman, Gadi (OFA)" <gadi.mayman@ofina.on.ca>, "Manning, Mike (OFA)" <mike.manning@ofina.on.ca>, "Hanslep, Malle (MOF)" <malle.hanslep@ontario.ca>, ian.benaiah@rbccm.com, "Khan, Nur (nur.khan@rbccm.com)" <nur.khan@rbccm.com>, brent.r.taylor@rbccm.com, katrina.niehaus@gs.com, brian.delaney@gs.com, "Maciel, Andrew" <andrew.maciel@cibc.com>, "Adalja, Sunil" <sunil.adalja@cibc.com>, "Persad, Nicole" <nicole.persad@cibc.com>, "Persaud, Donnie - Debt Capital Markets" <donnie.persaud@cibc.com>, "Hume, Steen (ENERGY)" <steen.hume@ontario.ca>, "Mansoori, Nina" <nmansoori@torys.com>, "Saulnier, Brett" <bsaulnier@torys.com>, "Olusoga, Yinka" <yolusoga@torys.com>
Date: Wed, 06 Dec 2017 16:38:10 -0500
Attachments: Change of Law Process Agreement (Dec 6).docx (58.82 kB); Blackline_24592518v1 - 24592518v4.pdf (301.77 kB)

Blakes team,

Please find attached OPG and Torys' comments on the Process Agreement reflecting our discussions from yesterday's call. Please note that this draft is subject to continuing review and comment by Osler and the dealers. As discussed at the tail end of our call yesterday, the section in the Process Agreement that gives the Province the right to object to new and material changes to transaction documents dovetails with the Protection Agreement so additional comments from Oslers may be forthcoming on this draft.

We are working on getting you a revised draft of the Protection Agreement either later today or tomorrow. In the meantime, please let us know if you have any comments or questions on the Process Agreement.

Best Regards,
Nina

Nina Mansoori
P. 416.865.7332 | F. 416.865.7380 | 1.800.505.8679
79 Wellington St. W., 30th Floor, Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada | www.torys.com

This email and any attachments are for the sole use of the intended recipients and may be privileged or confidential. Any distribution, printing or other use by anyone else is prohibited. If you are not an intended recipient, please contact the sender immediately, and permanently delete this email and attachments.

Le présent courriel et les documents qui y sont joints sont exclusivement réservés à l'utilisation des destinataires concernés et peuvent être de nature privilégiée ou confidentielle. Toute distribution, impression ou autre utilisation est interdite aux autres personnes. Si vous ne faites pas partie des destinataires concernés, veuillez en informer immédiatement l'expéditeur, ainsi que supprimer ce courriel et les documents joints de manière permanente.