

_Fair Hydro -- Change of Law Process Agreement (002).docx

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Date: Fri, 05 Jan 2018 12:09:33 -0500
Attachments: _Fair Hydro -- Change of Law Process Agreement (002).docx (55.25 kB)

Hi Cindy/Mark

The attached is the final version of the Process Agreement, not sure whether I forwarded same to you prior to the holidays. The tele conference for this afternoon is in relation to the upcoming term deal of the Trust tentatively scheduled for Jan 22nd.

As per section 2.01 (b) (ii) any additional Transaction Document relating to the term deal have to be made available to the Province 10 business days ahead.

Section 3.04 (b) allows the Province to object to anything in the Transaction Document within 10 business days as long as the objection relates to a "material issue". Material issues are defined in the section on Definitions at the end of the Agreement.

I can provide more color when we have our phone discussion at 2.45PM.

Thanks

Ken k

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