

For MO Review by this afternoon: OFHP Reference Documentation

From: "Berry, James (ENERGY)" <james.berry5@ontario.ca>
To: "Tresise, Landon (ENERGY)" <landon.tresise@ontario.ca>, "Tretiakov, Ilia (ENERGY)" <ilia.tretiakov@ontario.ca>, "Nekolaichuk, Colin (ENERGY)" <colin.nekolaichuk@ontario.ca>, "Den Heijer, Kevin (ENERGY)" <kevin.denheijer@ontario.ca>, "Thompson, Rachel (ENERGY)" <rachel.thompson@ontario.ca>, "Riggs, Matt (ENERGY)" <matt.riggs@ontario.ca>, "Campbell, David (ENERGY)" <david.campbell2@ontario.ca>, "Whittington, Matt (ENERGY)" <matt.whittington@ontario.ca>, "Coker, Meaghan (ENERGY)" <meaghan.coker@ontario.ca>
Date: Fri, 12 Jan 2018 09:39:28 -0500
Attachments: 23287504-vpdf-Fair Hydro OM - Comments of the Province.PDF (1.43 MB); 23291241-v1-Fair Hydro Trust Investor Presentation - Comments.DOCX (2.03 MB)

Hi team,

Attached are a couple of documents for OPG's GA refinancing offering. Hoping everyone can chip in today and review a portion -- flagging any issues within or any areas you think could use some adjusting to help proactively address a sensitive matter. This will help us prepare for when OPG starts its marketing activities on Jan. 22.

Kevin has agreed to consolidate the feedback into one email that can go back to the DMO (thanks Kev!), so please share with him by 2 p.m. this afternoon in the body of an email with the page number and comment. Make sure to be as clear as possible, in an effort to limit any back and forth with ministry/OPG.

I've tried to split the content up fairly, but some will have a bit less to review, because of the infographics/graphs/visuals on certain pages. Here is your share:

Fair Hydro Trust PDF

Landon 1 - 14
Ilia 15 - 28
Colin 29 - 42
Kevin 43 - 56
James 57 - 70
Rachel - 71 - 84
Riggs 85 - 98
David 99 - 111

Fair Hydro Trust Investor Presentation
Matt - slides 1 - 20
Meaghan - 21 - 40

Let me know if you have any questions, don't have the bandwidth to complete your portion, or/and have suggestions to improve this approach.

#strongertogether

Thanks in advance for your co-operation!

James Berry
Director of Communications
Ministry of Energy | Office of the Hon. Glenn Thibeault
O: 416.327.3551 | C: 437.992.3824

-----Original Message-----

From: Schlaepfer, Martin (ENERGY)

Sent: January-11-18 5:30 PM

To: Whittington, Matt (ENERGY); Berry, James (ENERGY); Tresise, Landon (ENERGY)

Cc: Imbrogno, Serge (ENERGY); Armstrong, Hillary (ENERGY); Nucciarone, Michael (ENERGY); Baker, Carys (ENERGY)

Subject: OFHP Reference Documentation

Hi Matt, James and Landon,

Attached are consolidated comments from ENERGY and MOF on OPG's offering documents.

We are sharing for concurrent review given the length.

Let us know if you have any questions or concerns before we share back with OPG.

Thanks,
Martin