

RE: Fair Hydro -- Change of Law Process Agreement

From: "Hanslep, Malle (MOF)" <malle.hanslep@ontario.ca>
To: "Mansoori, Nina" <nmansoori@torys.com>, "ASHBOURNE, STEPHEN" <stephen.ashbourne@blakes.com>, jon.viner@blakes.com, ja.prestage@blakes.com
Cc: "Kandeepan, Ken (OFA)" <ken.kandeepan@ofina.on.ca>, LADAK Lubna -TREASURY <lubna.ladak@opg.com>, "Strathy, Anna (OFA)" <anna.strathy@ofina.on.ca>, "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "McKinlay, Tom (MAG)" <tom.mckinlay@ontario.ca>, "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>, "Cayley, Daniel (ENERGY)" <daniel.cayley@ontario.ca>, "Thouin, Alena (ENERGY)" <alena.thouin@ontario.ca>, "Ramchandani, Rima" <rramchandani@torys.com>, LEE John -TREASURY <john.s.lee@opg.com>, RYFA Ken -TREASURY <ken.ryfa@opg.com>, HAHN PARKER Janet -TREASURY <j.hahnparker@opg.com>, MAUTI John -FIN & C CTRL <john.mauti@opg.com>, LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>, "Feldman, Michael" <mfeldman@torys.com>, WONG Leslie -LAWDIV <leslie.wong@opg.com>, "Whitfield, Tobias P. (MOF)" <tobias.whitfield@ontario.ca>, "Sebastiano, Rocco" <rsebastiano@osler.com>, "Milligan, Peter" <pmilligan@osler.com>, "Fullerton, Rick" <rfullerton@osler.com>, "Mayman, Gadi (OFA)" <gadi.mayman@ofina.on.ca>, "Manning, Mike (OFA)" <mike.manning@ofina.on.ca>, ian.benaiah@rbccm.com, "Khan, Nur (nur.khan@rbccm.com)" <nur.khan@rbccm.com>, brent.r.taylor@rbccm.com, katrina.niehaus@gs.com, brian.delaney@gs.com, "Maciel, Andrew" <andrew.maciel@cibc.com>, "Adalja, Sunil" <sunil.adalja@cibc.com>, "Persad, Nicole" <nicole.persad@cibc.com>, "Persaud, Donnie - Debt Capital Markets" <donnie.persaud@cibc.com>, "Hume, Steen (ENERGY)" <steen.hume@ontario.ca>, "Saulnier, Brett" <bsaulnier@torys.com>, "Olusoga, Yinka" <yolusoga@torys.com>
Date: Thu, 07 Dec 2017 10:28:13 -0500

Hi all,

I have added Toby Whitfield to this group email. Please include him on future emails – for some reason his name dropped off. Thanks.

Malle

From: Mansoori, Nina [mailto:nmansoori@torys.com]
Sent: December 6, 2017 4:38 PM
To: 'ASHBOURNE, STEPHEN'; 'JON.VINER@blakes.com'; 'JA.PRESTAGE@blakes.com'
Cc: Kandeepan, Ken (OFA); 'LADAK Lubna -TREASURY'; Strathy, Anna (OFA); Veinot, Cindy (TBS); McKinlay, Tom (MAG); Donaldson, Mark (TBS); Cayley, Daniel (ENERGY); Thouin, Alena (ENERGY); Ramchandani, Rima; 'LEE John -TREASURY'; 'RYFA Ken -TREASURY'; 'HAHN PARKER Janet -TREASURY'; 'MAUTI John -FIN & C CTRL'; 'LAURETA LAPIRA May -TREASURY'; Feldman, Michael; 'WONG Leslie -LAWDIV'; 'Sebastiano, Rocco'; 'Milligan, Peter'; 'Fullerton, Rick'; Mayman, Gadi (OFA); Manning, Mike (OFA); Hanslep, Malle (MOF); 'ian.benaiah@rbccm.com'; 'Khan, Nur (nur.khan@rbccm.com)'; 'brent.r.taylor@rbccm.com'; 'katrina.niehaus@gs.com'; 'brian.delaney@gs.com'; 'Maciel, Andrew'; 'Adalja, Sunil'; 'Persad, Nicole'; 'Persaud, Donnie - Debt Capital Markets'; Hume, Steen (ENERGY); Mansoori, Nina; Saulnier, Brett; Olusoga, Yinka
Subject: Fair Hydro -- Change of Law Process Agreement

Blakes team,

Please find attached OPG and Torys' comments on the Process Agreement reflecting our discussions from yesterday's call. Please note that this draft is subject to continuing review and comment by Osler and the dealers. As discussed at the tail end of our call yesterday, the section in the Process Agreement that gives the Province the right to object to

new and material changes to transaction documents dovetails with the Protection Agreement so additional comments from Oslers may be forthcoming on this draft.

We are working on getting you a revised draft of the Protection Agreement either later today or tomorrow. In the meantime, please let us know if you have any comments or questions on the Process Agreement.

Best Regards,
Nina

Nina Mansoori
P. 416.865.7332 | F. 416.865.7380 | 1.800.505.8679

79 Wellington St. W., 30th Floor, Box 270, TD South Tower
Toronto, Ontario M5K 1N2 Canada | www.torys.com



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