

additional items raised in today's legal discussion

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- Does OPG have any concerns with level of Provincial involvement with the Treasury Plan, etc.?
- What types of provincial guarantees are being considered as required and confirm that they have been dealing with OFA? Are they in line with any in the US models?
- Potential need for both the Cdn and US Security Trustee
- Potential need/desire for restrictive rights for sale of indenture by Third Parties
- OPG's power gen costs excluded from the Trust (future considerations)