

**From:** Ken Kandeepan <ken.kandeepan@ofina.on.ca>  
**To:** "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>  
**Cc:** John Psinas <john.psinas@ofina.on.ca>  
**Date:** Mon, 08 Jan 2018 09:29:59 -0500  
**Attachments:** RE\_ Change of Law Process Agreement - Section 2.1(b)(ii) Document Deliveries (EMAIL 3\_6).msg (214.53 kB); RE\_ Change of Law Process Agreement - Section 2.1(b)(ii) Document Deliveries (EMAIL 1\_6).msg (1.2 MB); RE\_ Change of Law Process Agreement - Section 2.1(b)(ii) Document Deliveries (EMAIL 4\_6).msg (536.58 kB); RE\_ Change of Law Process Agreement - Section 2.1(b)(ii) Document Deliveries (EMAIL 2\_6).msg (892.42 kB); RE\_ Change of Law Process Agreement - Section 2.1(b)(ii) Document Deliveries (EMAIL 6\_6).msg (538.11 kB); RE\_ Change of Law Process Agreement - Section 2.1(b)(ii) Document Deliveries (EMAIL 5\_6).msg (524.8 kB)

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Hi Cindy and Mark

Pls find attached the information we received on Friday regarding the first term deal of the Trust, now scheduled for Jan 22<sup>nd</sup>. I went thought the Offering Memorandum (email 1 of 6) rather quickly and didn't find anything objectionable. The other documents are all primarily legal with perhaps the exception of the Agency Agreement (Email 3 of 6) that outlines the terms between the Trust and the agents ( the investment banks) that will private place the debt once it is issued.

Thanks

Ken k

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