

# RE: Pension Asset Expert Advisory Panel Update - Outreach Advice

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**From:** "Veinot, Cindy (TBS)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=veinot, cindy (tbs)d57">  
**To:** "Hosick, Sarah (TBS)" <sarah.hosick@ontario.ca>  
**Date:** Tue, 31 Jan 2017 09:22:39 -0500

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Let's set up a meeting with Alex Killoch on this – thanks,

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**From:** Hosick, Sarah (TBS)  
**Sent:** January-31-17 8:20 AM  
**To:** Sullivan, Bryant (TBS); Petsche, Nadine (TBS)  
**Cc:** Veinot, Cindy (TBS); Tam, Nelson (TBS)  
**Subject:** Re: Pension Asset Expert Advisory Panel Update - Outreach Advice

Thanks Bryant, a template would be appreciated.

Sent from my BlackBerry 10 smartphone on the Rogers network.

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**From:** Sullivan, Bryant (TBS)  
**Sent:** Tuesday, January 31, 2017 6:25 AM  
**To:** Petsche, Nadine (TBS)  
**Cc:** Hosick, Sarah (TBS); Veinot, Cindy (TBS)  
**Subject:** Re: Pension Asset Expert Advisory Panel Update - Outreach Advice

Thanks Nadine.

Cindy/Sarah, I think we need to map out the stakeholder outreach piece ASAP today or tomorrow (who reaches out to whom, how (phone call?) and in what order), in case we need to move quickly.

Would it help if my team flipped yours a quick template to help map it out?

Bryant

Sent from my BlackBerry 10 smartphone on the Rogers network.

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**From:** Petsche, Nadine (TBS)  
**Sent:** Monday, January 30, 2017 7:24 PM  
**To:** Sullivan, Bryant (TBS)  
**Cc:** Hosick, Sarah (TBS); Veinot, Cindy (TBS)  
**Subject:** RE: Pension Asset Expert Advisory Panel Update - Outreach Advice

Hi Bryant.

I understand. I'm copying Cindy and Sarah on this note. I'm sure we'll be able to work something out.

Stay tuned ☺

Nadine

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**From:** Sullivan, Bryant (TBS)  
**Sent:** January-30-17 5:17 PM  
**To:** Petsche, Nadine (TBS)  
**Subject:** FW: Pension Asset Expert Advisory Panel Update - Outreach Advice

Hi Nadine, can someone from your shop step in and help to coordinate the stakeholder outreach piece? It's not normally something we handle directly – usually done by program folks. Particularly on this file I'm not entirely comfortable with my folks continuing along this path of looping in program folks since we have no knowledge of who knows what, or what's appropriate.

Let me know.  
Thanks  
Bryant

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**From:** Killoch, Alex (MOF)  
**Sent:** January-30-17 4:40 PM  
**To:** Ovenden, Erin (TBS)  
**Cc:** Jackson, Sarah (TBS); Sullivan, Bryant (TBS); Petsche, Nadine (TBS)  
**Subject:** RE: Pension Asset Expert Advisory Panel Update - Outreach Advice

I expect it would have been through Total Compensation Branch at Treasury Board. Perhaps Roger Smithies, the manager in the branch, can help.

Alex

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**From:** Ovenden, Erin (TBS)  
**Sent:** Monday, January 30, 2017 4:37 PM  
**To:** Killoch, Alex (MOF)  
**Cc:** Jackson, Sarah (TBS); Sullivan, Bryant (TBS); Petsche, Nadine (TBS)  
**Subject:** RE: Pension Asset Expert Advisory Panel Update - Outreach Advice

Hi Alex-

Thanks for this, definitely helpful. I'll follow up with Josh Paul for OTPP.

For OPSEU, I've heard that there was outreach to OPSEU in October or November (i.e. when the panel was announced or when Public Accounts was released). Is there any chance you can point me to someone who would remember how this outreach was accomplished?

Erin Ovenden  
**Senior Communications Consultant**  
Communications Branch | Treasury Board Secretariat  
77 Wellesley Street West, Ferguson Block  
Toronto, ON M7A 1N3  
Tel: 416-326-7727

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**From:** Killoch, Alex (MOF)  
**Sent:** January-30-17 4:17 PM  
**To:** Ovenden, Erin (TBS)  
**Cc:** Jackson, Sarah (TBS); Sullivan, Bryant (TBS); Petsche, Nadine (TBS)  
**Subject:** RE: Pension Asset Expert Advisory Panel Update - Outreach Advice

Hi Erin

Notice to the Ontario Teachers Federation, as sponsor of the Teachers' Pension Plan would be through the Ministry of Education. I expect they would appreciate the opportunity to notify the plan and co-sponsor.

Josh Paul is the director responsible for the plan. Edu has an external person, Ross Peebles, who is the liaison with the OTF who would likely inform both the plan and the OTF.

On the OPSEU plan, there is no comparable person. I don't know that the sponsors have been as involved in the issue, as it is a relatively small impact.

Does that help?

Alex

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**From:** Ovenden, Erin (TBS)  
**Sent:** Monday, January 30, 2017 3:35 PM  
**To:** Killoch, Alex (MOF)  
**Cc:** Jackson, Sarah (TBS); Sullivan, Bryant (TBS); Petsche, Nadine (TBS)  
**Subject:** Pension Asset Expert Advisory Panel Update - Outreach Advice

Hi Alex-

My name is Erin and I'm in the Communications Branch at TBS. We're working on a plan for the upcoming release of the Pension Asset Expert Advisory Panel's report on pension assets related to OPSEUPP and OTPP. I understand you might have some insights and advice on the best way to give the pension plans and co-sponsors a heads up. Any chance you help us? This is time sensitive as we're trying to get this info in advance of a briefing this Wednesday.

Please let me know and thank you in advance.

Erin Ovenden  
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