

RE: Fair Hydro Trust - Disclosure Documents

From: "VINER, JON" <jon.viner@blakes.com>
To: "Ramchandani, Rima" <rramchandani@torys.com>, LEE John -TREASURY <john.s.lee@opg.com>, ken.ryfa@opg.com, WONG Leslie -LAWDIV <leslie.wong@opg.com>, LADAK Lubna -TREASURY <lubna.ladak@opg.com>, "Mansoori, Nina" <nmansoori@torys.com>, "Saulnier, Brett" <bsaulnier@torys.com>
Cc: "Thouin, Alena (ENERGY)" <alena.thouin@ontario.ca>, "Christie, Tim (ENERGY)" <tim.christie@ontario.ca>, "Cayley, Daniel (ENERGY)" <daniel.cayley@ontario.ca>, "Manning, Mike (OFA)" <mike.manning@ofina.on.ca>, "Kandeepan, Ken (OFA)" <ken.kandeepan@ofina.on.ca>, "Strathy, Anna (OFA)" <anna.strathy@ofina.on.ca>, "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "Donaldson, Mark (TBS)" <mark.donaldson@ontario.ca>, "Hanslep, Malle (MOF)" <malle.hanslep@ontario.ca>, "Whitfield, Tobias P. (MOF)" <tobias.whitfield@ontario.ca>, "ASHBOURNE, STEPHEN" <stephen.ashbourne@blakes.com>, "Kwan, Ronald (OFA)" <ronald.kwan@ofina.on.ca>, "Huang, Jackson (MEDG/MRIS)" <jackson.huang@ontario.ca>, "Sawwaf, Khareem (ENERGY)" <khareem.sawwaf@ontario.ca>, "Lightbody, Ava (ENERGY)" <ava.lightbody@ontario.ca>, "Rehob, James (ENERGY)" <james.rehob@ontario.ca>, "Mayman, Gadi (OFA)" <gadi.mayman@ofina.on.ca>
Date: Tue, 16 Jan 2018 13:16:05 -0500
Attachments: 23287504-v7-Fair Hydro OM - Comments of the Province.DOCX (616.34 kB); 12928826-v2-Form of Series 2018-1 Senior Notes Term Sheet (Fair Hydro Trust).DOCX (82.16 kB)

Hi Rima,

Please find the Word versions of the comments on the OM and Term Sheet attached.

Kind regards,
Jon

Jon Viner
Associate
jon.viner@blakes.com
Dir: 416-863-2499

From: Ramchandani, Rima [mailto:rramchandani@torys.com]
Sent: Tuesday, January 16, 2018 1:14 PM
To: VINER, JON; LEE John -TREASURY; 'ken.ryfa@opg.com'; WONG Leslie -LAWDIV; LADAK Lubna -TREASURY; Mansoori, Nina; Saulnier, Brett
Cc: Thouin, Alena (ENERGY); Christie, Tim (ENERGY); Cayley, Daniel (ENERGY); Mike Manning; Ken Kandeepan; Anna Strathy; Veinot, Cindy (TBS); Mark Donaldson (MOF); Malle Hanslep (MOF); Tobias P. Whitfield (MOF); ASHBOURNE, STEPHEN; Ronald Kwan; Huang, Jackson (MEDG/MRIS); Sawwaf, Khareem (ENERGY); Lightbody, Ava (ENERGY); James Rehob (ENERGY); Gadi Mayman (Gadi.Mayman@ofina.on.ca)
Subject: RE: Fair Hydro Trust - Disclosure Documents

Thanks very much Jon. Are you able to send us the Word versions of the OM and Term Sheet reflecting your comments as well (that may facilitate a speedier turn on our end and will also allow us to send you a blackline back to your drafts).

Rima

Rima Ramchandani

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From: VINER, JON [<mailto:JON.VINER@blakes.com>]

Sent: January-16-18 10:48 AM

To: LEE John -TREASURY < john.s.lee@opg.com >; 'ken.ryfa@opg.com' < ken.ryfa@opg.com >; WONG Leslie -LAWDIV < leslie.wong@opg.com >; LADAK Lubna -TREASURY < lubna.ladak@opg.com >; Mansoori, Nina < nmansoori@torys.com >; Saulnier, Brett < bsaulnier@torys.com >; Ramchandani, Rima < ramchandani@torys.com >

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All,

Please find attached the Province's comments on the offering memorandum, investor presentation and term sheet. We do not have comments on the additional documents circulated on January 5th.

Please let us know if you would like to discuss.

Kind regards,
Jon

Jon Viner
Associate
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The logo for Blakes, featuring the word "Blakes" in a stylized, cursive script font.

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