

RE: Pension Asset Expert Panel Reportback - Business Case ms IP

From: "Kaufman, Paul (TBS)" <paul.kaufman@ontario.ca>
To: "Korn, Paul (TBS)" <paul.korn@ontario.ca>, "Sawosch, Mercedes (TBS)" <mercedes.sawosch@ontario.ca>, "Provis, Ian (TBS)" <ian.provis@ontario.ca>
Cc: "Veinot, Cindy (TBS)" <cindy.veinot@ontario.ca>, "Hosick, Sarah (TBS)" <sarah.hosick@ontario.ca>, "Hatzis, Len (TBS)" <len.hatzis@ontario.ca>, "Kearney, Sean (TBS)" <sean.kearney@ontario.ca>, "MacKinnon, Lorrie (TBS)" <lorrie.mackinnon@ontario.ca>
Date: Tue, 18 Oct 2016 18:07:45 -0400
Attachments: Pension Asset Expert Advisory Panel_Report-back w legal comments 20161018PMK.docx (204.14 kB)

Mercedes, as discussed I had a couple of small things to add to Paul Korn's comments. These are highlighted in green for ease of reference. Let me know if you want to discuss.

Paul

Paul Kaufman
Counsel
Ministry of the Attorney General | Legal Services Branch | Treasury Board Secretariat
9th Floor, 77 Wellesley Street West, Ferguson Block, Toronto, ON M7A 1N3
Phone: 416-327-7012 Fax: 416-325-9404

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From: Korn, Paul (TBS)
Sent: October-18-16 5:41 PM
To: Sawosch, Mercedes (TBS); Provis, Ian (TBS)
Cc: Veinot, Cindy (TBS); Hosick, Sarah (TBS); Hatzis, Len (TBS); Kaufman, Paul (TBS); Kearney, Sean (TBS); MacKinnon, Lorrie (TBS)
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PS. Check w PEMD and/or CSD whether you need TB/MBC to approve the budget, given that you're managing it from within. If so, then that component should be added to the request (so the request and minute line up).

Thanks,
PGK

From: Korn, Paul (TBS)
Sent: October 18, 2016 5:35 PM
To: Sawosch, Mercedes (TBS); Provis, Ian (TBS)
Cc: Veinot, Cindy (TBS); Hosick, Sarah (TBS); Hatzis, Len (TBS); Kaufman, Paul (TBS); Kearney, Sean (TBS); MacKinnon, Lorrie (TBS)
Subject: RE: Pension Asset Expert Panel Reportback - Business Case ms IP

In the interest of time, I've provided some comments per enclosed. You can sort out the right template with Lorrie, but I would think the regular template is probably better. If my

comments generate any discussion, we'll have to pick it up in the morning.

Thanks,
PGK

From: Sawosch, Mercedes (TBS)
Sent: October 18, 2016 4:23 PM
To: Korn, Paul (TBS); Provis, Ian (TBS)
Cc: Hosick, Sarah (TBS); Hatzis, Len (TBS); Kaufman, Paul (TBS); Kearney, Sean (TBS); MacKinnon, Lorrie (TBS)
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Thanks Paul. I have confirmed we were provided with the business case template for use in this instance, which is intended to set out the policy rationale. Perhaps Lorrie (cc'd) can provide further comment on this.

Mercedes

From: Korn, Paul (TBS)
Sent: October-18-16 4:14 PM
To: Sawosch, Mercedes (TBS); Provis, Ian (TBS)
Cc: Hosick, Sarah (TBS); Hatzis, Len (TBS); Kaufman, Paul (TBS); Kearney, Sean (TBS)
Subject: RE: Pension Asset Expert Panel Reportback - Business Case ms IP

As discussed, please run this through the MBCSB people who normally have carriage of short-term body establishment submissions to bring it up to that standard, and then we'll take a look at it. For starters, this is a TB/MBC submission, not a business case; you are seeking permission to establish the panel by Minister's order; approval of the terms of reference; and TB/MBC recommendation of a remuneration OIC to Cabinet.

All the material naming individuals should come out. You can talk about the type of people that are going to be appointed, but TB/MBC does not approve personnel. TB/MBC should simply note that appointments will be by Minister's letter using the regular PAS processes.

Thanks,
PGK

From: Sawosch, Mercedes (TBS)
Sent: October 18, 2016 4:02 PM
To: Korn, Paul (TBS)
Cc: Provis, Ian (TBS)
Subject: FW: Pension Asset Expert Panel Reportback - Business Case ms IP

Paul, here's the latest.

Mercedes

From: Provis, Ian (TBS)
Sent: October-18-16 3:58 PM
To: Veinot, Cindy (TBS); Sawosch, Mercedes (TBS); Hosick, Sarah (TBS)
Cc: Petsche, Nadine (TBS); Graham, Helen (TBS)
Subject: Pension Asset Expert Panel Reportback - Business Case ms IP

Updated with \$ and justification

Track changes left – if OK I will clear

