

Fw: Fair Hydro -- Supplemental Indenture for Long Term Debt

From: "Hanslep, Malle (MOF)" <malle.hanslep@ontario.ca>
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Date: Thu, 26 Oct 2017 18:47:16 -0400
Attachments: 46490618_1.doc (139.26 kB)

I might not have covered everyone with this email

Sent from my BlackBerry 10 smartphone on the Rogers network.

From: Saulnier, Brett <bsaulnier@torys.com>
Sent: Thursday, October 26, 2017 18:36
To: Thouin, Alena (ENERGY); Hanslep, Malle (MOF); Whitfield, Tobias P. (MOF); McKinlay, Tom (MAG); STEPHEN.ASHBOURNE@blakes.com
Cc: 'leslie.wong@opg.com'; dup-john.s.lee@opg.com; 'ken.ryfa@opg.com'; Feldman, Michael; Ramchandani, Rima; Mansoori, Nina; Olusoga, Yinka
Subject: Fair Hydro -- Supplemental Indenture for Long Term Debt

All,

Please find attached a first draft of the supplemental indenture for the long term debt, which we just received from Osler. Osler has advised that this draft remains subject to review and comment by the dealers. Please note that Torys/OPG have not yet reviewed.

Thanks,
Brett

Brett Saulnier

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