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# **Redesign Action Plan (RAP)**

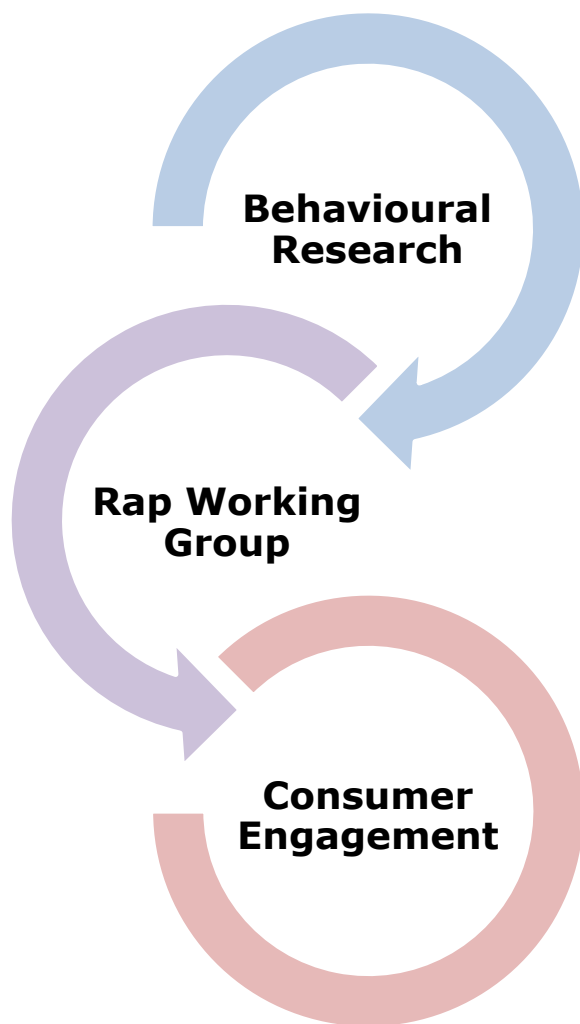
## **Status Update**

November 2017

## Overview

- The **Redesign Action Plan (RAP)** was launched with the aim of revising the regulatory framework on invoicing to improve the value of electricity bills to all consumers in Ontario.
- As part of this plan, the Ministry:
  - Engaged with Hydro One and BEWorks to learn more about how consumers react to the information presented on bills.
  - Formed the RAP LDC Working Group to seek the best advice from industry on how to develop new invoicing requirements.
  - Undertook qualitative consumer engagement to hear directly from customers on their billing preferences.
- Informed by this extensive work, the Ministry is proposing to move forward with a bill re-design plan that:
  - i. Supports the near-term presentation of Fair Hydro Plan savings on invoices; and
  - ii. Requires LDCs to re-design their total bill over the medium-term in a manner that aligns with the needs of consumers.

## Bill Redesign Action Plan: Development Efforts



- The Ministry has engaged with Hydro One and BEworks, a behavioural science consulting firm, to understand their behavioural analysis and consumer research on the electricity bill.
- This research suggested that the design of the bill can have a dramatic impact on customers' understanding of the system, attitudes toward what they are being asked to pay and feelings for the sector-at-large.

- The Ministry launched the Redesign Action Plan (RAP) working group in August to solicit feedback on the current state of electricity invoicing in the province from the perspective of bill issuers.
- This working group allowed LDCs to share their concerns with the bill based on what they were hearing from their customers as well as challenges to designing a new bill from a technical perspective.

- In mid-September, the Ministry partnered with the OEB Consumer Panel to conduct qualitative consumer research (which was led by IPSOS) with approximately 100 consumers throughout the province.
- To strengthen our understanding of the consumer perspective, the Ministry also plans to undertake quantitative consumer research to verify the qualitative research findings.

## Key Learnings

- This extensive research effort has revealed key learnings that have informed the proposed path forward:
- 1. Customers do not always react as expected:** Providing information and content intended to be useful to consumers is not always perceived or used as intended – behavioural economists refer to this as “predictive irrationality.”
- 2. LDCs systems and billing arrangements are diverse and sophisticated:** The capacity of LDCs to deliver a redesigned bill is affected by the state of legacy systems and their arrangements with vendors, which are unique. Some elements may be more of a challenge to larger LDCs than smaller ones, and vice versa.
- 3. The challenges that the bill redesign can assist in solving, vary across LDCs:** LDCs perceive their major business challenges differently – some see it as managing arrears, others as reducing call volumes, etc... Flexible bill requirements allow LDCs to use the bill to address their unique challenges.
- 4. Easy access to information is the customer’s top preference:** Customers are looking for their bills to i) tell them the key information at a glance, and ii) not pose barriers to learning more if they wish to do so.

# Proposed Path Forward

The Ministry is proposing a 3 step process to implement a bill that is redesigned to meet the needs of Ontario consumers:

## 1. Dynamic Messaging for Fair Hydro Savings

- In the near term, the Ministry proposes to require LDCs to include dynamic messaging on the bill showing the amount saved as a result of Fair Hydro.
- Based on feedback from LDCs on implementation timelines, it is proposed that this messaging would appear on bills no later than March 31, 2018. The Ministry is canvassing LDCs with the technical capabilities to become “early adopters” and provide this messaging as soon as possible in the new year.

## 2. Bill Redesign Regulatory Framework

- The Ministry would plan to have a revised regulatory framework, based on consumer research, in place by February 2018. This framework would be informed by a quantitative study of consumers to run November 2017 – January 2018. LDCs would be given until December 31, 2018 to comply with the new regulatory requirements.
- “Early adopters” would again be canvassed and it is anticipated that some LDCs would be ready to implement a redesigned bill before the compliance deadline. These LDCs could receive near-term regulatory exemptions similar to Hydro One.

## 3. Call to Action

- To encourage LDCs to push beyond the minimum regulatory compliance, the Ministry, with a third party (e.g. BEworks), would develop bill templates that are compliant with the new regulatory framework for LDCs to use in their bill redesign efforts if desired.

# Dynamic Messaging

## Require Dynamic Messaging for Q1 2018

- With a regulatory framework in place by January 1, 2018 - LDCs would be able to provide dynamic messaging to customers by March 31, 2018.
- Hydro One already provides its customers a dynamic calculation of Fair Hydro savings on their monthly invoices. Other customers across the province should get it too.
  - Hydro One included dynamic messaging on its invoices since Fair Hydro was first rolled out in July, noting their customers wish to know their specific savings – rather than just an average. The customer response to date is very positive.

### Benefits

- Customers would know exactly how much they are saving through Fair Hydro.
- It would improve ability of MCSS to communicate to field workers how to recognize savings on bills for customers on ODSP or Ontario Works, reducing risk of benefits being clawed back.

### Potential Risks

- Behavioural research on the effect of on-bill messaging has shown mixed results; however, Hydro One has reported favourable customer feedback for dynamic Fair Hydro savings.
- Risk of criticism of incurring costs on ratepayers in order to provide messaging on government programs.

## Dynamic Messaging – Proposed Message

- The Ministry proposes to replace the current static on-bill message about the average OFHP savings with a dynamic message that would tell consumers how much they have saved as a result of the OFHP for each billing period.
- It is proposed that the presentation of OFHP savings would use the following language:

***Ontario's Fair Hydro Plan saved you [\$X] on your bill. This amount includes the 8% Provincial Rebate.***

- Staff are seeking legal input on any legal risk associated with removing the reference to the 8% rebate; however, the removal may cause confusion:
  - The proposed language aligns with what Hydro One is currently using and has received a positive response from customers.
  - Including the reference to the 8% rebate supports transparency and would reduce confusion regarding the total amount of savings.
  - Energy is engaged with the Ministry of Community and Social Services (MCSS) with respect to the impact of the OFHP savings on social service eligibility. Including reference to the 8% rebate in the message would provide clarity to field workers that OFHP savings presented on the bill includes the 8% rebate, making it easier to calculate eligible assistance and reducing the risk of double counting.

## Dynamic Messaging – Proposed Mechanism

- The savings amount that would appear on the bill would be calculated using the method outlined below. This would reflect full savings from all OFHP programs in a manner applied consistently across the province:

### **Savings in the Electricity Line:**

- The difference between the amount charged for electricity on the invoice compared to the amount that would have been charged for electricity if Fair Hydro had not been put in place.
  - The Ministry proposes require the OEB to provide this information on an annual basis.

### **Savings in the Delivery Line:**

- The difference between the amount in line losses from the difference in commodity prices pre/post Fair Hydro.
- Savings associated with distribution rate protection (for eligible customers)
- Savings associated with First Nations Delivery Credit (for eligible customers)

### **Savings in the Regulatory Line:**

- Calculate the savings associated with lowering the regulatory charge by removing OESP charge and lowering RRRP charge.

### **Savings from the 8% Rebate:**

- Calculate the savings associated with getting the 8% rebate.

### **HST Savings:**

- Calculate savings associated with a lower amount of HST payable by the consumer as it relates to a lower total bill post Fair Hydro.

# **Bill Redesign Regulatory Framework**

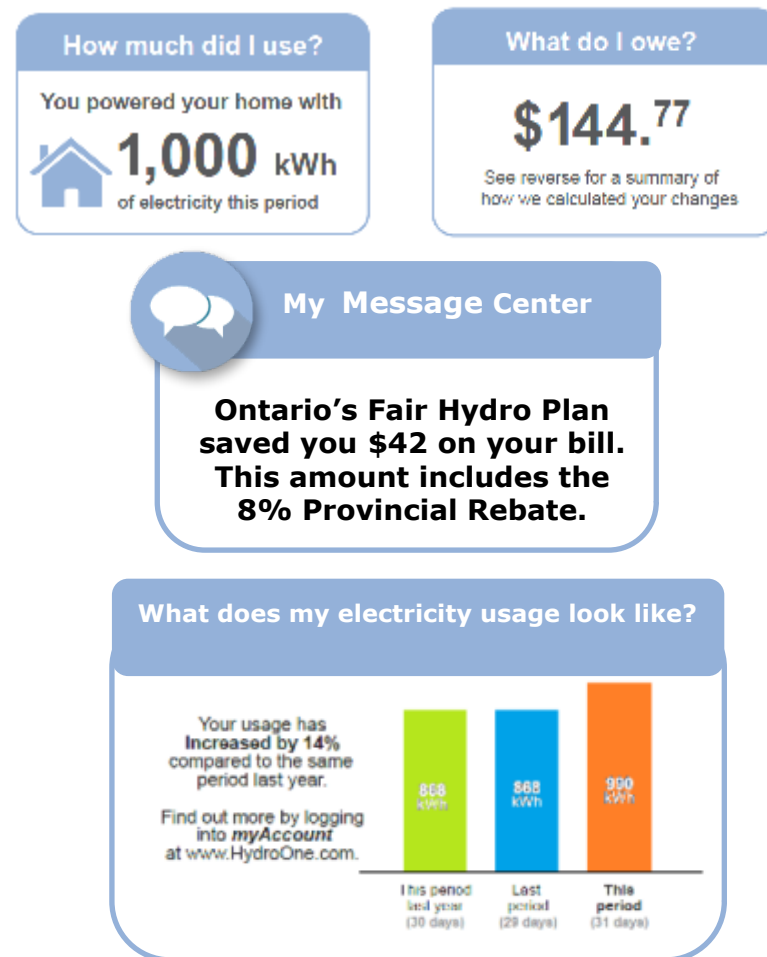
# Regulatory Framework – Driving Change through Key Information

- The cornerstone of the Ministry's efforts to improve bills for consumers would be to **prescribe key information at a glance**

## Benefits:

- Behavioural research shows that consumers want easy access to key information and respond to a personalized style of communication.
- Feedback obtained from ~3,600 customers (60% Hydro One) reveal the new bills increase customer satisfaction, comprehension and attitudes towards Hydro One.
- Prescribing key information and new subheadings marks a significant change from current requirements and will force LDCs to undertake a broader re-design.
- Prescribing key information to be included on face of the invoice – including subheadings – gives a degree of uniformity across all bills.
- Under LTEP, the government committed to work with LDCs to redesign the electricity bill to make it better. There is opportunity to call LDCs to action and to drive real change.

## Examples of sub-heading for key information:



# Key Information – Trend in Billing



**British Gas**  
Looking after your world

Ms. Sample  
12 Sample House  
Sample Road  
Sample Town  
Sample Country  
ABC 123

**Your summer gas & electricity bill**

Bill date: 26th Sept 2012    Bill period: 3rd July - 28th Sept 2012

Your customer number: 85 88 08 31 28 35

**1 What do I owe?**

Your summer payment is **£182.67**

Gas total: £109.15  
Electricity total: £73.52

You're on our Standard tariff for both gas and electricity

**Your estimated energy use this summer is = 2648 kWh** (kilowatt hours)

Gas total: 2171 kWh  
Electricity total: 477 kWh

Your estimated meter readings  
Gas: 2 3 5 5  
Electricity: 0 3 0 4 1

I'd like more detail  
See step 4

**2 When do I pay?**

Your payment is due by **10th October**

Pay by this date and you'll benefit from our Prompt Payment discount on your next bill

I want to change how I pay?  
See step 7

**3 How can I get in touch?**

[britishgas.co.uk/Make-A-Payment](http://britishgas.co.uk/Make-A-Payment)  
[britishgas.co.uk/SubmitMeterRead](http://britishgas.co.uk/SubmitMeterRead)

Speak to one of our team  
0800 072 9060  
Mon-Fri 8am - 8pm / Sat 8am - 6pm

Where can I get more help?  
See step 8

**What do I owe?**

**\$144.<sup>77</sup>**

See reverse for a summary of how we calculated your charges

**How much did I use?**

You powered your home with **1,000 kWh** of electricity this period

**When is it due?**

**Aug 28, 2017**

**What does my electricity usage look like?**

Your usage has **Increased by 14%** compared to the same period last year.

Find out more by logging into **myAccount** at [www.HydroOne.com](http://www.HydroOne.com).

| Period                          | Usage (kWh) |
|---------------------------------|-------------|
| This period last year (30 days) | 868         |
| Last period (29 days)           | 868         |
| This period (31 days)           | 990         |

**What do I need to know?**

The Ontario government is providing you with an 8% rebate, equal to the provincial portion of the HST. Households, farms and small businesses will benefit from this rebate starting January 1, 2017.

This is a reminder that you have a peak due balance. Hydro One has programs to help you stay on track with payments. To learn more, visit us at [www.HydroOne.com/Waystolay](http://www.HydroOne.com/Waystolay).

**NEW Paperless Billing** You can now view, pay and manage your bills online. Save time and effort by signing up at [www.HydroOne.com/PaperlessBilling](http://www.HydroOne.com/PaperlessBilling).

For billing, quick answers, and much more, visit [www.HydroOne.com](http://www.HydroOne.com).

For emergencies or reporting outages  
1-888-434-1236 (24hrs)

For service inquiries & payments  
1-888-664-9376  
Mon to Fri 7:30 a.m. - 6 p.m.

Hydro One Networks Inc.  
190 Box 5700  
Markham, ON L3R 1C8

## Key Information - Specifics

The Ministry will use its quantitative study to help inform specifics on how the **Key Information** should be prescribed.

| Key Information                   | Example Options for Sub-Heading                                                                               | Specifics to be Determined                                                                                                                                         |
|-----------------------------------|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Amount Owed</b>                | <ul style="list-style-type: none"> <li>What do I owe?</li> <li>Amount Owed</li> </ul>                         | <ul style="list-style-type: none"> <li>Limit only to electricity charges or for all on-bill services?</li> <li>Allowances for Equal Billing</li> </ul>             |
| <b>Due Date for Payment</b>       | <ul style="list-style-type: none"> <li>When is it due?</li> <li>Due Date</li> </ul>                           | <ul style="list-style-type: none"> <li>n/a</li> </ul>                                                                                                              |
| <b>Amount of Electricity Used</b> | <ul style="list-style-type: none"> <li>How much did I use?</li> <li>Consumption</li> </ul>                    | <ul style="list-style-type: none"> <li>Rules regarding display</li> </ul>                                                                                          |
| <b>Historical Consumption</b>     | <ul style="list-style-type: none"> <li>What does my usage look like?</li> <li>Previous Consumption</li> </ul> | <ul style="list-style-type: none"> <li>Specifics on graphical format (bar chart, pie chart, etc...)</li> </ul>                                                     |
| <b>Contact Information</b>        | <ul style="list-style-type: none"> <li>Who do I contact?</li> <li><i>Graphic representation</i></li> </ul>    | <ul style="list-style-type: none"> <li>How many methods of contact (phone, website, mailing address, etc...)</li> </ul>                                            |
| <b>Additional Information</b>     | <ul style="list-style-type: none"> <li>What do I need to know?</li> <li>Important Information</li> </ul>      | <ul style="list-style-type: none"> <li>Presentation of OFHP savings</li> <li>Note retailer contract</li> <li>OEB website</li> <li>Space for LDC message</li> </ul> |

- A key implementation consideration is how this information may complicate bills that also bill for water and other services. The Ministry will work with LDCs to identify solutions.
- The Ministry will work with the OEB to understand how these requirements may impact OEB Codes.

## Additional Amendments to Support a Better Bill

- Requiring key information up front will give customers the information they want at glance – but the bill also needs to ensure that when they want to take a deeper dive, the right information is available.
- LDCs have asked for increased invoice on real estate. Removing the requirement that definitions appear on every bill gives LDCs more flexibility.
- The Ministry will use the quantitative study to fill the gaps on these items, e.g. new definitions.

| Proposal                                                                                                     | Rationale                                                                                                                                                                                                                                           |
|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Remove the existing restrictions that prevent an invoice from including information not otherwise specified. | <ul style="list-style-type: none"> <li>• Removing restrictions gives LDCs increased latitude to design bills that are tailored to different customer needs – e.g. showing increased breakdown of charges or supporting arrears payments.</li> </ul> |
| Amend the existing definitions to be less technical and easier to understand.                                | <ul style="list-style-type: none"> <li>• Research shows that customers do not understand the line items. Simpler definitions would act as a tool to facilitate a better understanding.</li> </ul>                                                   |
| Require definitions be provided on or with the bill no less than once every 12 months.                       | <ul style="list-style-type: none"> <li>• Requiring a minimum inclusion on or with the bill 1x every 12 months gives LDCs more design latitude.</li> </ul>                                                                                           |

## Changing Names of Line Items - Considerations

- Staff have proposed to keep the existing headings/sub-headings on the bill (e.g. “Electricity”, “Delivery” and “Regulatory Charges”).
  - Research conducted by Hydro One and BeWorks showed evidence that current line item names were preferred to test labels.
    - *“Control labels are strongly preferred relative to Service & Provider Labels”*
    - *“Changing labels and definitions at the same time could lead to confusion and anger”*
- Qualitative research with the OEB Consumer Panel confirmed earlier research that there was general confusion regarding the meaning of the line items, but there was no clear direction on what better terms would be or that the terms themselves were the problem.
- Customers are familiar with the current terms, even though they may not fully understand them. To promote greater understanding of the terms, staff propose to develop and test more consumer-friendly definitions.
- Both the qualitative and prior research demonstrated that the “Delivery” line can cause confusion and frustration for consumers.
  - Energy intends to test different names for this term as part of the quantitative research that is being conducted with IPSOS Reid.

## LDC Call-to-Action: Encouraging Full Re-Design

- The Ministry's regulations will not prescribe the specific "look" of electricity bills. However, through the RAP Working Group, LDCs have voiced their understanding of the need to redesign their bills.
- Some **early adopters** such as Hydro One are will be launching their newly designed bill in a phased approach beginning in late fall 2017.
  - Other LDCs have approached ENERGY about possibly being ready to go with a re-design by January and are interested in seeking exemption from the existing framework.
- As part of the LTEP commitment to re-design bills, a **communications strategy** would be developed to help further drive LDCs to use the tools available to develop customer-focused bills.
  - The regulatory amendments create both the opportunity and the requirement for the LDC to fully re-think the design of their bill.
- To support a broader bill-redesign, the Ministry is in the process of determining if BE Works can be engaged to develop **Bill Templates** that align with new regulatory requirements that would be shared with LDCs.
  - LDCs have said templates are a valuable tool and will allow them to leverage some of the behavioural research done by the Ministry. Providing these templates increases the likelihood LDCs will do more than minimum regulatory requirements.



Hydro One and  
Early Adopters  
Move Forward

Communications  
Strategy –  
Expectations for  
Re-Design

Create and Share  
Templates to  
Facilitate Broader  
Re-Design

# Communications

## Communications Objectives

- Inform Ontarians of revisions to the regulatory framework on invoicing to prescribe content and language on electricity bills
- Recognize electricity consumers who provided feedback during research and assure that feedback was considered
- Highlight changes to the regulation that are meant to make it easier for customers to find the information they are looking for on their bills and better understand their bills – including definitions
- Prepare mitigation strategy to manage potential negative reaction and issues

## Narrative:

- While some LDCs have undertaken their own research on the design of electricity bills, the ministry will be informed by its own qualitative and quantitative research on the content of electricity bills in an effort to represent the interests of a broader set of regionally diverse consumers
- As part of this plan, the Ministry:
  - engaged with Hydro One and BEWorks to learn more about consumer reaction
  - formed the RAP LDC Working Group to seek the best advice from industry
  - undertook consumer engagement to hear about billing preferences

## Messaging:

- Electricity bills are changing to better meet the needs and expectations of customers
- Electricity bills will be clear, informative and easy to read with the essential information about electricity usage

## Strategy:

- Build on work by Hydro One in the redesign of their bill
- High profile Minister's announcement of the ministry's regulatory amendments and plans to support the redesign for all Ontarians
  - January/February 2018 media event with Minister and representatives from Hydro One
- Integrated communications strategy – including digital – in development

## Tactics:

- Media event – including an overview of the bill redesign initiative and Minister's availability to follow
- Bill inserts for LDCs
- Matte article, Op-Ed, media interviews, shareables on social media
- Issues management

## Proposed Timeline

# Appendix

# Development of Proposed Regulatory Framework: Key Information

| Theme           | Questions                                                                                                                                                                                                                                                                                                 | Thinking Informed by Stakeholder Feedback                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Key Information | <ul style="list-style-type: none"> <li>Do we prescribe key information to appear on front of bill (e.g. 5-6 items only on front of bill)?</li> <li>What is key information?</li> </ul>                                                                                                                    | <ul style="list-style-type: none"> <li>Yes – all bills should contain the same standardized information on the first page.</li> <li>Support from consumer panel: the most valuable and effective bills are ones that provide clear key information up front.</li> <li>Consumers and RAP working group suggest that customers want the following information available “at a glance”:               <ul style="list-style-type: none"> <li>Amount due</li> <li>Due date</li> <li>Account number</li> <li>Consumption, including usage comparison</li> <li>Contact information for LDC</li> </ul> </li> </ul> |
|                 | <ul style="list-style-type: none"> <li>Do we prescribe headings for the key information? For example:               <ul style="list-style-type: none"> <li>What do I owe?</li> <li>How much did I use?</li> <li>When is it due?</li> <li>What does my electricity usage look like?</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>Would support feedback from consumers that standardization across the province is useful.</li> <li>Could use the same headings as Hydro One, but the Ministry has not done independent testing – could do so in quantitative study.</li> </ul>                                                                                                                                                                                                                                                                                                                       |
|                 | <ul style="list-style-type: none"> <li>Do we prescribe placement of key information (e.g. front page)?</li> <li>Do we prescribe design format (e.g. in a box?)</li> </ul>                                                                                                                                 | <ul style="list-style-type: none"> <li>Feedback from consumer panel indicated that this information should be up top and the page folded such that this information is at first glance when opening the bill.</li> <li>Need to consider utilities that bill for other services such as water and preserving space on the front page for billing for multiple services.</li> <li>Could prescribe that key information should be prominently displayed the front page, but not prescribe a specific location.</li> <li>LDCs should be given design flexibility.</li> </ul>                                    |

## Development of Proposed Regulatory Framework: Line Items

| Theme      | Questions                                                                                                                                                                                                                                                                                                                                                                                                | Thinking Informed by Stakeholder Feedback                                                                                                                                                                                                   |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Line Items | <p>Changing the prescribed names of line items:</p> <ul style="list-style-type: none"> <li>• Amend the current line item names?</li> <li>• Remove or amend placement requirements (i.e. order they must appear on the invoice)</li> <li>• Amend the current cost components of the existing line items? (e.g. fixed vs. variable or reduce number of line items by combining cost components)</li> </ul> | <ul style="list-style-type: none"> <li>• Maintain existing line items names and cost components</li> <li>• Remove some constraints that prevent bill issuers from adding additional information outside of the prescribed items.</li> </ul> |

## Development of Proposed Regulatory Framework: Definitions & Messaging

| Theme       | Questions                                                                                                                                                                                              | Thinking Informed by Stakeholder Feedback                                                                                                                                                                                                                                                                  |
|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Definitions | <ul style="list-style-type: none"> <li>Do we prescribe a glossary of terms?</li> </ul>                                                                                                                 | <ul style="list-style-type: none"> <li>Yes</li> <li>Consumer panel expressed a desire for standardization of bills in order to have a consistent experience across the province.</li> <li>Feedback from RAP working group varied on whether definitions should be standardized or customizable.</li> </ul> |
|             | <ul style="list-style-type: none"> <li>Do we change the current definitions?</li> </ul>                                                                                                                | <ul style="list-style-type: none"> <li>Yes</li> <li>Agreement that current definitions are confusing and could be simplified.</li> <li>Do not have feedback on what definitions would be better – to be tested in quantitative study.</li> </ul>                                                           |
|             | <ul style="list-style-type: none"> <li>Do we prescribe placement and/or frequency of the glossary on or with the bill?</li> </ul>                                                                      | <ul style="list-style-type: none"> <li>Yes – prescribe that definitions must be on the bill or accompany the bill a minimum of once/twice per year but provide flexibility to bill issuers to determine when and how to provide this information on a regular basis.</li> </ul>                            |
| Messaging   | <p>Amend requirements for government messaging on the bill</p> <p>a. Reduce the messaging that should be prescribed?</p> <p>What level of prescription - specific wording/ frequency of messaging?</p> | <ul style="list-style-type: none"> <li>Require dynamic messaging for Fair Hydro savings – by January 1, 2017.</li> </ul>                                                                                                                                                                                   |

# Foundational Research & Work

## Behavioural Research

- Working with BEworks, Hydro One sought to change the conversation with its customers by improving its customers' understanding. Using behavioural science, they sought to better understand the consumer mindset and leverage these insights to recommend improvements based on a solid foundation of research.
- **A behavioural audit of the bill identified the following sources of customer confusion:**
  - Lack of transparency: Small, dense text, difficult to understand charges and drives customer mistrust.
  - Information overload: Key information is not easily found.
  - Consumption information confusing
  - High level of numerical detail: Obscures rates and perception of usage.
  - Unclear/overly technical language: leads to confusion
  - Delivery charges not well explained: Consumers are frustrated and confused about what they are paying for.
- Hydro One and BEworks held in-person research sessions and consulted with the OEB and IESO. New invoices were developed and tested with consumers.
- **Feedback obtained from ~3,600 customers (60% Hydro One) reveal the new bills increase customer satisfaction, comprehension and attitudes towards Hydro One.**

# Stakeholder & Consumer Consultations

## ***RAP Working Group***

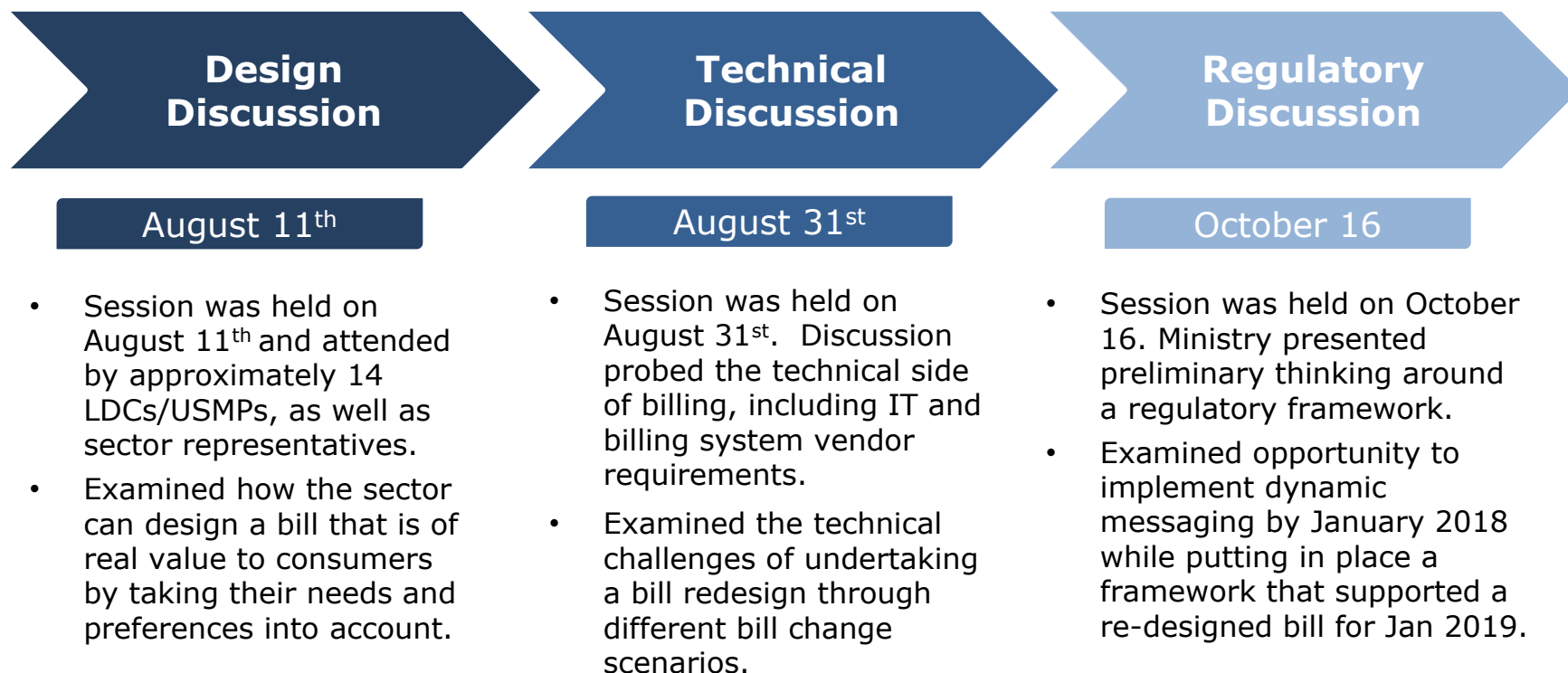
- To build on Hydro One's experience and bring LDCs from around the province into the bill redesign conversation, the Ministry launched the RAP Working Group to solicit feedback on the current state of electricity invoicing in the province from the perspective of bill issuers.
- The working group consists of Hydro One, the Electricity Distributors Association (EDA), the Coalition of Large Distributors (CLD), additional LDCs/USMPs, the OEB and relevant industry associations.
- The working group has met four times since August, with each discussion focusing on a different theme: launch, design elements, technical aspects, and preliminary thoughts on areas to change.

## ***Consumer Engagement***

- The Ministry, in partnership with the OEB and IPSOS, conducted qualitative consumer research on bill redesign using the OEB's Consumer Pane, which consists of approximately 100 consumers from around Ontario.
- Consumers were asked to provide feedback on: Characteristics of a great bill, key information should be on the bill, current line items & definitions, and current breakdown of cost components.

## RAP Working Group – Engagement Topics

- The Ministry has held three working group meetings to address three key components of the bill redesign challenge: design, technical, and regulatory.
  - RAP Working Group sessions provided an opportunity for the sector to engage with one another and inform the Ministry's bill redesign process.



## RAP Working Group – Participant List

|                                                |                                       |
|------------------------------------------------|---------------------------------------|
| Alectra Utilities                              | Lakefront Utilities Inc.              |
| Bluewater Power Distribution Corp.             | London Hydro Ltd.                     |
| Burlington Hydro Inc.                          | Newmarket-Tay Power Distribution Ltd. |
| Cornerstone Hydro Electric Concepts (CHEC)     | Niagara Peninsula Energy Inc.         |
| Electricity Distributors Association (EDA)     | Northern Ontario Wires                |
| Enercare Connections Inc.                      | Ontario Energy Association (OEA)      |
| Guelph Hydro Electricity Systems Inc.          | Ontario Energy Board (OEB)            |
| Hydro One                                      | Thunder Bay Hydro                     |
| Hydro Ottawa                                   | Toronto Hydro                         |
| Independent Electricity System Operator (IESO) | Veridian Connections Inc.             |