

Fair Hydro Trust - Disclosure Documents

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Attachments: 23291241-v2-Fair Hydro Trust Investor Presentation - Comments.DOCX (2.04 MB); Fair Hydro Trust OM - Comments of the Province.pdf (1.31 MB); 2018-1 Senior Notes Term Sheet - Comments of the Province.pdf (206.82 kB)

All,

Please find attached the Province's comments on the offering memorandum, investor presentation and term sheet. We do not have comments on the additional documents circulated on January 5th.

Please let us know if you would like to discuss.

Kind regards,
Jon

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