

FW: Debt Financing | OPG

From: "Whittington, Matt (ENERGY)" </o=govon/ou=exchange administrative group (fydibohf23spdlt)/cn=recipients/cn=whittington, matt (energy)cce">
To: "Den Heijer, Kevin (ENERGY)" <kevin.denheijer@ontario.ca>
Date: Mon, 02 Oct 2017 16:32:07 -0400
Attachments: Debt Financing Note 08 25 17.pdf (143.58 kB)

Hey – this is useful

From: Berry, James (ENERGY)
Sent: August-28-17 9:55 AM
To: Campbell, David (ENERGY)
Cc: Nikolaichuk, Colin (ENERGY); Ruttan, Craig (ENERGY); Whittington, Matt (ENERGY); Teliszewsky, Andrew (ENERGY)
Subject: FW: Debt Financing | OPG

FYI below and attached – our KMs would be pretty straight forward on this, I think – rates had increased too much, too fast / we committed to bringing down electricity rates by 25 per cent on average for all residential consumers through refinancing the global adjustment, ensuring greater fairness for today's generation of rate payers / and that's what we've done.

From: KELLY Neal -CORPCOMM [<mailto:neal.kelly@opg.com>]
Sent: August-28-17 9:44 AM
To: Nikolaichuk, Colin (ENERGY); Berry, James (ENERGY); Evans, Karen (ENERGY)
Cc: AKERS Brayden -CORPCOMM; DYKXHOORN Sandra -STAKEREL
Subject: Debt Financing

Morning;

I'm passing along this Issue Note about OPG Debt Financing.

OPG is posting a prospectus to SEDAR today and it's possible this will attract attention.

Officials in the Ministry of Energy and Finance have obviously been briefed.

I'll let you know if I get any media questions. And, I'd appreciate it if you let me know if you get q's.

Please give me a call if you have any questions.

Thank you,

Neal Kelly
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Corporate Relations and Communications
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